NC Registered Investment Advisers - Register current as of 6/30/26. For additional information, see Adviserinfo.sec.gov.

CRD Number	Full Legal Name	Primary Business Name
323440	NADAJE HOLDINGS LLC	EUSTACE ADVISORS
128027	STU HAWVER, CFA, MBA, LLC	STU HAWVER, CFA, MBA, LLC
297244	CLW FINANCIAL PLANNING LLC	CLW FINANCIAL PLANNING LLC
142323	PARAKLETE FINANCIAL, INC.	PARAKLETE FINANCIAL, INC.
332248	GOLDEN PINE ADVISORY, LLC	GOLDEN PINE ADVISORY, LLC
154893	J. BROOKS & COMPANY, LLC	J. BROOKS & COMPANY, LLC
339812	STRATEGIC WEALTH MANAGEMENT LLC	STRATEGIC WEALTH MANAGEMENT LLC
312716	EQUINOX FINANCIAL ADVISORS, INC.	EQUINOX FINANCIAL ADVISORS, INC.
166307	STEWARDS WEALTH PLANNING, LLC	STEWARDS WEALTH PLANNING, LLC
154958	CONTRARY INVESTMENT ADVISORS, LLC	CONTRARY INVESTMENT ADVISORS
328892	CLEF FINANCIAL, LLC	CLEF FINANCIAL, LLC
104745	ALLEN ARCHIE GRAY JR	ARCHIE GRAY ALLEN, JR.
323227	ROOTED PLANNING LLC	ROOTED PLANNING LLC
298469	SPARTAN CAPITAL MANAGEMENT, LLC	SPARTAN CAPITAL MANAGEMENT, LLC
338540	JUST ADVISING LLC	JUST ADVISING
150293	GRAND STREET CAPITAL MANAGEMENT, L.L.C.	GRAND STREET CAPITAL MANAGEMENT, L.L.C.
151092	VINTAGE WEALTH MANAGEMENT GROUP, INC.	VINTAGE WEALTH MANAGEMENT GROUP
153787	NEALE FINANCIAL, LLC	NEALE FINANCIAL, LLC
326532	THE WORLD CHANGERS INVESTMENTS, LLC	THE WORLD CHANGERS INVESTMENTS, LLC
339725	AWAKEN FINANCIAL DESIGNS LLC	AWAKEN FINANCIAL DESIGNS LLC
152286	PALMETTO ADVISORY LLC	PALMETTO ADVISORY
307299	WICKHAM FINANCIAL GROUP, INC.	WICKHAM FINANCIAL & INSURANCE SERVICES
328743	PIECAPITAL WEALTH MANAGEMENT LLC	PIECAPITAL
331399	WALSH CAPITAL LLC	WALSH CAPITAL LLC
126393	PENSION PLANNING SOLUTIONS, INC.	PENSION PLANNING SOLUTIONS, INC.
313072	GATEHILL FINANCIAL CONSULTING, LLC	GATEHILL FINANCIAL CONSULTING, LLC
156554	CARRINGTON FINANCIAL PLANNING, LLC	CARRINGTON FINANCIAL PLANNING, LLC
152275	THE JOURNEYS GROUP, INC.	THE JOURNEYS GROUP, INC.
332951	LIGMA WORLDWIDE, LLC	CANOPY FINANCIAL SOLUTIONS
142161	JOHNSON INVESTMENT PARTNERS, LLC	JOHNSON INVESTMENT PARTNERS, LLC
322368	MILLENNIUM PLANNING GROUP, LLC	MILLENNIUM PLANNING GROUP, LLC
317569	J BRADIN FINANCIAL LLC	J BRADIN FINANCIAL LLC
325196	CULBRETH WEALTH MANAGEMENT, LLC	CULBRETH WEALTH MANAGEMENT
306281	DELMARVA RETIREMENT SOLUTIONS, LLC	DRS WEALTH MANAGEMENT
312216	FLORES BAYNE LLC	FLORES BAYNE LLC
328593	FOUR POINTS CAPITAL LLC	FOUR POINTS CAPITAL LLC
317908	MOYER CPA GROUP LLC	MOYER WEALTH MANAGEMENT
306986	COASTAL WEALTH ADVISORY SERVICES, LLC	COASTAL WEALTH ADVISORY SERVICES, LLC
339941	RICKARD INVESTMENT CONSULTING, LLC	RICKARD INVESTMENT CONSULTING, LLC
173307	IRON RIVER CAPITAL LLC	IRON RIVER CAPITAL LLC
312180	ANDY MILLARD ADVISORY, LLC	ANDY MILLARD ADVISORY, LLC
118437	CORNERSTONE INVESTMENT SERVICES, INC.	CORNERSTONE INVESTMENT SERVICES, INC.
147829	TAYLOR FINANCIAL, LLC	TAYLOR FINANCIAL, LLC
308121	GLASS LAKE WEALTH MANAGEMENT LLC	GLASS LAKE WEALTH MANAGEMENT
157971	LEWIS AND ASSOCIATES CAPITAL ADVISORS, LLC	LEWIS AND ASSOCIATES CAPITAL ADVISORS, LLC
284837	CAROLINA WEALTH STEWARDS, LLC	ROSEWOOD WEALTH MANAGEMENT
132924	AGILE ENTERPRISES, LLC	AGILE INVESTMENTS
143770	FOGEL INVESTMENT ADVISORY GROUP, INC.	FOGEL INVESTMENT ADVISORY GROUP, INC.
149629	NAV WEALTH MANAGEMENT CORP.	NAV WEALTH MANAGEMENT CORP.
164699	AMERITRUST INVESTMENTS OF NORTH CAROLINA, LLC	AMERITRUST INVESTMENTS OF NORTH CAROLINA, LLC
118673	BERG FAIRCLOTH INVESTMENT ADVISORS CORP.	BERG FAIRCLOTH INVESTMENT ADVISORS
326212	KAINE CAPITAL VENTURES LLC	KAINE CAPITAL VENTURES LLC
168359	STONEBROOK INVESTMENT, LLC	STONEBROOK INVESTMENT, LLC
293234	KOPKA FINANCIAL, LLC	KOPKA FINANCIAL, LLC
299537	DEFINING LEGACY FINANCIAL ADVISORS LLC	DEFINING LEGACY ADVISORS
291263	OTHER SIDE ASSET MANAGEMENT, LLC	OTHER SIDE ASSET MANAGEMENT, LLC

310180	INTELUS ADVISORY GROUP, LLC	INTELUS ADVISORY GROUP, LLC
284887	95 IMPACT CAPITAL, INC.	95 IMPACT CAPITAL, INC.
157164	NAUTILUS FINANCIAL GROUP, INC.	NAUTILUS FINANCIAL GROUP, INC.
299389	PROVIDENT WEALTH MANAGEMENT, INC.	PROVIDENT WEALTH MANAGEMENT
137145	SOVEREIGN FINANCIAL GROUP, INC.	SOVEREIGN FINANCIAL GROUP
154866	VINTAGE ASSET ADVISORS, LLC	VINTAGE ASSET ADVISORS, LLC
281903	EWING, DARREN TOBY	EWING WEALTH MANAGEMENT
153740	MASTER PLAN WEALTH MANAGEMENT, L.L.C.	MASTER PLAN WEALTH MANAGEMENT, L.L.C.
326548	FULCRUM WEALTH SYSTEMS, LLC	FULCRUM WEALTH SYSTEMS, LLC
329864	1618 ADVISORS LLC	1618 ADVISORS LLC
144452	SPECTRUM WEALTH ADVISORS, LLC	SPECTRUM WEALTH ADVISORS, LLC
126918	WEALTH WISE, INC.	WORTHWHILE WEALTH COUNCIL
128362	EXECUTIVE MONEY MANAGERS, INC.	EXECUTIVE MONEY MANAGERS, INC.
282690	CLEARVIEW FINANCIAL, LLC	CLEARVIEW FINANCIAL
164209	BRIGHTPATH WEALTH ADVISORS LLC	BRIGHTPATH WEALTH ADVISORS LLC
298351	BRIAN B. BUNN CPA, PLLC	BRIAN B. BUNN CPA, PLLC
300573	ELEVATION FINANCIAL LLC	ELEVATION FINANCIAL LLC
140181	POTTLE FINANCIAL SERVICES, INC	POTTLE FINANCIAL SERVICES, INC
155681	RAUCH ADVISORY LLC	RAUCH ADVISORY LLC
138008	TURNING POINT FINANCIAL, INC.	TURNING POINT FINANCIAL, INC.
120911	DORFMAN VALUE INVESTMENTS LLC	DORFMAN VALUE INVESTMENTS LLC
293897	ASSET INVESTMENT SOLUTIONS, LLC	ASSET INVESTMENT SOLUTIONS, LLC
159177	BRICK STREET EQUITY MANAGEMENT, LLC	BRICK STREET EQUITY MANAGEMENT, LLC
339421	INVESTORBLOC LLC	INVESTORBLOC
130538	NORTHWEST CRITERION ASSET MANAGEMENT, L.L.C.	NORTHWEST CRITERION ASSET MANAGEMENT, L.L.C.
118171	SCHARL ADVISORY SERVICES, INC.	SCHARL ADVISORY SERVICES, INC.
150004	NORTHSTAR CAPITAL ADVISORS LLC	NORTHSTAR CAPITAL ADVISORS LLC
143596	ALLIANT CAPITAL MANAGEMENT LLC	ALLIANT CAPITAL MANAGEMENT LLC
312244	SHIFT TO IMPACT, LLC	SHIFT TO IMPACT
117772	HARPER CAPITAL PARTNERS, INC.	HARPER CAPITAL PARTNERS
154412	RAYMOND CAPITAL ADVISORS, LLC	RAYMOND CAPITAL ADVISORS, LLC
316917	MYTIMEEQUITY, LLC	MYTIMEEQUITY
148023	CUNNINGHAM WEALTH MANAGEMENT LLC	CUNNINGHAM WEALTH MANAGEMENT
329137	SHAMMAS FINANCIAL PLANNING LLC	SHAMMAS FINANCIAL PLANNING
334997	SMITH, GARY, CLIFFORD	WEALTH CREATION ADVISORY
308412	DP GROW LLC	DP GROW LLC
143864	PERPETUAL WEALTH ADVISORS, L.L.C.	PERPETUAL WEALTH ADVISORS, L.L.C.
323162	CROSSROADS FINANCIAL SERVICES LLC	CROSSROADS FINANCIAL SERVICES INC
339433	ALOHANA FINANCIAL, LLC	ALOHANA FINANCIAL, LLC
144922	FARLEY FINANCIAL	FARLEY FINANCIAL
330209	OMEGA WEALTH MANAGEMENT, LLC	OMEGA WEALTH MANAGEMENT, LLC
167696	EAGLE FINANCIAL ADVISORS, LLC	EAGLE FINANCIAL ADVISORS, LLC
130984	BROOKS FINANCIAL ADVISORY GROUP,INC.	BROOKS FINANCIAL ADVISORY GROUP,INC.
315501	TREO FINANCIAL LLC	VEYLA FINANCIAL
170887	PL WEALTH ADVISORS, LLC	PL WEALTH ADVISORS, LLC
334043	DELEON WEALTH LLC	DELEON WEALTH LLC
149058	4TH RIVER FINANCIAL GROUP, INC.	4TH RIVER FINANCIAL GROUP, INC.
329568	SYMPHONY ONE CAPITAL MANAGEMENT, LLC	SYMPHONY ONE CAPITAL MANAGEMENT, LLC
290147	COLVILLE WEALTH ADVISORY, LLC	COLVILLE WEALTH ADVISORY, LLC
306690	SUMMIT INVESTMENT ADVISORY GROUP LLC	SUMMIT INVESTMENT ADVISORY GROUP LLC
170188	PARK WEALTH MANAGEMENT, LLC	PARK WEALTH MANAGEMENT, LLC
330999	WEALTH FOUNDATIONS PARTNERS, LLC	WEALTH FOUNDATIONS PARTNERS, LLC
297423	EAGLES COAST WEALTH MANAGEMENT, LLC	EAGLES COAST WEALTH MANAGEMENT, LLC
325403	NOORVEST LLC	NOORVEST LLC
323511	7PW WEALTH, LLC	7PW WEALTH, LLC
323784	CREATIVEVEST INC	CREATIVEVEST INC
123428	CROSSWALK INVESTMENT ADVISORY, INC.	CROSSWALK INVESTMENT ADVISORY, INC.
140379	CORNERSTONE SECURITIES LLC	CORNERSTONE SECURITIES LLC

321685	LEEP ASSET MANAGEMENT, LLC	LEEP ASSET MANAGEMENT, LLC
119379	WALLACE, DONALD EDWARD	WALLACE ADVISORS
170463	RCX CAPITAL GROUP ADVISORS, LLC	RCX CAPITAL GROUP ADVISORS, LLC
123144	LEGACY RESOURCES NC, LLC	LEGACY RESOURCES NC, LLC
338053	ENVEST ADVISORS, LLC	ENVEST ADVISORS, LLC
142403	MICHAEL S. CARRIER & ASSOCIATES, INC.	MICHAEL S. CARRIER & ASSOCIATES, INC.
331647	BESPOKE CAPITAL ADVISORS, INC.	BESPOKE CAPITAL ADVISORS, INC.
304155	REACH STRATEGIC WEALTH LLC	REACH STRATEGIC WEALTH LLC
307377	YOUR CAPITAL FINANCIAL, LLC	YOUR CAPITAL FINANCIAL, LLC
133036	BULLDOG ASSET MANAGEMENT, INC.	BULLDOG ASSET MANAGEMENT, INC.
319566	SOE, INC.	MANN FINANCIAL CONSULTING SERVICES
340416	HANAFARA, LLC	HANAFARA
268828	AURORA STRATEGIC ADVISORS, LLC	AURORA STRATEGIC ADVISORS, LLC
312022	PURPOSE COMPREHENSIVE WEALTH MANAGEMENT, LLC	PURPOSE COMPREHENSIVE WEALTH MANAGEMENT, LLC
316530	KINGDOM CAPITAL ADVISORS, LLC	KINGDOM CAPITAL ADVISORS, LLC
297350	OPEN WORLD FINANCIAL PLANNING LLC	OPEN WORLD FINANCIAL LIFE PLANNING
322852	FWJ PLANNING LLC	FWJ PLANNING LLC
158406	ADAPTIVE ASSET MANAGEMENT, LLC	ADAPTIVE ASSET MANAGEMENT
121213	STARK FINANCIAL ADVISERS, INC.	STARK FINANCIAL ADVISERS, INC.
150728	STRATEGIC WEALTH MANAGEMENT SOLUTIONS, LLC	STRATEGIC WEALTH MANAGEMENT SOLUTIONS, LLC
311573	WOOD CAPITAL INVESTMENTS LLC	WOOD CAPITAL INVESTMENTS LLC
322040	IAFF-FC ADVISORS LLC	IAFF-FC ADVISORS LLC
125071	CIOVACCO CAPITAL MANAGEMENT LLC	CIOVACCO CAPITAL MANAGEMENT
309104	ABW, LLC	ABW, LLC
284416	APTUS WEALTH MANAGEMENT, LLC	APTUS WEALTH MANAGEMENT, LLC
332972	ONYX WEALTH MANAGEMENT, LLC	ONYX WEALTH MANAGEMENT, LLC
284863	LEGACY ONE WEALTH MANAGEMENT, LLC	LEGACY ONE WEALTH MANAGEMENT
174252	CRUTCHFIELD ADVISORS, INC	CRUTCHFIELD ADVISORS, INC
170308	GOLDFARB WEALTH ADVISORS, LLC	GOLDFARB WEALTH ADVISORS
299315	LIMBER CAPITAL LLC	LIMBER CAPITAL LLC
304886	HOLLAND CAPITAL MANAGEMENT LLC	HOLLAND CAPITAL MANAGEMENT LLC
144717	MACAULAY & ASSOCIATES, LLC	MACAULAY & ASSOCIATES, LLC
285847	MASSIF CAPITAL, LLC	MASSIF CAPITAL, LLC
289147	JPFG WEALTH MANAGEMENT, L.L.C.	JPFG WEALTH MANAGEMENT, L.L.C.
322652	SKIBEK WEALTH MANAGEMENT, LLC	SKIBEK WEALTH MANAGEMENT
118508	SOUTHERN CAPITAL MANAGEMENT CORPORATION	SOUTHERN CAPITAL MANAGEMENT CORPORATION
339796	MITTELMAN JONES ACCOUNTING PLLC	MITTELMAN JONES TAX & WEALTH
289156	BUOYANT FINANCIAL, LLC	BUOYANT FINANCIAL
333231	NODA WEALTH MANAGEMENT LLC	NODA WEALTH MANAGEMENT LLC
290137	YAMS, LLC	YARBOROUGH ASSET MANAGEMENT STRATEGIES
167880	KAPLAN WEALTH MANAGEMENT, INC.	KAPLAN WEALTH MANAGEMENT, INC.
325740	FLOURISH FINANCIAL LIFE PLANNING, LLC	FLOURISH FINANCIAL LIFE PLANNING
292262	BOOKMAN BRIGHT, INC.	BOOKMAN BRIGHT, INC.
297095	SOCIAL IMPACT INVESTMENTS INC.	SOCIAL IMPACT INVESTMENTS INC.
151857	SHAMROCK FINANCIAL SERVICES	SHAMROCK FINANCIAL SERVICES
169551	COMMONCENTS WEALTH ADVISORS, LLC	COMMONCENTS WEALTH ADVISORS, LLC
300631	TILLY, INC.	TILLY, INC.
169862	DIXON AND COMPANY WEALTH MANAGEMENT, LLC	DIXON AND COMPANY WEALTH MANAGEMENT, LLC
117533	WEALTH MANAGEMENT ADVISORS, LLC	WEALTH MANAGEMENT ADVISORS, LLC
331252	EMGO CAPITAL, LLC	EMGO CAPITAL, LLC
310834	LLEWELLYN FINANCIAL LLC	LLEWELLYN FINANCIAL LLC
298535	SILVIS FINANCIAL, LLC	SILVIS FINANCIAL
171950	ELEVATED PERFORMANCE INVESTMENT GROUP, LLC	ELEVATED PERFORMANCE INVESTMENT GROUP, LLC
328793	OAKLEY FINANCIAL LLC	OAKLEY FINANCIAL LLC
174040	CFG WEALTH MANAGEMENT, LLC	CFG WEALTH MANAGEMENT, LLC
306201	HICKORY FINANCIAL GROUP, LLC	HICKORY FINANCIAL GROUP, LLC
328126	WEALTHMIND FINANCIAL PLANNING LLC	WEALTHMIND FINANCIAL PLANNING
110990	R.M. LONG INVESTMENT ADVISORY, INC.	LONG FAMILY OFFICE

324426	SHERMAN WEALTH SOLUTIONS LLC	SHERMAN WEALTH SOLUTIONS LLC
289380	MACDONALD, MARY ROBEY	PERSONAL PATH FINANCIAL PLANNING
330699	SENECA WEALTH ADVISORS, LLC	SENECA WEALTH ADVISORS, LLC
281087	TWENTY FIFTY CAPITAL, LLC	TWENTY FIFTY CAPITAL
159159	MICHELANGELO PARTNERS, LLC	MICHELANGELO PARTNERS, LLC
298855	DYER & COMPANY, L.L.C.	DYER & COMPANY, L.L.C.
120529	GUARDIAN ROCK WEALTH INVESTMENT MANAGEMENT, INC.	GUARDIAN ROCK WEALTH INVESTMENT MANAGEMENT, INC.
309246	KEYWELL FINANCIAL GROUP LLC	KEYWELL FINANCIAL GROUP LLC
316992	OAKE FINANCIAL LLC	OAKE FINANCIAL LLC
304647	ISELER FINANCIAL, LLC	ISELER FINANCIAL
141173	WALTER J. REYNA, INC.	WALTER J. REYNA, INC.
171725	FERRY CAPITAL MANAGEMENT, LLC	FERRY CAPITAL MANAGEMENT LLC
330489	THE HOURLY ADVISOR LLC	THE HOURLY ADVISOR LLC
341889	WHOLESTORY WEALTH LLC	WHOLESTORY WEALTH LLC
148608	NORTHSIDE GROUP WEALTH MANAGEMENT, LLC	NORTHSIDE GROUP WEALTH MANAGEMENT, LLC
152512	DUKES FINANCIAL GROUP, LLC	DUKES FINANCIAL GROUP, LLC
324946	BROCK HILL INC.	BROCK HILL WEALTH MANAGEMENT
316576	TACTICAL CAPITAL LLC	TACTICAL CAPITAL LLC
305122	INSPIRED FINANCIAL PLANNERS, LLC	INSPIRED FINANCIAL PLANNERS
313134	FEDWAY FINANCIAL LLC	FEDWAY FINANCIAL LLC
153622	RONALD R GEIGER LLC	RONALD R GEIGER LLC
307388	AXIOM PRIVATE WEALTH, LLC	AXIOM PRIVATE WEALTH, LLC
132154	SPARK ASSET MANAGEMENT GROUP, LLC	SPARK ASSET MANAGEMENT GROUP
312033	CADGER TAX AND FINANCIAL INC.	CADGER TAX AND FINANCIAL INC.
145172	TAYLOE FINANCIAL SERVICES, LLC	TAYLOE FINANCIAL SERVICES, LLC
307283	HERITAGE ADVISORS GROUP, INC.	HERITAGE ADVISORS GROUP, INC.
315421	MINER WEALTH MANAGEMENT, LLC	MINER WEALTH MANAGEMENT
311058	CHARLOTTE WEALTH MANAGEMENT, LLC	CHARLOTTE WEALTH MANAGEMENT, LLC
300857	HARBORSIDE CAPITAL, LLC	HARBORSIDE CAPITAL
318522	SIMPLIFIED WEALTH LLC	SIMPLIFIED WEALTH LLC
316143	CURATED CAPITAL & PLANNING LLC	CURATED CAPITAL & PLANNING LLC
139577	LYONS DEN CAPITAL II INC.	LYONS DEN CAPITAL
149627	THIRD EYE ASSOCIATES, LTD.	THIRD EYE ASSOCIATES, LTD
46035	SYNERGY INVESTMENT GROUP, LLC	SYNERGY INVESTMENT GROUP, LLC
148686	THIRD DAY CAPITAL, INC.	THIRD DAY CAPITAL, INC.
334854	WHICHARD ROACH & ASSOCIATES, INC.	WHICHARD ROACH FINANCIAL
283990	J. BENJAMIN FINANCIAL, LLC	J. BENJAMIN FINANCIAL, LLC
117656	H&H INVESTMENT PLANNERS, INC.	H&H INVESTMENT PLANNERS, INC.
151881	CONTINUUM FINANCIAL, LLC	CONTINUUM FINANCIAL, LLC
299128	TEAM TIMELESS ENTERPRISES, LLC	TIMELESS WEALTH MANAGEMENT
159254	CLIENT FIRST ADVISORS, LLC	CLIENT FIRST ADVISORS, LLC
142833	TAYLOR, RICHARD WAYNE	TAYLOR INVESTMENT ADVISORY
334042	MOLOKAI INVESTMENTS LLC	MOLOKAI INVESTMENTS
120748	HERITAGE CAPITAL PARTNERS,INC.	HERITAGE CAPITAL PARTNERS,INC.
294629	COVENANT INVESTMENT SOLUTIONS L.L.C.	COVENANT INVESTMENT SOLUTIONS L.L.C.
159665	BALL & MINOR INVESTMENTS, INC.	RED OAK CAPITAL ADVISORS
155698	TELL-TALE CAPITAL CORP	ACADIA WEALTH ADVISORS
138508	ONE PROVIDENCE CAPITAL, LLC	ONE PROVIDENCE CAPITAL, LLC
323253	BY DESIGN FINANCIAL PLANNING, LLC	BY DESIGN FINANCIAL PLANNING
319112	ENDURANCE FINANCIAL LLC	ENDURANCE FINANCIAL LLC
149664	CAROLINA FINANCIAL SERVICES GROUP, INC.	CAROLINA FINANCIAL SERVICES GROUP, INC.
315997	ELITE FINANCIAL GROUP, INC.	ELITE FINANCIAL GROUP
329837	LEGACY WEALTH MANAGEMENT, LLC	LEGACY WEALTH MANAGEMENT
314197	OPULENTIA, LLC	OPULENTIA, LLC
313576	CIO WEALTH MANAGEMENT, INC.	CIO WEALTH MANAGEMENT, INC.
336103	AVANCE PRIVATE WEALTH LLC	AVANCE PRIVATE WEALTH LLC
149353	SCD CAPITAL, INC.	SCD CAPITAL, INC.
125425	PINNACLE FINANCIAL SERVICES, LLC	PINNACLE FINANCIAL SERVICES, LLC

129981	BUIE INVESTMENT ADVISORS, LLC	BUIE INVESTMENT ADVISORS, LLC
340406	ALLIED OAK WEALTH, LLC	ALLIED OAK WEALTH, LLC
117190	SENTRY CONSULTING, INC.	SENTRY CONSULTING, INC.
159583	SUNRIFT CAPITAL PARTNERS LLC	SUNRIFT CAPITAL PARTNERS LLC
325619	GT INVESTMENT MANAGEMENT, LLC	GT INVESTMENT MANAGEMENT, LLC
141593	DOYLE INVESTMENT SERVICES	MD INVESTMENT ADVISORS
141509	WANDERWEALTH INC.	WANDERWEALTH INC.
165832	GULFSTREAM CAPITAL LLC	GULFSTREAM CAPITAL
336466	RIGHT PATH FINANCIAL PLANNING, L.L.C.	RIGHT PATH FINANCIAL PLANNING, L.L.C.
170317	FESTOG CAPITAL, LLC	FESTOG CAPITAL, LLC
117891	FULBRIGHT FINANCIAL CONSULTING, PA	FULBRIGHT FINANCIAL CONSULTING, PA
148796	PHOENIX FINANCIAL SOLUTIONS, INC.	PHOENIX FINANCIAL SOLUTIONS, INC.
338506	CONFIANCE FINANCIAL LLC	CONFIANCE FINANCIAL LLC
133544	VALENDO PRIVATE ASSET MANAGEMENT	VALENDO PRIVATE ASSET MANAGEMENT, INC.
282300	BOUNDARY STREET PARTNERS LP	BOUNDARY STREET PARTNERS LP
317303	SCW WEALTH MANAGEMENT, LLC	SCW WEALTH MANAGEMENT, LLC
287946	C WEALTH MANAGEMENT LLC	CANOPUS WEALTH MANAGEMENT
322335	KELLY INVESTMENT MANAGEMENT, LLC	KELLY INVESTMENT MANAGEMENT, LLC
155849	NEWCOMB FINANCIAL ADVISORS, LLC	NEWCOMB FINANCIAL ADVISORS, LLC
149825	HIP INVESTOR, INC.	HIP INVESTOR, INC.
336330	KUBITREE LLC	KUBITREE LLC
300728	BRECKEN CAPITAL ADVISORS, LLC	BRECKEN CAPITAL ADVISORS, LLC
299182	ROWLEY FINANCIAL LLC	ROWLEY FINANCIAL LLC
118151	OAK BROOK ADVISORS, LLC	OAK BROOK ADVISORS, LLC
337933	CRESFUND ADVISORS, LLC	CRESFUND ADVISORS
336821	VERITAS INVESTMENT ADVISORY GROUP LLC	VERITAS INVESTMENT ADVISORY GROUP LLC
311541	CROWN PRIVATE WEALTH, LLC	CROWN PRIVATE WEALTH, LLC
129014	BODNAR FINANCIAL ADVISORS, INC.	BODNAR FINANCIAL ADVISORS, INC.
322154	BLOOMWOOD CAPITAL ADVISORS, LLC	BLOOMWOOD
323964	95 IMPACT PARTNERS, LLC	95 IMPACT PARTNERS, LLC
148015	FAMILY WEALTH PARTNERS CONCORD, INC	FAMILY WEALTH PARTNERS CONCORD, INC
284601	ASCENDANT CAPITAL RESEARCH, LTD.	ASCENDANT CAPITAL RESEARCH, LTD.
334641	360 AVIATION ADVISORS, LLC	360 AVIATION ADVISORS, LLC
125217	THE MARIN GROUP INC.	THE MARIN GROUP INC.
289524	BAKER ASSET MANAGEMENT, LLC	BAKER ASSET MANAGEMENT, LLC
291425	WRENN HOUSE INVESTMENTS LLC	WRENN HOUSE INVESTMENTS LLC
306464	LAKE EFFECT WEALTH LLC	LAKE EFFECT WEALTH LLC
281305	CALIBRE INVESTMENT MANAGEMENT, LLC	LANG CAPITAL
331779	PERFETTA CAPITAL, LLC	PERFETTA CAPITAL, LLC
109806	MANAGED FINANCIAL SERVICES CORP INC	MANAGED FINANCIAL SERVICES CORP INC
335485	HIGHWIND WEALTH MANAGEMENT, LLC	HIGHWIND WEALTH MANAGEMENT
159955	KIAROS ADVISORS, LLC	KIAROS ADVISORS, LLC
340420	STAUFFER FINANCIAL, LLC	STAUFFER FINANCIAL, LLC
341288	TOP RANK WEALTH MANAGEMENT, LLC	TOP RANK WEALTH MANAGEMENT, LLC
334218	STONE LEGACY CAPITAL LLC	STONE LEGACY CAPITAL LLC
326959	TRIDENT ADVISORY PARTNERS, LLC	TRIDENT ADVISORY PARTNERS, LLC
150271	DRESSEL, MATTHEW, ELLIOTT	INDEPENDENT FINANCIAL SOLUTIONS GROUP
169468	BEACON CAPITAL DISTRIBUTORS ADVISORS	BCD ADVISORS
154713	PATHFINDER PLANNING LLC	PATHFINDER PLANNING LLC
297616	DEAN DORTON WEALTH MANAGEMENT, LLC	DEAN DORTON WEALTH MANAGEMENT, LLC
289946	ARLINGTON WEALTH PLANNING, LLC	ARLINGTON WEALTH PLANNING, LLC
330217	TRUSTSTONE WEALTH PARTNERS, LLC	TRUSTSTONE WEALTH PARTNERS, LLC
315944	FRYAR FINANCIAL, LLC	FRYAR FINANCIAL
288245	RESPIRE WEALTH MANAGEMENT, LLC	RESPIRE WEALTH MANAGEMENT, LLC
140505	GUELICH CAPITAL MANAGEMENT, LLC	GUELICH CAPITAL MANAGEMENT, LLC
146273	KHOSHNOODI , FARZAD	STRYKER FINANCIAL
290225	ARGOSY INVESTORS, LLC	ARGOSY INVESTORS
308877	THEORY PLANNING PARTNERS, LLC	THEORY PLANNING PARTNERS

116484	CAPSTONE ADVISORS, LLC	LUMINARY WEALTH
310255	BOWLINE FINANCIAL, LLC	BOWLINE FINANCIAL, LLC
268808	FORTIS WEALTH MANAGEMENT LLC	FORTIS WEALTH MANAGEMENT
334662	BALANCED WEALTH STRATEGIES LLC	BALANCED WEALTH STRATEGIES LLC
160615	FALCON INVESTMENT STRATEGIES LLC	FALCON FINANCIAL
305503	ALLUVIAL WEALTH MANAGEMENT INC.	ALLUVIAL WEALTH MANAGEMENT
309461	WOOD CREEK CAPITAL ADVISORS, LLC	WOOD CREEK CAPITAL ADVISORS, LLC
315417	DOMINION WEALTH MANAGEMENT, LLC	DOMINION WEALTH MANAGEMENT, LLC
334894	ADI MAHAJAN CPA PC	INVEST WITH A GOAL
174038	BULL BEAR INVESTMENT MANAGEMENT LLC	BULL BEAR INVESTMENT MANAGEMENT LLC
312108	ASSIST FINANCIAL PLANNING L.L.C.	ASSIST FP
310850	FINWELL, INC.	FINWELL, INC.
156276	WORLD TRENDS WEALTH MANAGEMENT, LLC	WORLD TRENDS WEALTH MANAGEMENT, LLC
134102	TYNDALL STROUD WEALTH MANAGEMENT, LLC	TYNDALL STROUD WEALTH MANAGEMENT, LLC
338379	CIVITAS FINANCIAL LLC	CIVITAS FINANCIAL LLC
298145	CLEAR VALUE FINANCIAL LLC	HIGHBALL ADVISORS
323662	CARY FINANCIAL PLANNING, LLC	CARY FINANCIAL PLANNING, LLC
313232	THE BOTTOM LINE WEALTH MANAGEMENT LTD.	THE BOTTOM LINE WEALTH MANAGEMENT LTD.
324019	BLACKHAWK FINANCIAL ADVISORS, LLC	BLACKHAWK FINANCIAL ADVISORS
155134	BLUE RIDGE FINANCIAL SERVICES LLC	BLUE RIDGE FINANCIAL SERVICES LLC
172388	FINANCIAL PRESCRIPTIONS, LLC	FINANCIAL PRESCRIPTIONS, LLC
121196	MCNALLY FINANCIAL SERVICES CORPORATION	MCNALLY FINANCIAL SERVICES CORPORATION
156343	NEUSE RIVER CAPITAL, LLC	NEUSE RIVER CAPITAL, LLC
145143	JONES GREGG FINANCIAL, LLC	JONES GREGG FINANCIAL, LLC
325965	SOUTHERN INVESTMENT MANAGEMENT COLLECTIVE LLC	SOUTHERN INVESTMENT MANAGEMENT COLLECTIVE LLC
166207	EAST BAY FINANCIAL SERVICES, LLC	EAST BAY INVESTMENT SOLUTIONS
296487	TRILLIUM SQUARE ADVISORS LLC	TRILLIUM SQUARE ADVISORS LLC
283885	OPTIMAL PLANNING LLC	OPTIMAL PLANNING LLC
168957	AFL ADVISORY GROUP LLC	AFL ADVISORY GROUP LLC
153967	WHITE WEALTH MANAGERS, LLC	WHITE WEALTH MANAGERS, LLC
328294	FLAT FEE FINANCIAL LLC	FLAT FEE FINANCIAL LLC
122894	MILINOVICH & CO., INC	MILINOVICH & CO., INC
318190	INTEGRITAS FINANCIAL, LLC	INTEGRITAS FINANCIAL
118706	RALEIGH INVESTMENT ADVISORS, INC.	RALEIGH INVESTMENT ADVISORS, INC.
288009	ATTICUS CAPITAL ADVISORS LLC	ATTICUS CAPITAL ADVISORS LLC
142003	ASPERA FINANCIAL, LLC	ASPERA FINANCIAL, LLC
335543	ROOK FINANCIAL LLC	ROOK FINANCIAL LLC
126518	AERIE CAPITAL MANAGEMENT LLC	AERIE CAPITAL MANAGEMENT
154815	CAMERON ADVISORS, LLC	CAMERON ADVISORS, LLC
304125	PRESERVE WEALTH MANAGEMENT, LLC	PRESERVE WEALTH MANAGEMENT
171497	MASTERPLAN RETIREMENT CONSULTANTS, INC.	MASTERPLAN RETIREMENT CONSULTANTS
119041	WEALTH MANAGEMENT ASSOCIATES, INC.	WEALTH MANAGEMENT ASSOCIATES, INC.
152413	SOUTH ATLANTIC CAPITAL MANAGEMENT GROUP, INC.	SOUTH ATLANTIC CAPITAL MANAGEMENT GROUP, INC.
154526	COMMODITIES & SECURITIES, INC.	COMMODITIES & SECURITIES, INC.
340610	EXTRAORDINARY KALE LLC	EXTRAORDINARY KALE LLC
288500	PRUDENT FINANCIAL PLANNING LLC	PRUDENT FINANCIAL PLANNING
315179	VALOR WEALTH PARTNERS, LLC	VALOR WEALTH PARTNERS
314387	AUREUS CAPITAL LLC	AUREUS CAPITAL
339127	BFWM LLC	BFWM LLC
299889	CAIRN FINANCIAL GROUP LLC	CAIRN FINANCIAL GROUP
310745	ALLEVID, INC.	ALLEVID, INC.
319193	1UP FINANCIAL ADVISORS LLC	1UP FINANCIAL ADVISORS LLC
337370	EDEN FAMILY WEALTH GROUP, LLC	EDEN FAMILY WEALTH GROUP, LLC
122287	FAIRVIEW FINANCIAL LLC	FAIRVIEW FINANCIAL LLC
337256	BRODIE WEALTH MANAGEMENT LLC	BRODIE WEALTH MANAGEMENT
317606	STARS & STRIPES FINANCIAL ADVISORS, LLC	STARS & STRIPES FINANCIAL ADVISORS
311676	LIFE STAGE INVESTING, LLC	LIFE STAGE INVESTING, LLC
329497	LAKESHORE WEALTH ADVISORS LLC	LAKESHORE ADVISORS

338702	AZIMUTH PLANNING GROUP, LLC	AZIMUTH PLANNING GROUP, LLC
313960	ZULU DREAMS CAPITAL LLC	ZULU DREAMS CAPITAL LLC
291399	HIGH SPEED ALLIANCE LLC	MEDDENT SOLUTIONS
317158	BROOKS FINANCIAL OF NORTH CAROLINA, LLC	BROOKS FINANCIAL OF NORTH CAROLINA, LLC
325661	FIDUCIARY ORGANIZATION, LLC	FIDUCIARY ORGANIZATION, LLC
321794	CHEVRON FINANCIAL LLC	CHEVRON FINANCIAL
117491	KCPAG FINANCIAL ADVISORS LLC	KCPAG FINANCIAL ADVISORS LLC
305342	ARTHURS WEALTH MANAGEMENT LLC	ARTHURS WEALTH MANAGEMENT
328070	NEXT WORLD ASSETS LLC	NEXT WORLD ASSETS LLC
118395	RELIANCE FINANCIAL GROUP, INC.	RELIANCE FINANCIAL GROUP, INC.
151866	CORNERSTONE FINANCIAL PLANNING, INC.	CORNERSTONE FINANCIAL PLANNING, INC.
155410	T. FENN FINANCIAL PLANNING, LLC	T. FENN FINANCIAL PLANNING, LLC
325013	BOLIN CREEK WEALTH ADVISORS LLC	BOLIN CREEK WEALTH ADVISORS LLC
318430	EQUANIMITY CAPITAL MANAGEMENT, LLC	EQUANIMITY CAPITAL MANAGEMENT, LLC
112268	FAISON CAPITAL LLC	FAISON CAPITAL LLC
316457	CONE ADVISORY GROUP, INC.	CONE ADVISORY GROUP, INC.
291866	NEXUS CAPITAL INC	NEXUS CAPITAL INC
329244	SIGNATURE RESOURCES LLC	SIGNATURE RESOURCES LLC
286134	MONEY SCRIPT WEALTH MANAGEMENT, PLLC	MONEY SCRIPT WEALTH MANAGEMENT, PLLC
340823	TESTAMENT WEALTH MANAGEMENT, LLC	TESTAMENT WEALTH MANAGEMENT
143672	LIBERATED INVESTOR ADVISORS, LLC	LIBERATED INVESTOR ADVISORS, LLC
171902	WELLNESS FINANCIAL ASSOCIATES LLC	WELLNESS FINANCIAL ASSOCIATES LLC
313266	LEGACY ADVISORY NETWORK, LLC	LEGACY ADVISORY NETWORK, LLC
136957	CARLTON HALL ASSET MANAGEMENT, LLC	CARLTON HALL ASSET MANAGEMENT, LLC
327680	PETERS FINANCIAL LLC	PETERS FINANCIAL LLC
277155	PILOT INVESTMENT SERVICES, LLC	PILOT INVESTMENT SERVICES, LLC
338143	THREE PHASES WEALTH ADVISORS LLC	THREE PHASES WEALTH ADVISORS LLC
125205	RUSHWALD, MARK STEVEN	RUSHWALD, MARK STEVEN
130946	USA ASSET MANAGEMENT, LLC	USA ASSET MANAGEMENT, LLC
294135	PORTER WEALTH MANAGEMENT, LLC	PORTER WEALTH MANAGEMENT, LLC
317598	HENRI GLOVER TAILORED FINANCIAL SERVICES, LLC	HG TAILORED FINANCIAL SERVICES
310836	LATTICE FINANCIAL, LLC	LATTICE FINANCIAL, LLC
301535	5280 WEALTH MANAGEMENT LLC	CAYDEN WEALTH MANAGEMENT
133124	OCEAN ADVISORS, LLC	OCEAN ADVISORS, LLC
305734	MORAN TICE CAPITAL MANAGEMENT LLC	MORAN TICE CAPITAL MANAGEMENT LLC
299467	FIERCE FINANCIAL GROUP LLC	FIERCE FINANCIAL GROUP LLC
312384	RPO WEALTH PARTNERS LLC	RPO WEALTH PARTNERS LLC
109843	C F PARKS INC	C F PARKS INC
324478	INTEGRATED FINANCIAL COACHING AND PLANNING, LLC	INTEGRATED FINANCIAL COACHING AND PLANNING
132369	WASHINGTON FINANCIAL GROUP, INC.	WASHINGTON FINANCIAL GROUP, INC.
134250	ESTEP CAPITAL MANAGEMENT	ESTEP CAPITAL MANAGEMENT
154469	MISSION FINANCIAL PLANNING, INC.	MISSION FINANCIAL PLANNING, INC.
334763	INNOVEST STRATEGIES LLC	INNOVEST STRATEGIES LLC
167878	DALTON FINANCIAL LLC	DALTON FINANCIAL LLC
148254	BRYANT & BRANNOCK, LLC	BRYANT & BRANNOCK, LLC.
328921	133 LEGACY PLANNING GROUP LLC	133 LEGACY
121239	NETWORK 1 FINANCIAL ADVISORS INC.	NETWORK 1 FINANCIAL ADVISORS INC.
166863	DURANT WEALTHMANAGEMENT ADVISORY SERVICES, LLC	DURANT WEALTH MGMT ADVISORY SERVICES
149050	MECKLENBURG FINANCIAL GROUP, LLC	MECKLENBURG FINANCIAL GROUP
317596	FOUNDATION WEALTH & TAX ADVISORS, LLC	FOUNDATION WEALTH & TAX ADVISORS, LLC
306435	BREVITY & ASSOCIATES, LLC	BREVITY & ASSOCIATES
151047	COURTER FINANCIAL, LLC	COURTER FINANCIAL, LLC
148317	WOLFBRIDGE FINANCIAL CORPORATION	WOLFBRIDGE WEALTH
164119	JARROD ADAMS INVESTING, LLC	JARROD ADAMS INVESTING, LLC
167078	E2I FINANCIAL GROUP, LLC	E2I FINANCIAL GROUP, LLC
310643	ABUNDANT ADVISORS, LLC	ABUNDANT ADVISORS, LLC
142561	BOOTH ASSET MANAGEMENT, LLC	BOOTH ASSET MANAGEMENT, LLC
329274	CADENCE WEALTH PARTNERS, LLC	CADENCE WEALTH PARTNERS, LLC

164623	MARQUISE WEALTH MANAGEMENT, LLC	MARQUISE WEALTH MANAGEMENT, LLC
328338	PROSPERITAGE WEALTH, LLC	PROSPERITAGE WEALTH
332000	TIERONE CAPITAL, LLC	TIERONE CAPITAL, LLC
335210	ADEPT BENEFITS SOLUTIONS LLC	ADEPT BENEFITS SOLUTIONS LLC
336444	DIDOMENICO INVESTMENTS LLC	SPARROWS FINANCIAL
330048	SHARPER IMAGE FINANCIAL SERVICES, LLC	SHARPER IMAGE FINANCIAL SERVICES, LLC
145809	WYATT FINANCIAL L.L.C.	WYATT FINANCIAL L.L.C.
328427	TARA WEALTH LLC	TARA WEALTH
334402	SCIPIO FINANCIAL LLC	SCIPIO FINANCIAL LLC
120669	GULFSTREAM CAPITAL, LLC	GULFSTREAM CAPITAL, LLC
118754	NC MONEY MANAGEMENT, INC.	NC MONEY MANAGEMENT, INC.
118918	HUTCHINS CANNING & COMPANY PA	HUTCHINS CANNING & COMPANY PA
130882	SALTBOX FINANCIAL LLC	SALTBOX FINANCIAL LLC
321210	TOUCAN FINANCIAL, INC.	TOUCAN FINANCIAL, INC.
171388	RHINO WEALTH MANAGEMENT, INC.	RHINO WEALTH MANAGEMENT
113426	THETFORD INVESTMENT MANAGEMENT, INC.	THETFORD INVESTMENT MANAGEMENT, INC.
119937	BCR FINANCIAL SERVICES, LLC	BCR FINANCIAL SERVICES, LLC
325025	NORTLOV ADVISORY, LLC	NORTLOV ADVISORY, LLC
314086	ZONE INVESTMENT MANAGEMENT, LLC	ZONE INVESTMENT MANAGEMENT, LLC
151018	YEISLEY WEALTH SOLUTIONS, INC.	YEISLEY WEALTH SOLUTIONS, INC.
340396	DELIBERATE WEALTH LLC	DELIBERATE WEALTH
151277	SPECTRUM ADVISERS, LLC	SPECTRUM ADVISERS, LLC
327899	BRIGHTSIDE WEALTH PLANNING, LLC	BRIGHTSIDE WEALTH PLANNING, LLC
150947	THE FINANCIAL COACHING CENTER, LLC	THE FINANCIAL COACHING CENTER, LLC
306567	NATALIE TAYLOR CONSULTING SERVICES, LLC	THE GOODLAND GROUP
321853	FINANCIAL SERENITY, LLC	FINANCIAL SERENITY, LLC
310261	MASTERS TAX AND FINANCIAL PLANNING LLC	MASTERS TAX AND FINANCIAL PLANNING LLC
140934	MAZE FINANCIAL PLANNING, LLC	MAZE FINANCIAL PLANNING
309750	FORTITUDE FINANCIAL PLANNING LLC	FORTITUDE FINANCIAL PLANNING LLC
118922	HOLDEN, DOUGLAS K	FIRST LIGHT FINANCIAL
170383	COASTAL CAPITAL MANAGEMENT, LLC	COASTAL CAPITAL MANAGEMENT, LLC
306303	CEDAR VALLEY CAPITAL LLC	CEDAR VALLEY CAPITAL LLC
322654	MOORE INVESTMENT PARTNERS, LLC	MOORE INVESTMENT PARTNERS, LLC
311626	CRAFTWORK CAPITAL LLC	CRAFTWORK CAPITAL LLC
335206	SHEPHERD'S FINANCIAL LLC	SHEPHERD'S FINANCIAL LLC
333819	LATITUDE INVESTMENT GROUP, LLC	LATITUDE INVESTMENT GROUP
321791	ENVISION PLANNING, LLC	ENVISION PLANNING, LLC
156731	J W ENGLISH INVESTMENT MANAGEMENT SERVICES LLC	J W ENGLISH INVESTMENT MANAGEMENT SERVICES LLC
304591	JM TAX & FINANCIAL LLC	JM TAX & FINANCIAL LLC
158631	NY&A, LLC	ALIGN WEALTH ADVISORS
292227	EDK ADVISORY, PLLC	EDK ADVISORY
173163	BALANCE INVESTMENTS LLC	BALANCE INVESTMENTS
320823	BUTTON & BUTTON WEALTH MANAGEMENT LLC	BUTTON & BUTTON WEALTH MANAGEMENT LLC
308639	LEGEND PRIVATE WEALTH, LLC	LEGEND PRIVATE WEALTH, LLC
342701	ANCHOR POINT FINANCIAL PLANNING LLC	ANCHOR POINT FINANCIAL PLANNING LLC
326142	CARDINAL WEALTH PARTNERS, LLC	CARDINAL WEALTH PARTNERS, LLC
142335	ROYAL PALM INVESTMENT ADVISORS, INC	ROYAL PALM INVESTMENT ADVISORS, INC
300751	GRANVILLE WEALTH MANAGEMENT, INC.	GRANVILLE WEALTH MANAGEMENT, INC.
285007	SHERMAN FINANCIAL, LLC	SHERMAN FINANCIAL
306620	GILDER PARTNERS FOR GROWTH, LLC	GILDER PARTNERS FOR GROWTH, LLC
300221	LSL FINANCIAL SERVICES, LLC	LSL FINANCIAL SERVICES, LLC
123262	DYER FINANCIAL ADVISORY, LLC	DYER FINANCIAL ADVISORY
321963	DOUBLE EAGLE PARTNERS, LLC	DOUBLE EAGLE PARTNERS, LLC
107770	UNLIMITED TIMING SERVICE, INC.	UNLIMITED TIMING SERVICE INC
290642	COLEMAN ADVISORY, LLC	COLEMAN ADVISORY, LLC
339657	SOLARIS STRATEGIC WEALTH, LLC	SOLARIS STRATEGIC WEALTH
173073	LIFE, INC. RETIREMENT SERVICES	LIFE, INC. RETIREMENT SERVICES
338276	PREMIER FINANCIAL SOLUTIONS, LLC	PREMIER FINANCIAL SOLUTIONS, LLC

171362	FORWARD WEALTH MANAGEMENT, LLC	FORWARD WEALTH MANAGEMENT, LLC
336597	PB WEALTH, LLC	PB WEALTH, LLC
307675	EVERGREEN WEALTH SERVICES LLC	EVERGREEN WEALTH SERVICES
108445	BDC CAPITAL MANAGEMENT, INC.	BDC CAPITAL MANAGEMENT, INC.
288692	PRODEO ASSET MANAGEMENT, LLP	PRODEO ASSET MANAGEMENT, LLP
144871	CREDIT UNION INVESTMENT SERVICES, INC.	CREDIT UNION INVESTMENT SERVICES
331310	GUGLE WEALTH ADVISORY LLC	GUGLE WEALTH ADVISORY
316607	WHITLEY FINANCIAL, LLC	WHITLEY FINANCIAL, LLC
285685	VESTECH ASSET MANAGEMENT INC.	VESTECH ASSET MANAGEMENT INC.
149056	TACKETT WEALTH MANAGEMENT, LLC	TACKETT WEALTH MANAGEMENT, LLC
331204	LEGS FINANCIAL LLC	LEGS FINANCIAL
123189	MAINSTREET FINANCIAL PLANNING, INC.	MAINSTREET FINANCIAL PLANNING, INC.
307853	GRASS CAPITAL LLC	GRASS CAPITAL LLC
300979	TAMMY GOODMAN FINANCIAL, LLC	TAMMY GOODMAN FINANCIAL, LLC
316893	FM FINANCIAL SERVICES, LLC	FM FINANCIAL SERVICES, LLC
337311	DREAM LIFE WEALTH MANAGEMENT LLC	DREAM LIFE WEALTH MANAGEMENT LLC
331701	SOUTHBOUND WEALTH LLC	SOUTHBOUND WEALTH LLC
174851	DOXA CAPITAL, LLC	DOXA CAPITAL, LLC
324859	CAPITAL SOLUTIONS ADVISORS, LLC	CAPITAL SOLUTIONS ADVISORS, LLC
333288	ALIGNED WEALTH SOLUTIONS, LLC	ALIGNED WEALTH SOLUTIONS, LLC
299270	CULTIVATE FINANCIAL PLANNING LLC	CULTIVATE FINANCIAL PLANNING
150003	PEAK WEALTH GROUP, LLC	PEAK WEALTH GROUP LLC
341677	ROCK FINANCIAL PLANNING, LLC	ROCK FINANCIAL PLANNING, LLC
289311	ADTIGO INVESTMENT ADVISORS, LLC	ADTIGO INVESTMENT ADVISORS, LLC
313248	HAMMERHEAD FINANCIAL STRATEGIES, LLC	HAMMERHEAD FINANCIAL STRATEGIES, LLC
149636	STRAVOLO WEALTH MANAGEMENT, LLC	STRAVOLO WEALTH MANAGEMENT, LLC
335440	CENTER PEAK FINANCIAL SERVICES, LLC	CENTER PEAK FINANCIAL
327881	PINE RIDGE WEALTH LLC	PINE RIDGE WEALTH LLC
328209	TELOS WEALTH MANAGEMENT, LLC	TELOS WEALTH ADVISORS
317484	SUN GLOBAL LLC	SUN GLOBAL LLC
284252	KAPLAN, BRILLIANT AND FRANSKO, LLC	PROVIZR
300363	SORFIS INVESTMENTS, LLC	SORFIS INVESTMENTS, LLC
287532	BEACON WEALTH ADVISORY LLC	BEACON WEALTH ADVISORY
129043	SHRIER ASSOCIATES, LLC	SHRIER ASSOCIATES, LLC
146429	NICOLETTE FINANCIAL ADVISORS LLC	NICOLETTE FINANCIAL ADVISORS LLC
151433	ISLEY, DAVID A.	ABOUND INVESTMENTS
321893	IRONBRIDGE WEALTH COUNSEL, LLC	IRONBRIDGE WEALTH COUNSEL, LLC
143889	ZAK INVESTMENT MANAGEMENT COMPANY, LLC	ZAK INVESTMENT MANAGEMENT COMPANY, LLC
297943	BISON WEALTH MANAGEMENT, LLC	BISON WEALTH MANAGEMENT, LLC
293331	INCLINE INVESTMENT ADVISORS, LLC	INCLINE INVESTMENT ADVISORS, LLC
333692	ALTRUIST WEALTH MANAGEMENT LLC	ALTRUIST WEALTH MANAGEMENT
119473	C2 INVESTMENT GROUP	C2 INVESTMENT GROUP
146006	FOSS WEALTH MANAGEMENT, INC.	FOSS WEALTH MANAGEMENT, INC.
327820	TOTEM WEALTH MANAGEMENT LLC	TOTEM WEALTH MANAGEMENT LLC
154748	CH CAPITAL MANAGEMENT, LLC	CH CAPITAL MANAGEMENT
283246	THE FINANCIAL PLANNING COMPANY OF MINNESOTA	THE FINANCIAL PLANNING CO.
325559	AUDIBLE WEALTH MANAGEMENT LLC	AUDIBLE WEALTH MANAGEMENT
153686	PHAROS CAPITAL MANAGEMENT, LLC	PHAROS CAPITAL MANAGEMENT, LLC
127717	GREAT PLANS CAPITAL MANAGEMENT, LLC	GREAT PLANS CAPITAL MANAGEMENT, LLC
156512	3A FINANCIAL GROUP, LLC	3A FINANCIAL GROUP, LLC
290052	CONVERGENT FINANCIAL GROUP, LLC	CONVERGENT FINANCIAL GROUP
158753	ADVANCED PLANNING, INC.	ADVANCED PLANNING, INC.
281588	ARTIFEX ADVISORY GROUP, INC.	ARTIFEX ADVISORY GROUP, INC.
339701	CREEKSIDE FINANCIAL PLANNING, L.L.C.	CREEKSIDE FINANCIAL PLANNING, L.L.C.
305263	LEGADO WEALTH MANAGEMENT LLC	LEGADO WEALTH MANAGEMENT LLC
171817	INTEGRITT INVESTMENT MANAGEMENT LLC	INTEGRITT WEALTH MANAGEMENT, LLC
111701	CP ADVISORS, INC.	CP ADVISORS, INC.
156522	EMERALD HAVEN INVESTMENTS CORP	EMERALD HAVEN INVESTMENTS CORP

314671	LIGHTHOUSE FINANCIAL, LLC	LIGHTHOUSE FINANCIAL, LLC
159207	3SISTERS SUSTAINABLE MANAGEMENT, INC	3SISTERS SUSTAINABLE MANAGEMENT, INC
315366	ARKAGOS ADVISORS & ASSET MANAGEMENT, INC.	ARKAGOS ADVISORS & ASSET MANAGEMENT, INC.
319491	JME WEALTH MANAGEMENT LLC	JME WEALTH MANAGEMENT
307398	INTELLIVEST WEALTH MANAGEMENT CORPORATION	INTELLIVEST WEALTH MANAGEMENT
117847	ELBERT FINANCIAL CONSULTING, INC.	ELBERT FINANCIAL CONSULTING, INC.
287500	PROVISION WEALTH MANAGEMENT, INC	PROVISION WEALTH MANAGEMENT, INC
323978	PARABLA, LLC	PARABLA, LLC
331919	WEST FORK WEALTH MANAGEMENT LLC	WEST FORK WEALTH MANAGEMENT LLC
145306	HART INVESTMENT MANAGEMENT INC.	HART INVESTMENT MANAGEMENT INC.
128677	WAKEFIELD FINANCIAL PLANNING, LLC	WAKEFIELD FINANCIAL PLANNING, LLC
289096	ADAPTFIRST INVESTMENTS LLC	ADAPTFIRST INVESTMENTS LLC
129911	WESSEL INVESTMENT COUNSEL, L.L.C.	WESSEL INVESTMENT COUNSEL, L.L.C.
173809	SAMATVA WEALTH MANAGEMENT LLC	SAMATVA WEALTH MANAGEMENT LLC
287985	TRUSTTREE FINANCIAL LLC	TRUSTTREE FINANCIAL LLC
118742	OPUS FINANCIAL ADVISORS, INC.	OPUS FINANCIAL ADVISORS, INC.
156536	KRIS LEWICKI & ASSOCIATES, LLC	KRIS LEWICKI & ASSOCIATES, LLC
317831	HICKS FINANCIAL PARTNERS, LLC	HICKS FINANCIAL PARTNERS, LLC
118770	TODD WASHBURN SOLUTIONS, LLC	TODD WASHBURN SOLUTIONS, LLC
158694	CIRCA CAPITAL, LLC	CIRCA CAPITAL, LLC
323568	ONE UNDER WEALTH MANAGEMENT, LLC	ONE UNDER WEALTH MANAGEMENT, LLC
284485	EDEN CAPITAL MANAGEMENT, LLC	EDEN CAPITAL MANAGEMENT, LLC
142477	KOURY CAPITAL MANAGEMENT, LLC	KOURY CAPITAL MANAGEMENT, LLC
316840	ALMEGA WEALTH MANAGEMENT LLC	ALMEGA WEALTH MANAGEMENT
332428	FLAGSHIP WEALTH MANAGEMENT GROUP, LLC	FLAGSHIP WEALTH MANAGEMENT GROUP, LLC
118169	HENRY A. VICKERS, JR., FINANCIAL ADVISOR	HENRY A. VICKERS, JR., FINANCIAL ADVISOR
134446	FULLER ASSET MANAGEMENT, LLC	FULLER ASSET MANAGEMENT, LLC
140871	THOMPSON FINANCIAL SERVICES, INC.	THOMPSON WEALTH ADVISORS
122397	STRATEGIC FINANCIAL ADVISORS CORPORATION	STRATEGIC FINANCIAL
118144	MARK R. LEMMOND CPA, PLLC	MARK R. LEMMOND CPA, PLLC
157173	NEW RIVER INVESTMENTS INC.	NEW RIVER INVESTMENTS
156179	TACTICAL INVESTMENT ADVISORS, LLC	TACTICAL INVESTMENT ADVISORS, LLC
318774	FINN WEALTH MANAGEMENT LLC	FINN WEALTH MANAGEMENT LLC
148994	RNB WEALTH MANAGEMENT GROUP, LLC	RNB WEALTH MANAGEMENT GROUP
122643	FUNDAMENTAL ADVISORS, INC.	FUNDAMENTAL ADVISORS, INC.
341032	YSB WEALTH MANAGEMENT LLC	YSB WEALTH MANAGEMENT
289340	APM WEALTH, LLC	APM WEALTH
339503	SOSEKI WEALTH MANAGEMENT, LLC	SOSEKI WEALTH MANAGEMENT, LLC
330781	SWORDS CAPITAL MANAGEMENT, LLC	SWORDS CAPITAL MANAGEMENT, LLC
326893	WINSTON PAUL CAPITAL MANAGEMENT, INC.	WINSTON PAUL CAPITAL MANAGEMENT, INC.
300031	EQUITY ADVISORS, LLC	EQUITY ADVISORS, LLC
157353	CAPITAL FINANCIAL MANAGEMENT NC, INC	CAPITAL FINANCIAL MANAGEMENT NC, INC
153804	MCGEHEE WEALTH ADVISORY GROUP, INC.	MCGEHEE WEALTH ADVISORY GROUP, INC.
326877	JE SPICKARD LLC	ADVANTA WEALTH MANAGEMENT
118946	ASPENTREE CAPITAL CORPORATION	ASPENTREE CAPITAL CORPORATION
312146	FLOW PARTNERS, LLC	FLOW PARTNERS, LLC
284793	CAPITAL ENDURANCE GROUP, INC	CAPITAL ENDURANCE GROUP, INC
331950	KINETIC PATHWAYS COMPANY	KINETIC PATHWAYS COMPANY
136148	TCS FINANCIAL SERVICES, INC	TCS FINANCIAL SERVICES, INC.
299037	GUERNSEY FINANCIAL, LLC	GUERNSEY FINANCIAL, LLC
168380	FLEETSTAR ADVISORS, LLC	FLEETSTAR FINANCIAL
333823	HFG CAPITAL LLC	HFG CAPITAL
108603	DUNVEGAN ASSOCIATES INC	DUNVEGAN ASSOCIATES INC
159170	WAKE WEALTH MANAGEMENT CO.	WAKE WEALTH MANAGEMENT CO.
143691	NORSEMAN ADVISORY GROUP, INC.	NORSEMAN ADVISORY GROUP, INC.
334540	NJORD CAPITAL, LLC	NJORD CAPITAL, LLC
328052	PALMETTO PRIVATE WEALTH, LLC	PALMETTO PRIVATE WEALTH, LLC
128920	MCMILLAN ANALYSIS CORPORATION	MCMILLAN ANALYSIS CORPORATION

288706	OLDE TOWNE FINANCIAL MANAGEMENT CO.	OLDE TOWNE FINANCIAL MANAGEMENT CO.
292851	KEEL & LONG FINANCIAL MANAGEMENT, LLC	KEEL & LONG FINANCIAL MANAGEMENT, LLC
335767	ROUND TABLE INVESTMENT SERVICES, LLC	ROUNDTABLE PLANNING & INVESTMENTS
299547	AMERICAN TRUST INVESTMENT SERVICES ADVISORY, INC.	AMERICAN TRUST INVESTMENT SERVICES ADVISORY, INC.
304097	PARADIGM MONEY MANAGEMENT, LLC	PARADIGM MONEY MANAGEMENT, LLC
320700	TAELOS FINANCIAL PARTNERS LLC	TAELOS FINANCIAL PARTNERS LLC
339595	AERDEN LLC	AERDEN LLC
281341	PEMBROKE WEALTH MANAGEMENT, LLC	PEMBROKE WEALTH MANAGEMENT, LLC
332482	CATHOLIC VALUES ENDOWMENT ADVISORY GROUP LLC	CATHOLIC VALUES ENDOWMENT ADVISORY GROUP LLC
167839	ALTA ADVISORS LLC	ALTA ADVISORS LLC
163757	LIONSIGHT CAPITAL, LLC	LIONSIGHT CAPITAL, LLC
304756	LUCID WEALTH PLANNING LLC	LUCID WEALTH PLANNING LLC
159212	SYCAMORE FINANCIAL PLANNING, LLC	SYCAMORE FINANCIAL PLANNING, LLC
323923	MIKE ADAMS FINANCIAL ADVISORS, INC.	MIKE ADAMS FINANCIAL ADVISORS, INC.
331162	MECLYN CAPITAL LLC	DEVRYLL WEALTH MANAGEMENT
313322	ACORN & OAK WEALTH MANAGEMENT, LLC	ACORN & OAK WEALTH MANAGEMENT
132912	WILSON WEALTH MANAGEMENT GROUP, L.L.C.	WILSON WEALTH MANAGEMENT GROUP, L. L. C.
171634	REALM INVESTMENT CONSULTING LLC	REALM INVESTMENT CONSULTING LLC
329420	ALTIMETER WEALTH LLC	ALTIMETER WEALTH LLC
338574	HAMMOND WEALTH PARTNERS, LLC	HAMMOND WEALTH PARTNERS
141248	GENERATIONS INVESTMENT ADVISORS, LLC	GENERATIONS INVESTMENT ADVISORS, LLC
150444	FREITAG FINANCIAL GROUP, LLC	FREITAG FINANCIAL GROUP, LLC
334631	THE ABC SQUARED LLC	THE ABC SQUARED
335537	LINKSIDE FINANCIAL LLC	LINKSIDE FINANCIAL LLC
315116	PHASE LINE CAPITAL, LLC	PHASE LINE CAPITAL, LLC
284983	MAXIMUM ADVISORY INC	MAXIMUM ADVISORY
307469	SCARECROW ADVISORS, LLC	SCARECROW ADVISORS, LLC
315552	WOODGREEN ADVISORY, LLC	WOODGREEN ADVISORY, LLC
119362	HAMILTON MANAGEMENT GROUP, INC.	HAMILTON MANAGEMENT GROUP, INC.
313209	PISCES FINANCIAL ADVISORS, LLC	PISCES FINANCIAL ADVISORS, LLC
147636	ROYAL WEALTH MANAGEMENT, INC.	ROYAL WEALTH MANAGEMENT
338281	FIDUCIA WEALTH MANAGEMENT LLC	FIDUCIA WEALTH MANAGEMENT
288689	DIVERSIFIED INVESTMENT SERVICES LLC	DIVERSIFIED INVESTMENT SERVICES LLC
144894	DOMO CAPITAL MANAGEMENT, LLC	DOMO CAPITAL MANAGEMENT, LLC
329845	WMC CAPITAL MANAGEMENT, LLC	WMC CAPITAL MANAGEMENT, LLC
306227	ALLOY WEALTH HOLDINGS LLC	ALLOY INVESTMENT MANAGEMENT
338262	REYNA CAPITAL ADVISORS, LLC	REYNA CAPITAL ADVISORS, LLC
150229	AJAX CAPITAL ADVISORS, INC.	AJAX CAPITAL ADVISORS, INC.
115115	WESTERN GROWERS FINANCIAL SERVICES, INC.	WESTERN GROWERS FINANCIAL SERVICES
118726	SLAGEL, ZACHARY TANNER	SLAGEL INVESTMENT MANAGEMENT
342438	HIGH ROCK HOLDINGS LLC	HIGH ROCK WEALTH MANAGEMENT
339109	HERON WEALTH LLC	HERON WEALTH LLC
117121	VIRGINIA INVESTMENT ADVISORY, INC.	VIRGINIA INVESTMENT ADVISORY, INC.
324318	ALIGN FINANCIAL PLANNING, LLC	ALIGN FINANCIAL PLANNING
327675	ARIS CAPITAL STRATEGIES, LLC	ARIS CAPITAL STRATEGIES, LLC
144374	CAPITAL FINANCIAL ADVISORY GROUP, LLC	CAPITAL FINANCIAL ADVISORY GROUP, LLC
288124	CAPITALWIZE, LLC	CAPITALWIZE, LLC
331728	FINANCIAL PARTNERS, INC.	FINANCIAL PARTNERS, INC.
130857	ENCOMPASS ADVISORS, LTD.	ENCOMPASS ADVISORS, LTD.
297121	UNIVERSITY FINANCIAL STRATEGIES, LLC.	UNIVERSITY FINANCIAL STRATEGIES, LLC.
323793	SPRINGBOARD FINANCIAL SERVICES LLC	SPRINGBOARD FINANCIAL SERVICES
118775	STRATEGIC PLANNING CORPORATION	STRATEGIC PLANNING CORPORATION
104343	COLORADO FINANCIAL SERVICE CORPORATION	COLORADO FINANCIAL SERVICE CORPORATION
145231	TRIDENT ADVISORS LLC	TRIDENT ADVISORS LLC
336204	HOLLAND CAPITAL ADVISORS, LLC	HOLLAND CAPITAL ADVISORS, LLC
306453	ROLLINGWAVE CAPITAL LLC	ROLLINGWAVE CAPITAL
325503	FELICITY FINANCIAL LLC	FELICITY FINANCIAL LLC
334447	COASTAL CAROLINA FINANCIAL PARTNERS LLC	COASTAL CAROLINA FINANCIAL PARTNERS LLC

328726	MARKER FINANCIAL LLC	BORLAND MARKER
328805	AFFLUENCE ADVISORY LLC	AFFLUENCE ADVISORY LLC
167317	DISTRICT CAPITAL MANAGEMENT, LLC	DISTRICT CAPITAL MANAGEMENT, LLC
340727	BOWMAN WEALTH MANAGEMENT, LLC	BOWMAN WEALTH MANAGEMENT GROUP
332526	CANTATA WEALTH MANAGEMENT, LLC	CANTATA WEALTH MANAGEMENT, LLC
158686	SEMPER FINANCIAL ADVISORS LLC	SEMPER FINANCIAL
117781	SCN CAPITAL MANAGEMENT, LLC	SCN CAPITAL MANAGEMENT
285580	ATLAS FINANCIAL ADVISORS, LLC	ATLAS FINANCIAL ADVISORS, LLC
325454	OBRAN CAPITAL ADVISORS, LLC	OBRAN CAPITAL ADVISORS LLC
159711	ALLEN, ISAAC REGINALD	STALWART FINANCIAL PLANNING
340262	HYPERION MANAGEMENT HOLDINGS, LLC	HYPERION MANAGEMENT HOLDINGS, LLC
130631	STOUT WEALTH ADVISORY GROUP, LLC	STOUT WEALTH ADVISORY GROUP, LLC
284506	ACTIFY INVESTOR RETIREMENTS, LLC	ACTIFY INVESTOR RETIREMENTS, LLC
161355	FREEDOM CAPITAL ADVISORS INC	FREEDOM CAPITAL ADVISORS INC
305627	WEALTH FOR YOU FINANCIAL, LLC	WEALTH FOR YOU FINANCIAL, LLC
146674	TRG CAPITAL MANAGEMENT INCORPORATED	TRG CAPITAL MANAGEMENT, INC.
291443	MATTHEWS WEALTH MANAGEMENT LLC	MATTHEWS WEALTH MANAGEMENT LLC
338150	ATARAXIS CAPITAL, LLC	ATARAXIS CAPITAL, LLC
339356	MALDONADO FINANCIAL LLC	CIMA FINANCIAL
148733	CAPITAL SYNERGY PARTNERS, INC.	CAPITAL SYNERGY PARTNERS
107132	HIGH STREET FINANCIAL LLC	HIGHSTREET FINANCIAL, LLC
136323	LAZARUS FINANCIAL PLANNING, LLC	LAZARUS FINANCIAL PLANNING
153074	COMMON CENTS WEALTH MANAGEMENT, LLC	COMMON CENTS WEALTH MANAGEMENT, LLC
334459	INTEGRITY WEALTH MANAGEMENT NC, LLC	INTEGRITY WEALTH MANAGEMENT NC, LLC
113382	DARE CAPITAL MANAGEMENT, LLC	DARE CAPITAL MANAGEMENT, LLC
324451	HEALTHY LOVE AND MONEY LLC	HEALTHY LOVE AND MONEY
159055	HIGHLAND CAPITAL ADVISORS , LLC	HIGHLAND CAPITAL ADVISORS , LLC
310419	APOGEE WEALTH PARTNERS, LLC	APOGEE WEALTH PARTNERS, LLC
131181	LINCOLN INVESTMENT ADVISERS, LLC	LINCOLN INVESTMENT ADVISERS, LLC
142625	REG CAPITAL L.L.C.	REG CAPITAL ADVISORS
311277	LEONARD WEALTH MANAGEMENT, LLC	LEONARD WEALTH MANAGEMENT, LLC
311073	30-40 WEALTH PARTNERS, LLC	30-40 WEALTH PARTNERS
164471	BG WEALTH ADVISORY, LLC	BG WEALTH ADVISORY, LLC
110188	SUMMIT INVESTMENT MANAGEMENT, LTD.	SUMMIT INVESTMENT MANAGEMENT, LTD.
153764	PRAGMATIC PORTFOLIOS, LLC	PRAGMATIC PORTFOLIOS, LLC
322658	FERN FINANCIAL GROUP, LLC	FERN FINANCIAL GROUP, LLC
174693	RENAISSANCE WEALTH MANAGEMENT, LLC	RENAISSANCE WEALTH MANAGEMENT, LLC
288920	SHEPHERD WEALTH PARTNERS, LLC	SHEPHERD WEALTH PARTNERS
118870	CAROLINA FINANCIAL ADVISORY, INC.	CAROLINA FINANCIAL ADVISORY, INC.
142282	ADVISORS TRUST PLANNING & INVESTMENT COMPANY, INC.	ADVISORS TRUST PLANNING AND INVESTMENT COMPANY
305760	MK3 WEALTH LLC	MK3 WEALTH LLC
152632	SAM BADGLEY INC.	SAM BADGLEY INC.
336559	COMPASS FINANCIAL SERVICES, INC.	COMPASS FINANCIAL SERVICES, INC.
146980	NORTHPOINT FINANCIAL PLANNING LLC	NORTHPOINT FINANCIAL PLANNING LLC
326171	2PIFINANCIAL CORP.	2PIFINANCIAL CORP.
304763	OPULUS LLC	OPULUS
157113	LEAMNSON CAPITAL ADVISORY, LLC	LEAMNSON CAPITAL ADVISORY, LLC
310794	SOLID FINANCIAL LLC	UNGER FINANCIAL
306763	BULL RUN INVESTMENT MANAGEMENT LLC	BULL RUN INVESTMENT MANAGEMENT LLC
333173	BASED CAPITAL WEALTH LLC	BASED CAPITAL WEALTH LLC
151742	PJ SCAVUZZO, INC.	PJ SCAVUZZO, INC.
160940	FAVORED FINANCIAL PLANNING, LLC	FAVORED FINANCIAL PLANNING
326464	GREY CAPITAL MANAGEMENT LLC	GREY PRIVATE CAPITAL
126810	THOMAS SMITH AND ASSOCIATES, INC.	THOMAS SMITH AND ASSOCIATES, INC.
298788	INVESTMENT CAPITAL ADVISORS LLC	INVESTMENT CAPITAL ADVISORS
281550	QUEENFIN LLC	QUEENFIN LLC
146154	MICHAEL ANDERSEN REGISTERED INVESTMENT ADVISOR L.L.C.	ANDERSEN WEALTH MANAGEMENT
323737	TWINLEAF FINANCIAL ADVISORS, LLC	TWINLEAF FINANCIAL ADVISORS

168751	GRANT THORNTON FINANCIAL ADVISORS LLC	GRANT THORNTON FINANCIAL ADVISORS LLC
291370	PORTOLAN FINANCIAL PLANNING LLC	PORTOLAN FINANCIAL PLANNING LLC
293174	OXLEY CAPITAL MANAGEMENT, LLC	OXLEY CAPITAL MANAGEMENT, LLC
313395	GNRFUNDS LLC	GNRFUNDS LLC
172231	CAROLINA WEALTH STRATEGIES, LLC	CAROLINA WEALTH STRATEGIES, LLC
130230	DARDA FINANCIAL SERVICES, LLC	DARDA FINANCIAL