

NC Registered Investment Advisers - Register current as of 5/20/26. For additional information, see Adviserinfo.sec.gov.

| CRD Number | Full Legal Name | Primary Business Name |
|------------|---|---|
| 323440 | NADAJE HOLDINGS LLC | EUSTACE ADVISORS |
| 128027 | STU HAWVER, CFA, MBA, LLC | STU HAWVER, CFA, MBA, LLC |
| 297244 | CLW FINANCIAL PLANNING LLC | CLW FINANCIAL PLANNING LLC |
| 132369 | WASHINGTON FINANCIAL GROUP, INC. | WASHINGTON FINANCIAL GROUP, INC. |
| 118241 | WEST FINANCIAL STRATEGIES, INC. | WEST FINANCIAL STRATEGIES, INC. |
| 142323 | PARAKLETE FINANCIAL, INC. | PARAKLETE FINANCIAL, INC. |
| 332248 | GOLDEN PINE ADVISORY, LLC | GOLDEN PINE ADVISORY, LLC |
| 339812 | STRATEGIC WEALTH MANAGEMENT LLC | STRATEGIC WEALTH MANAGEMENT LLC |
| 312716 | EQUINOX FINANCIAL ADVISORS, INC. | EQUINOX FINANCIAL ADVISORS, INC. |
| 166307 | STEWARDS WEALTH PLANNING, LLC | STEWARDS WEALTH PLANNING, LLC |
| 154958 | CONTRARY INVESTMENT ADVISORS, LLC | CONTRARY INVESTMENT ADVISORS |
| 328892 | CLEF FINANCIAL, LLC | CLEF FINANCIAL, LLC |
| 104745 | ALLEN ARCHIE GRAY JR | ARCHIE GRAY ALLEN, JR. |
| 323227 | ROOTED PLANNING LLC | ROOTED PLANNING LLC |
| 298469 | SPARTAN CAPITAL MANAGEMENT, LLC | SPARTAN CAPITAL MANAGEMENT, LLC |
| 150293 | GRAND STREET CAPITAL MANAGEMENT, L.L.C. | GRAND STREET CAPITAL MANAGEMENT, L.L.C. |
| 151092 | VINTAGE WEALTH MANAGEMENT GROUP, INC. | VINTAGE WEALTH MANAGEMENT GROUP |
| 153787 | NEALE FINANCIAL, LLC | NEALE FINANCIAL, LLC |
| 326532 | THE WORLD CHANGERS INVESTMENTS, LLC | THE WORLD CHANGERS INVESTMENTS, LLC |
| 339725 | AWAKEN FINANCIAL DESIGNS LLC | AWAKEN FINANCIAL DESIGNS LLC |
| 152286 | PALMETTO ADVISORY LLC | PALMETTO ADVISORY |
| 307299 | WICKHAM FINANCIAL GROUP, INC. | WICKHAM FINANCIAL & INSURANCE SERVICES |
| 328743 | PIECAPITAL WEALTH MANAGEMENT LLC | PIECAPITAL |
| 331399 | WALSH CAPITAL LLC | WALSH CAPITAL LLC |
| 126393 | PENSION PLANNING SOLUTIONS, INC. | PENSION PLANNING SOLUTIONS, INC. |
| 313072 | GATEHILL FINANCIAL CONSULTING, LLC | GATEHILL FINANCIAL CONSULTING, LLC |
| 156554 | CARRINGTON FINANCIAL PLANNING, LLC | CARRINGTON FINANCIAL PLANNING, LLC |
| 152275 | THE JOURNEYS GROUP, INC. | THE JOURNEYS GROUP, INC. |
| 332951 | LIGMA WORLDWIDE, LLC | CANOPY FINANCIAL SOLUTIONS |
| 142161 | JOHNSON INVESTMENT PARTNERS, LLC | JOHNSON INVESTMENT PARTNERS, LLC |
| 322368 | MILLENNIUM PLANNING GROUP, LLC | MILLENNIUM PLANNING GROUP, LLC |
| 158452 | MASSE, JEAN PIERRE | J. PIERRE MASSE |
| 317569 | J BRADIN FINANCIAL LLC | J BRADIN FINANCIAL LLC |
| 325196 | CULBRETH WEALTH MANAGEMENT, LLC | CULBRETH WEALTH MANAGEMENT |
| 145172 | TAYLOE FINANCIAL SERVICES, LLC | TAYLOE FINANCIAL SERVICES, LLC |
| 306281 | DELMARVA RETIREMENT SOLUTIONS, LLC | DRS WEALTH MANAGEMENT |
| 312216 | FLORES BAYNE LLC | FLORES BAYNE LLC |
| 146273 | KHOSHNOODI FARZAD | STRYKER FINANCIAL |
| 145231 | TRIDENT ADVISORS LLC | TRIDENT ADVISORS LLC |
| 328593 | FOUR POINTS CAPITAL LLC | FOUR POINTS CAPITAL LLC |
| 317908 | MOYER CPA GROUP LLC | MOYER WEALTH MANAGEMENT |
| 306986 | COASTAL WEALTH ADVISORY SERVICES, LLC | COASTAL WEALTH ADVISORY SERVICES, LLC |
| 339941 | RICKARD INVESTMENT CONSULTING, LLC | RICKARD INVESTMENT CONSULTING, LLC |
| 173307 | IRON RIVER CAPITAL LLC | IRON RIVER CAPITAL LLC |
| 312180 | ANDY MILLARD ADVISORY, LLC | ANDY MILLARD ADVISORY, LLC |
| 118437 | CORNERSTONE INVESTMENT SERVICES, INC. | CORNERSTONE INVESTMENT SERVICES, INC. |
| 147829 | TAYLOR FINANCIAL, LLC | TAYLOR FINANCIAL, LLC |
| 308121 | GLASS LAKE WEALTH MANAGEMENT LLC | GLASS LAKE WEALTH MANAGEMENT |
| 157971 | LEWIS AND ASSOCIATES CAPITAL ADVISORS, LLC | LEWIS AND ASSOCIATES CAPITAL ADVISORS, LLC |
| 284837 | CAROLINA WEALTH STEWARDS, LLC | ROSEWOOD WEALTH MANAGEMENT |
| 132924 | AGILE ENTERPRISES, LLC | AGILE INVESTMENTS |
| 143770 | FOGEL INVESTMENT ADVISORY GROUP, INC. | FOGEL INVESTMENT ADVISORY GROUP, INC. |
| 149629 | NAV WEALTH MANAGEMENT CORP. | NAV WEALTH MANAGEMENT CORP. |
| 164699 | AMERITRUST INVESTMENTS OF NORTH CAROLINA, LLC | AMERITRUST INVESTMENTS OF NORTH CAROLINA, LLC |

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| 118673 BERG FAIRCLOTH INVESTMENT ADVISORS CORP. | BERG FAIRCLOTH INVESTMENT ADVISORS |
| 326212 KAINE CAPITAL VENTURES LLC | KAINE CAPITAL VENTURES LLC |
| 168359 STONEBROOK INVESTMENT, LLC | STONEBROOK INVESTMENT, LLC |
| 293234 KOPKA FINANCIAL, LLC | KOPKA FINANCIAL, LLC |
| 299537 DEFINING LEGACY FINANCIAL ADVISORS LLC | DEFINING LEGACY ADVISORS |
| 337236 C2 FINANCIAL PLANNING LLC | C2 FINANCIAL PLANNING LLC |
| 291263 OTHER SIDE ASSET MANAGEMENT, LLC | OTHER SIDE ASSET MANAGEMENT, LLC |
| 170188 PARK WEALTH MANAGEMENT, LLC | PARK WEALTH MANAGEMENT, LLC |
| 310180 INTELUS ADVISORY GROUP, LLC | INTELUS ADVISORY GROUP, LLC |
| 284887 95 IMPACT CAPITAL, INC. | 95 IMPACT CAPITAL, INC. |
| 157164 NAUTILUS FINANCIAL GROUP, INC. | NAUTILUS FINANCIAL GROUP, INC. |
| 299389 PROVIDENT WEALTH MANAGEMENT, INC. | PROVIDENT WEALTH MANAGEMENT |
| 137145 SOVEREIGN FINANCIAL GROUP, INC. | SOVEREIGN FINANCIAL GROUP |
| 154866 VINTAGE ASSET ADVISORS, LLC | VINTAGE ASSET ADVISORS, LLC |
| 281903 EWING, DARREN TOBY | EWING WEALTH MANAGEMENT |
| 153740 MASTER PLAN WEALTH MANAGEMENT, L.L.C. | MASTER PLAN WEALTH MANAGEMENT, L.L.C. |
| 326548 FULCRUM WEALTH SYSTEMS, LLC | FULCRUM WEALTH SYSTEMS, LLC |
| 329864 1618 ADVISORS LLC | 1618 ADVISORS LLC |
| 144452 SPECTRUM WEALTH ADVISORS, LLC | SPECTRUM WEALTH ADVISORS, LLC |
| 126918 WEALTH WISE, INC. | WORTHWHILE WEALTH COUNCIL |
| 128362 EXECUTIVE MONEY MANAGERS, INC. | EXECUTIVE MONEY MANAGERS, INC. |
| 282690 CLEARVIEW FINANCIAL, LLC | CLEARVIEW FINANCIAL |
| 164209 BRIGHTPATH WEALTH ADVISORS LLC | BRIGHTPATH WEALTH ADVISORS LLC |
| 298351 BRIAN B. BUNN CPA, PLLC | BRIAN B. BUNN CPA, PLLC |
| 300573 ELEVATION FINANCIAL LLC | ELEVATION FINANCIAL LLC |
| 140181 POTTLE FINANCIAL SERVICES, INC | POTTLE FINANCIAL SERVICES, INC |
| 155681 RAUCH ADVISORY LLC | RAUCH ADVISORY LLC |
| 138008 TURNING POINT FINANCIAL, INC. | TURNING POINT FINANCIAL, INC. |
| 120911 DORFMAN VALUE INVESTMENTS LLC | DORFMAN VALUE INVESTMENTS LLC |
| 293897 ASSET INVESTMENT SOLUTIONS, LLC | ASSET INVESTMENT SOLUTIONS, LLC |
| 159177 BRICK STREET EQUITY MANAGEMENT, LLC | BRICK STREET EQUITY MANAGEMENT, LLC |
| 339421 INVESTORBLOC LLC | INVESTORBLOC |
| 130538 NORTHWEST CRITERION ASSET MANAGEMENT, L.L.C. | NORTHWEST CRITERION ASSET MANAGEMENT, L.L.C. |
| 118171 SCHARL ADVISORY SERVICES, INC. | SCHARL ADVISORY SERVICES, INC. |
| 150004 NORTHSTAR CAPITAL ADVISORS LLC | NORTHSTAR CAPITAL ADVISORS LLC |
| 143596 ALLIANT CAPITAL MANAGEMENT LLC | ALLIANT CAPITAL MANAGEMENT LLC |
| 312244 SHIFT TO IMPACT, LLC | SHIFT TO IMPACT |
| 285685 VESTECH ASSET MANAGEMENT INC. | VESTECH ASSET MANAGEMENT INC. |
| 117772 HARPER CAPITAL PARTNERS, INC. | HARPER CAPITAL PARTNERS |
| 156536 KRIS LEWICKI & ASSOCIATES, LLC | KRIS LEWICKI & ASSOCIATES, LLC |
| 154412 RAYMOND CAPITAL ADVISORS, LLC | RAYMOND CAPITAL ADVISORS, LLC |
| 316917 MYTIMEEQUITY, LLC | MYTIMEEQUITY |
| 332526 CANTATA WEALTH MANAGEMENT, LLC | CANTATA WEALTH MANAGEMENT, LLC |
| 148023 CUNNINGHAM WEALTH MANAGEMENT LLC | CUNNINGHAM WEALTH MANAGEMENT |
| 329137 SHAMMAS FINANCIAL PLANNING LLC | SHAMMAS FINANCIAL PLANNING |
| 288500 PRUDENT FINANCIAL PLANNING LLC | PRUDENT FINANCIAL PLANNING |
| 334997 SMITH, GARY, CLIFFORD | WEALTH CREATION ADVISORY |
| 308412 DP GROW LLC | DP GROW LLC |
| 143864 PERPETUAL WEALTH ADVISORS, L.L.C. | PERPETUAL WEALTH ADVISORS, L.L.C. |
| 323162 CROSSROADS FINANCIAL SERVICES LLC | CROSSROADS FINANCIAL SERVICES INC |
| 339433 ALOHANA FINANCIAL, LLC | ALOHANA FINANCIAL, LLC |
| 144922 FARLEY FINANCIAL | FARLEY FINANCIAL |
| 330209 OMEGA WEALTH MANAGEMENT, LLC | OMEGA WEALTH MANAGEMENT, LLC |
| 167696 EAGLE FINANCIAL ADVISORS, LLC | EAGLE FINANCIAL ADVISORS, LLC |
| 333823 HFG CAPITAL LLC | HFG CAPITAL |

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| 130984 BROOKS FINANCIAL ADVISORY GROUP, INC. | BROOKS FINANCIAL ADVISORY GROUP, INC. |
| 315501 TREO FINANCIAL LLC | VEYLA FINANCIAL |
| 170887 PL WEALTH ADVISORS, LLC | PL WEALTH ADVISORS, LLC |
| 334043 DELEON WEALTH LLC | DELEON WEALTH LLC |
| 329568 SYMPHONY ONE CAPITAL MANAGEMENT, LLC | SYMPHONY ONE CAPITAL MANAGEMENT, LLC |
| 290147 COLVILLE WEALTH ADVISORY, LLC | COLVILLE WEALTH ADVISORY, LLC |
| 297423 EAGLES COAST WEALTH MANAGEMENT, LLC | EAGLES COAST WEALTH MANAGEMENT, LLC |
| 108445 BDC CAPITAL MANAGEMENT, INC. | BDC CAPITAL MANAGEMENT, INC. |
| 325403 NOORVEST LLC | NOORVEST LLC |
| 323511 7PW WEALTH, LLC | 7PW WEALTH, LLC |
| 323784 CREATIVEVEST INC | CREATIVEVEST INC |
| 123428 CROSSWALK INVESTMENT ADVISORY, INC. | CROSSWALK INVESTMENT ADVISORY, INC. |
| 140379 CORNERSTONE SECURITIES LLC | CORNERSTONE SECURITIES LLC |
| 321685 LEEP ASSET MANAGEMENT, LLC | LEEP ASSET MANAGEMENT, LLC |
| 119379 WALLACE, DONALD EDWARD | WALLACE ADVISORS |
| 170463 RCX CAPITAL GROUP ADVISORS, LLC | RCX CAPITAL GROUP ADVISORS, LLC |
| 123144 LEGACY RESOURCES NC, LLC | LEGACY RESOURCES NC, LLC |
| 338053 ENVEST ADVISORS, LLC | ENVEST ADVISORS, LLC |
| 142403 MICHAEL S. CARRIER & ASSOCIATES, INC. | MICHAEL S. CARRIER & ASSOCIATES, INC. |
| 304155 REACH STRATEGIC WEALTH LLC | REACH STRATEGIC WEALTH LLC |
| 307377 YOUR CAPITAL FINANCIAL, LLC | YOUR CAPITAL FINANCIAL, LLC |
| 133036 BULLDOG ASSET MANAGEMENT, INC. | BULLDOG ASSET MANAGEMENT, INC. |
| 319566 SOE, INC. | MANN FINANCIAL CONSULTING SERVICES |
| 340416 HANAFARA, LLC | HANAFARA |
| 268828 AURORA STRATEGIC ADVISORS, LLC | AURORA STRATEGIC ADVISORS, LLC |
| 312022 PURPOSE COMPREHENSIVE WEALTH MANAGEMENT, LLC | PURPOSE COMPREHENSIVE WEALTH MANAGEMENT, LLC |
| 316530 KINGDOM CAPITAL ADVISORS, LLC | KINGDOM CAPITAL ADVISORS, LLC |
| 297350 OPEN WORLD FINANCIAL PLANNING LLC | OPEN WORLD FINANCIAL LIFE PLANNING |
| 322852 FWJ PLANNING LLC | FWJ PLANNING LLC |
| 158406 ADAPTIVE ASSET MANAGEMENT, LLC | ADAPTIVE ASSET MANAGEMENT |
| 121213 STARK FINANCIAL ADVISERS, INC. | STARK FINANCIAL ADVISERS, INC. |
| 150728 STRATEGIC WEALTH MANAGEMENT SOLUTIONS, LLC | STRATEGIC WEALTH MANAGEMENT SOLUTIONS, LLC |
| 306690 SUMMIT INVESTMENT ADVISORY GROUP LLC | SUMMIT INVESTMENT ADVISORY GROUP LLC |
| 311573 WOOD CAPITAL INVESTMENTS LLC | WOOD CAPITAL INVESTMENTS LLC |
| 322040 IAFF-FC ADVISORS LLC | IAFF-FC ADVISORS LLC |
| 125071 CIOVACCO CAPITAL MANAGEMENT LLC | CIOVACCO CAPITAL MANAGEMENT |
| 309104 ABW, LLC | ABW, LLC |
| 284416 APTUS WEALTH MANAGEMENT, LLC | APTUS WEALTH MANAGEMENT, LLC |
| 332972 ONYX WEALTH MANAGEMENT, LLC | ONYX WEALTH MANAGEMENT, LLC |
| 284863 LEGACY ONE WEALTH MANAGEMENT, LLC | LEGACY ONE WEALTH MANAGEMENT |
| 174252 CRUTCHFIELD ADVISORS, INC | CRUTCHFIELD ADVISORS, INC |
| 170308 GOLDFARB WEALTH ADVISORS, LLC | GOLDFARB WEALTH ADVISORS |
| 328209 TELOS WEALTH MANAGEMENT, LLC | TELOS WEALTH ADVISORS |
| 299315 LIMBER CAPITAL LLC | LIMBER CAPITAL LLC |
| 304886 HOLLAND CAPITAL MANAGEMENT LLC | HOLLAND CAPITAL MANAGEMENT LLC |
| 144717 MACAULAY & ASSOCIATES, LLC | MACAULAY & ASSOCIATES, LLC |
| 285847 MASSIF CAPITAL, LLC | MASSIF CAPITAL, LLC |
| 289147 JPFGE WEALTH MANAGEMENT, L.L.C. | JPFGE WEALTH MANAGEMENT, L.L.C. |
| 322652 SKIBEK WEALTH MANAGEMENT, LLC | SKIBEK WEALTH MANAGEMENT |
| 118508 SOUTHERN CAPITAL MANAGEMENT CORPORATION | SOUTHERN CAPITAL MANAGEMENT CORPORATION |
| 339796 MITTELMAN JONES ACCOUNTING PLLC | MITTELMAN JONES TAX & WEALTH |
| 289156 BUOYANT FINANCIAL, LLC | BUOYANT FINANCIAL |
| 333231 NODA WEALTH MANAGEMENT LLC | NODA WEALTH MANAGEMENT LLC |
| 290137 YAMS, LLC | YARBOROUGH ASSET MANAGEMENT STRATEGIES |
| 146674 TRG CAPITAL MANAGEMENT INCORPORATED | TRG CAPITAL MANAGEMENT, INC. |

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| 167880 KAPLAN WEALTH MANAGEMENT, INC. | KAPLAN WEALTH MANAGEMENT, INC. |
| 325740 FLOURISH FINANCIAL LIFE PLANNING, LLC | FLOURISH FINANCIAL LIFE PLANNING |
| 292262 BOOKMAN BRIGHT, INC. | BOOKMAN BRIGHT, INC. |
| 297095 SOCIAL IMPACT INVESTMENTS INC. | SOCIAL IMPACT INVESTMENTS INC. |
| 307469 SCARECROW ADVISORS, LLC | SCARECROW ADVISORS, LLC |
| 151857 SHAMROCK FINANCIAL SERVICES | SHAMROCK FINANCIAL SERVICES |
| 169551 COMMONCENTS WEALTH ADVISORS, LLC | COMMONCENTS WEALTH ADVISORS, LLC |
| 300631 TILLY, INC. | TILLY, INC. |
| 169862 DIXON AND COMPANY WEALTH MANAGEMENT, LLC | DIXON AND COMPANY WEALTH MANAGEMENT, LLC |
| 117533 WEALTH MANAGEMENT ADVISORS, LLC | WEALTH MANAGEMENT ADVISORS, LLC |
| 331252 EMGO CAPITAL, LLC | EMGO CAPITAL, LLC |
| 310834 LLEWELLYN FINANCIAL LLC | LLEWELLYN FINANCIAL LLC |
| 298535 SILVIS FINANCIAL, LLC | SILVIS FINANCIAL |
| 171950 ELEVATED PERFORMANCE INVESTMENT GROUP, LLC | ELEVATED PERFORMANCE INVESTMENT GROUP, LLC |
| 328793 OAKLEY FINANCIAL LLC | OAKLEY FINANCIAL LLC |
| 149627 THIRD EYE ASSOCIATES, LTD. | THIRD EYE ASSOCIATES, LTD |
| 174040 CFG WEALTH MANAGEMENT, LLC | CFG WEALTH MANAGEMENT, LLC |
| 306201 HICKORY FINANCIAL GROUP, LLC | HICKORY FINANCIAL GROUP, LLC |
| 328126 WEALTHMIND FINANCIAL PLANNING LLC | WEALTHMIND FINANCIAL PLANNING |
| 110990 R.M. LONG INVESTMENT ADVISORY, INC. | LONG FAMILY OFFICE |
| 324426 SHERMAN WEALTH SOLUTIONS LLC | SHERMAN WEALTH SOLUTIONS LLC |
| 289380 MACDONALD, MARY ROBEY | PERSONAL PATH FINANCIAL PLANNING |
| 330699 SENECA WEALTH ADVISORS, LLC | SENECA WEALTH ADVISORS, LLC |
| 281087 TWENTY FIFTY CAPITAL, LLC | TWENTY FIFTY CAPITAL |
| 159159 MICHELANGELO PARTNERS, LLC | MICHELANGELO PARTNERS, LLC |
| 298855 DYER & COMPANY, L.L.C. | DYER & COMPANY, L.L.C. |
| 120529 GUARDIAN ROCK WEALTH INVESTMENT MANAGEMENT, | GUARDIAN ROCK WEALTH INVESTMENT MANAGEMENT, INC. |
| 309246 KEYWELL FINANCIAL GROUP LLC | KEYWELL FINANCIAL GROUP LLC |
| 316992 OAKE FINANCIAL LLC | OAKE FINANCIAL LLC |
| 325857 SANCTUARY FINANCIAL PLANNING, LLC | SANCTUARY FINANCIAL PLANNING, LLC |
| 141173 WALTER J. REYNA, INC. | WALTER J. REYNA, INC. |
| 171725 FERRY CAPITAL MANAGEMENT, LLC | FERRY CAPITAL MANAGEMENT LLC |
| 330489 THE HOURLY ADVISOR LLC | THE HOURLY ADVISOR LLC |
| 118742 OPUS FINANCIAL ADVISORS, INC. | OPUS FINANCIAL ADVISORS, INC. |
| 148608 NORTHSIDE GROUP WEALTH MANAGEMENT, LLC | NORTHSIDE GROUP WEALTH MANAGEMENT, LLC |
| 152512 DUKES FINANCIAL GROUP, LLC | DUKES FINANCIAL GROUP, LLC |
| 324946 BROCK HILL INC. | BROCK HILL WEALTH MANAGEMENT |
| 316576 TACTICAL CAPITAL LLC | TACTICAL CAPITAL LLC |
| 305122 INSPIRED FINANCIAL PLANNERS, LLC | INSPIRED FINANCIAL PLANNERS |
| 313134 FEDWAY FINANCIAL LLC | FEDWAY FINANCIAL LLC |
| 153622 RONALD R GEIGER LLC | RONALD R GEIGER LLC |
| 307388 AXIOM PRIVATE WEALTH, LLC | AXIOM PRIVATE WEALTH, LLC |
| 132154 SPARK ASSET MANAGEMENT GROUP, LLC | SPARK ASSET MANAGEMENT GROUP |
| 312033 CADGER TAX AND FINANCIAL INC. | CADGER TAX AND FINANCIAL INC. |
| 307283 HERITAGE ADVISORS GROUP, INC. | HERITAGE ADVISORS GROUP, INC. |
| 311058 CHARLOTTE WEALTH MANAGEMENT, LLC | CHARLOTTE WEALTH MANAGEMENT, LLC |
| 300857 HARBORSIDE CAPITAL, LLC | HARBORSIDE CAPITAL |
| 318522 SIMPLIFIED WEALTH LLC | SIMPLIFIED WEALTH LLC |
| 316143 CURATED CAPITAL & PLANNING LLC | CURATED CAPITAL & PLANNING LLC |
| 139577 LYONS DEN CAPITAL II INC. | LYONS DEN CAPITAL |
| 46035 SYNERGY INVESTMENT GROUP, LLC | SYNERGY INVESTMENT GROUP, LLC |
| 148686 THIRD DAY CAPITAL, INC. | THIRD DAY CAPITAL, INC. |
| 334854 WHICHARD ROACH & ASSOCIATES, INC. | WHICHARD ROACH FINANCIAL |
| 283990 J. BENJAMIN FINANCIAL, LLC | J. BENJAMIN FINANCIAL, LLC |
| 117656 H&H INVESTMENT PLANNERS, INC. | H&H INVESTMENT PLANNERS, INC. |

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| 151881 | CONTINUUM FINANCIAL, LLC | CONTINUUM FINANCIAL, LLC |
| 299128 | TEAM TIMELESS ENTERPRISES, LLC | TIMELESS WEALTH MANAGEMENT |
| 159254 | CLIENT FIRST ADVISORS, LLC | CLIENT FIRST ADVISORS, LLC |
| 142833 | TAYLOR, RICHARD WAYNE | TAYLOR INVESTMENT ADVISORY |
| 334042 | MOLOKAI INVESTMENTS LLC | MOLOKAI INVESTMENTS |
| 120748 | HERITAGE CAPITAL PARTNERS, INC. | HERITAGE CAPITAL PARTNERS, INC. |
| 294629 | COVENANT INVESTMENT SOLUTIONS L.L.C. | COVENANT INVESTMENT SOLUTIONS L.L.C. |
| 159665 | BALL & MINOR INVESTMENTS, INC. | RED OAK CAPITAL ADVISORS |
| 155698 | TELL-TALE CAPITAL CORP | ACADIA WEALTH ADVISORS |
| 138508 | ONE PROVIDENCE CAPITAL, LLC | ONE PROVIDENCE CAPITAL, LLC |
| 323253 | BY DESIGN FINANCIAL PLANNING, LLC | BY DESIGN FINANCIAL PLANNING |
| 319112 | ENDURANCE FINANCIAL LLC | ENDURANCE FINANCIAL LLC |
| 149664 | CAROLINA FINANCIAL SERVICES GROUP, INC. | CAROLINA FINANCIAL SERVICES GROUP, INC. |
| 315997 | ELITE FINANCIAL GROUP, INC. | ELITE FINANCIAL GROUP |
| 329837 | LEGACY WEALTH MANAGEMENT, LLC | LEGACY WEALTH MANAGEMENT |
| 314197 | OPULENTIA, LLC | OPULENTIA, LLC |
| 313576 | CIO WEALTH MANAGEMENT, INC. | CIO WEALTH MANAGEMENT, INC. |
| 336103 | AVANCE PRIVATE WEALTH LLC | AVANCE PRIVATE WEALTH LLC |
| 149353 | SCD CAPITAL, INC. | SCD CAPITAL, INC. |
| 125425 | PINNACLE FINANCIAL SERVICES, LLC | PINNACLE FINANCIAL SERVICES, LLC |
| 129981 | BUIE INVESTMENT ADVISORS, LLC | BUIE INVESTMENT ADVISORS, LLC |
| 117190 | SENTRY CONSULTING, INC. | SENTRY CONSULTING, INC. |
| 159583 | SUNRIFT CAPITAL PARTNERS LLC | SUNRIFT CAPITAL PARTNERS LLC |
| 325619 | GT INVESTMENT MANAGEMENT, LLC | GT INVESTMENT MANAGEMENT, LLC |
| 141593 | DOYLE INVESTMENT SERVICES | MD INVESTMENT ADVISORS |
| 141509 | WANDERWEALTH INC. | WANDERWEALTH INC. |
| 165832 | GULFSTREAM CAPITAL LLC | GULFSTREAM CAPITAL |
| 128677 | WAKEFIELD FINANCIAL PLANNING, LLC | WAKEFIELD FINANCIAL PLANNING, LLC |
| 304647 | ISELER FINANCIAL, LLC | ISELER FINANCIAL |
| 305734 | MORAN TICE CAPITAL MANAGEMENT LLC | MORAN TICE CAPITAL MANAGEMENT LLC |
| 336466 | RIGHT PATH FINANCIAL PLANNING, L.L.C. | RIGHT PATH FINANCIAL PLANNING, L.L.C. |
| 170317 | FESTOG CAPITAL, LLC | FESTOG CAPITAL, LLC |
| 117891 | FULBRIGHT FINANCIAL CONSULTING, PA | FULBRIGHT FINANCIAL CONSULTING, PA |
| 148796 | PHOENIX FINANCIAL SOLUTIONS, INC. | PHOENIX FINANCIAL SOLUTIONS, INC. |
| 338506 | CONFIANCE FINANCIAL LLC | CONFIANCE FINANCIAL LLC |
| 133544 | VALENDO PRIVATE ASSET MANAGEMENT | VALENDO PRIVATE ASSET MANAGEMENT, INC. |
| 282300 | BOUNDARY STREET PARTNERS LP | BOUNDARY STREET PARTNERS LP |
| 317303 | SCW WEALTH MANAGEMENT, LLC | SCW WEALTH MANAGEMENT, LLC |
| 333819 | LATITUDE INVESTMENT GROUP, LLC | LATITUDE INVESTMENT GROUP |
| 164471 | BG WEALTH ADVISORY, LLC | BG WEALTH ADVISORY, LLC |
| 322335 | KELLY INVESTMENT MANAGEMENT, LLC | KELLY INVESTMENT MANAGEMENT, LLC |
| 149825 | HIP INVESTOR, INC. | HIP INVESTOR, INC. |
| 336330 | KUBITREE LLC | KUBITREE LLC |
| 300728 | BRECKEN CAPITAL ADVISORS, LLC | BRECKEN CAPITAL ADVISORS, LLC |
| 118151 | OAK BROOK ADVISORS, LLC | OAK BROOK ADVISORS, LLC |
| 171497 | MASTERPLAN RETIREMENT CONSULTANTS, INC. | MASTERPLAN RETIREMENT CONSULTANTS |
| 336821 | VERITAS INVESTMENT ADVISORY GROUP LLC | VERITAS INVESTMENT ADVISORY GROUP LLC |
| 311541 | CROWN PRIVATE WEALTH, LLC | CROWN PRIVATE WEALTH, LLC |
| 129014 | BODNAR FINANCIAL ADVISORS, INC. | BODNAR FINANCIAL ADVISORS, INC. |
| 322154 | BLOOMWOOD CAPITAL ADVISORS, LLC | BLOOMWOOD |
| 323964 | 95 IMPACT PARTNERS, LLC | 95 IMPACT PARTNERS, LLC |
| 148015 | FAMILY WEALTH PARTNERS CONCORD, INC | FAMILY WEALTH PARTNERS CONCORD, INC |
| 284601 | ASCENDANT CAPITAL RESEARCH, LTD. | ASCENDANT CAPITAL RESEARCH, LTD. |
| 125217 | THE MARIN GROUP INC. | THE MARIN GROUP INC. |
| 289524 | BAKER ASSET MANAGEMENT, LLC | BAKER ASSET MANAGEMENT, LLC |

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| 291425 WRENN HOUSE INVESTMENTS LLC | WRENN HOUSE INVESTMENTS LLC |
| 306464 LAKE EFFECT WEALTH LLC | LAKE EFFECT WEALTH LLC |
| 281305 CALIBRE INVESTMENT MANAGEMENT, LLC | LANG CAPITAL |
| 304763 OPULUS LLC | OPULUS |
| 331779 PERFETTA CAPITAL, LLC | PERFETTA CAPITAL, LLC |
| 109806 MANAGED FINANCIAL SERVICES CORP INC | MANAGED FINANCIAL SERVICES CORP INC |
| 335485 HIGHWIND WEALTH MANAGEMENT, LLC | HIGHWIND WEALTH MANAGEMENT |
| 159955 KIAROS ADVISORS, LLC | KIAROS ADVISORS, LLC |
| 340420 STAUFFER FINANCIAL, LLC | STAUFFER FINANCIAL, LLC |
| 334641 360 AVIATION ADVISORS, LLC | 360 AVIATION ADVISORS, LLC |
| 334218 STONE LEGACY CAPITAL LLC | STONE LEGACY CAPITAL LLC |
| 326959 TRIDENT ADVISORY PARTNERS, LLC | TRIDENT ADVISORY PARTNERS, LLC |
| 118886 QFC ADVISORY LLC | QUALITY FINANCIAL CONCEPTS |
| 334894 ADI MAHAJAN CPA PC | INVEST WITH A GOAL |
| 150271 DRESSEL, MATTHEW, ELLIOTT | INDEPENDENT FINANCIAL SOLUTIONS GROUP |
| 169468 BEACON CAPITAL DISTRIBUTORS ADVISORS | BCD ADVISORS |
| 154713 PATHFINDER PLANNING LLC | PATHFINDER PLANNING LLC |
| 297616 DEAN DORTON WEALTH MANAGEMENT, LLC | DEAN DORTON WEALTH MANAGEMENT, LLC |
| 289946 ARLINGTON WEALTH PLANNING, LLC | ARLINGTON WEALTH PLANNING, LLC |
| 330217 TRUSTSTONE WEALTH PARTNERS, LLC | TRUSTSTONE WEALTH PARTNERS, LLC |
| 328070 NEXT WORLD ASSETS LLC | NEXT WORLD ASSETS LLC |
| 315944 FRYAR FINANCIAL, LLC | FRYAR FINANCIAL |
| 154893 J. BROOKS & COMPANY, LLC | J. BROOKS & COMPANY, LLC |
| 288245 RESPIRE WEALTH MANAGEMENT, LLC | RESPIRE WEALTH MANAGEMENT, LLC |
| 140505 GUELICH CAPITAL MANAGEMENT, LLC | GUELICH CAPITAL MANAGEMENT, LLC |
| 290225 ARGOSY INVESTORS, LLC | ARGOSY INVESTORS |
| 116484 CAPSTONE ADVISORS, LLC | LUMINARY WEALTH |
| 325454 OBRAN CAPITAL ADVISORS, LLC | OBRAN CAPITAL ADVISORS LLC |
| 338276 PREMIER FINANCIAL SOLUTIONS, LLC | PREMIER FINANCIAL SOLUTIONS, LLC |
| 268808 FORTIS WEALTH MANAGEMENT LLC | FORTIS WEALTH MANAGEMENT |
| 334662 BALANCED WEALTH STRATEGIES LLC | BALANCED WEALTH STRATEGIES LLC |
| 160615 FALCON INVESTMENT STRATEGIES LLC | FALCON FINANCIAL |
| 305503 ALLUVIAL WEALTH MANAGEMENT INC. | ALLUVIAL WEALTH MANAGEMENT |
| 309461 WOOD CREEK CAPITAL ADVISORS, LLC | WOOD CREEK CAPITAL ADVISORS, LLC |
| 315417 DOMINION WEALTH MANAGEMENT, LLC | DOMINION WEALTH MANAGEMENT, LLC |
| 174038 BULL BEAR INVESTMENT MANAGEMENT LLC | BULL BEAR INVESTMENT MANAGEMENT LLC |
| 312108 ASSIST FINANCIAL PLANNING L.L.C. | ASSIST FP |
| 310850 FINWELL, INC. | FINWELL, INC. |
| 339701 CREEKSIDE FINANCIAL PLANNING, L.L.C. | CREEKSIDE FINANCIAL PLANNING, L.L.C. |
| 156276 WORLD TRENDS WEALTH MANAGEMENT, LLC | WORLD TRENDS WEALTH MANAGEMENT, LLC |
| 134102 TYNDALL STROUD WEALTH MANAGEMENT, LLC | TYNDALL STROUD WEALTH MANAGEMENT, LLC |
| 338379 CIVITAS FINANCIAL LLC | CIVITAS FINANCIAL LLC |
| 298145 CLEAR VALUE FINANCIAL LLC | HIGHBALL ADVISORS |
| 323662 CARY FINANCIAL PLANNING, LLC | CARY FINANCIAL PLANNING, LLC |
| 313232 THE BOTTOM LINE WEALTH MANAGEMENT LTD. | THE BOTTOM LINE WEALTH MANAGEMENT LTD. |
| 324019 BLACKHAWK FINANCIAL ADVISORS, LLC | BLACKHAWK FINANCIAL ADVISORS |
| 155134 BLUE RIDGE FINANCIAL SERVICES LLC | BLUE RIDGE FINANCIAL SERVICES LLC |
| 172388 FINANCIAL PRESCRIPTIONS, LLC | FINANCIAL PRESCRIPTIONS, LLC |
| 156343 NEUSE RIVER CAPITAL, LLC | NEUSE RIVER CAPITAL, LLC |
| 145143 JONES GREGG FINANCIAL, LLC | JONES GREGG FINANCIAL, LLC |
| 325965 SOUTHERN INVESTMENT MANAGEMENT COLLECTIVE LL | SOUTHERN INVESTMENT MANAGEMENT COLLECTIVE LLC |
| 166207 EAST BAY FINANCIAL SERVICES, LLC | EAST BAY INVESTMENT SOLUTIONS |
| 296487 TRILLIUM SQUARE ADVISORS LLC | TRILLIUM SQUARE ADVISORS LLC |
| 283885 OPTIMAL PLANNING LLC | OPTIMAL PLANNING LLC |
| 168957 AFL ADVISORY GROUP LLC | AFL ADVISORY GROUP LLC |

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| 153967 WHITE WEALTH MANAGERS, LLC | WHITE WEALTH MANAGERS, LLC |
| 288124 CAPITALWIZE, LLC | CAPITALWIZE, LLC |
| 328294 FLAT FEE FINANCIAL LLC | FLAT FEE FINANCIAL LLC |
| 318190 INTEGRITAS FINANCIAL, LLC | INTEGRITAS FINANCIAL |
| 288009 ATTICUS CAPITAL ADVISORS LLC | ATTICUS CAPITAL ADVISORS LLC |
| 142003 ASPERA FINANCIAL, LLC | ASPERA FINANCIAL, LLC |
| 335543 ROOK FINANCIAL LLC | ROOK FINANCIAL LLC |
| 126518 AERIE CAPITAL MANAGEMENT LLC | AERIE CAPITAL MANAGEMENT |
| 154815 CAMERON ADVISORS, LLC | CAMERON ADVISORS, LLC |
| 304125 PRESERVE WEALTH MANAGEMENT, LLC | PRESERVE WEALTH MANAGEMENT |
| 119041 WEALTH MANAGEMENT ASSOCIATES, INC. | WEALTH MANAGEMENT ASSOCIATES, INC. |
| 152413 SOUTH ATLANTIC CAPITAL MANAGEMENT GROUP, INC. | SOUTH ATLANTIC CAPITAL MANAGEMENT GROUP, INC. |
| 296929 SAN BLAS ADVISORY, INC. | SAN BLAS ADVISORY, INC. |
| 154526 COMMODITIES & SECURITIES, INC. | COMMODITIES & SECURITIES, INC. |
| 340610 EXTRAORDINARY KALE LLC | EXTRAORDINARY KALE LLC |
| 315179 VALOR WEALTH PARTNERS, LLC | VALOR WEALTH PARTNERS |
| 149999 INTEGRA WEALTH, LLC | INTEGRA WEALTH |
| 314387 AUREUS CAPITAL LLC | AUREUS CAPITAL |
| 319491 JME WEALTH MANAGEMENT LLC | JME WEALTH MANAGEMENT |
| 339127 BFWM LLC | BFWM LLC |
| 299889 CAIRN FINANCIAL GROUP LLC | CAIRN FINANCIAL GROUP |
| 310745 ALLEVID, INC. | ALLEVID, INC. |
| 146980 NORTHPOINT FINANCIAL PLANNING LLC | NORTHPOINT FINANCIAL PLANNING LLC |
| 319193 1UP FINANCIAL ADVISORS LLC | 1UP FINANCIAL ADVISORS LLC |
| 122287 FAIRVIEW FINANCIAL LLC | FAIRVIEW FINANCIAL LLC |
| 339595 AERDEN LLC | AERDEN LLC |
| 337256 BRODIE WEALTH MANAGEMENT LLC | BRODIE WEALTH MANAGEMENT |
| 317606 STARS & STRIPES FINANCIAL ADVISORS, LLC | STARS & STRIPES FINANCIAL ADVISORS |
| 311676 LIFE STAGE INVESTING, LLC | LIFE STAGE INVESTING, LLC |
| 329497 LAKESHORE WEALTH ADVISORS LLC | LAKESHORE ADVISORS |
| 338702 AZIMUTH PLANNING GROUP, LLC | AZIMUTH PLANNING GROUP, LLC |
| 340727 BOWMAN WEALTH MANAGEMENT, LLC | BOWMAN WEALTH MANAGEMENT GROUP |
| 313960 ZULU DREAMS CAPITAL LLC | ZULU DREAMS CAPITAL LLC |
| 339657 SOLARIS STRATEGIC WEALTH, LLC | SOLARIS STRATEGIC WEALTH |
| 291399 HIGH SPEED ALLIANCE LLC | MEDDENT SOLUTIONS |
| 317158 BROOKS FINANCIAL OF NORTH CAROLINA, LLC | BROOKS FINANCIAL OF NORTH CAROLINA, LLC |
| 325661 FIDUCIARY ORGANIZATION, LLC | FIDUCIARY ORGANIZATION, LLC |
| 321794 CHEVRON FINANCIAL LLC | CHEVRON FINANCIAL |
| 117491 KCPAG FINANCIAL ADVISORS LLC | KCPAG FINANCIAL ADVISORS LLC |
| 305342 ARTHURS WEALTH MANAGEMENT LLC | ARTHURS WEALTH MANAGEMENT |
| 118395 RELIANCE FINANCIAL GROUP, INC. | RELIANCE FINANCIAL GROUP, INC. |
| 151866 CORNERSTONE FINANCIAL PLANNING, INC. | CORNERSTONE FINANCIAL PLANNING, INC. |
| 155410 T. FENN FINANCIAL PLANNING, LLC | T. FENN FINANCIAL PLANNING, LLC |
| 325013 BOLIN CREEK WEALTH ADVISORS LLC | BOLIN CREEK WEALTH ADVISORS LLC |
| 318430 EQUANIMITY CAPITAL MANAGEMENT, LLC | EQUANIMITY CAPITAL MANAGEMENT, LLC |
| 317831 HICKS FINANCIAL PARTNERS, LLC | HICKS FINANCIAL PARTNERS, LLC |
| 112268 FAISON CAPITAL LLC | FAISON CAPITAL LLC |
| 316457 CONE ADVISORY GROUP, INC. | CONE ADVISORY GROUP, INC. |
| 291866 NEXUS CAPITAL INC | NEXUS CAPITAL INC |
| 329244 SIGNATURE RESOURCES LLC | SIGNATURE RESOURCES LLC |
| 286134 MONEY SCRIPT WEALTH MANAGEMENT, PLLC | MONEY SCRIPT WEALTH MANAGEMENT, PLLC |
| 340823 TESTAMENT WEALTH MANAGEMENT, LLC | TESTAMENT WEALTH MANAGEMENT |
| 143672 LIBERATED INVESTOR ADVISORS, LLC | LIBERATED INVESTOR ADVISORS, LLC |
| 171902 WELLNESS FINANCIAL ASSOCIATES LLC | WELLNESS FINANCIAL ASSOCIATES LLC |
| 313266 LEGACY ADVISORY NETWORK, LLC | LEGACY ADVISORY NETWORK, LLC |

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| 136957 CARLTON HALL ASSET MANAGEMENT, LLC | CARLTON HALL ASSET MANAGEMENT, LLC |
| 327680 PETERS FINANCIAL LLC | PETERS FINANCIAL LLC |
| 277155 PILOT INVESTMENT SERVICES, LLC | PILOT INVESTMENT SERVICES, LLC |
| 125205 RUSHWALD, MARK STEVEN | RUSHWALD, MARK STEVEN |
| 153074 COMMON CENTS WEALTH MANAGEMENT, LLC | COMMON CENTS WEALTH MANAGEMENT, LLC |
| 130946 USA ASSET MANAGEMENT, LLC | USA ASSET MANAGEMENT, LLC |
| 294135 PORTER WEALTH MANAGEMENT, LLC | PORTER WEALTH MANAGEMENT, LLC |
| 317598 HENRI GLOVER TAILORED FINANCIAL SERVICES, LLC | HG TAILORED FINANCIAL SERVICES |
| 310836 LATTICE FINANCIAL, LLC | LATTICE FINANCIAL, LLC |
| 301535 5280 WEALTH MANAGEMENT LLC | CAYDEN WEALTH MANAGEMENT |
| 133124 OCEAN ADVISORS, LLC | OCEAN ADVISORS, LLC |
| 299467 FIERCE FINANCIAL GROUP LLC | FIERCE FINANCIAL GROUP LLC |
| 312384 RPO WEALTH PARTNERS LLC | RPO WEALTH PARTNERS LLC |
| 330999 WEALTH FOUNDATIONS PARTNERS, LLC | WEALTH FOUNDATIONS PARTNERS, LLC |
| 306227 ALLOY WEALTH HOLDINGS LLC | ALLOY INVESTMENT MANAGEMENT |
| 109843 C F PARKS INC | C F PARKS INC |
| 324478 INTEGRATED FINANCIAL COACHING AND PLANNING, LLC | INTEGRATED FINANCIAL COACHING AND PLANNING |
| 320700 TAELOS FINANCIAL PARTNERS LLC | TAELOS FINANCIAL PARTNERS LLC |
| 134250 ESTEP CAPITAL MANAGEMENT | ESTEP CAPITAL MANAGEMENT |
| 154469 MISSION FINANCIAL PLANNING, INC. | MISSION FINANCIAL PLANNING, INC. |
| 334763 INNOVEST STRATEGIES LLC | INNOVEST STRATEGIES LLC |
| 167878 DALTON FINANCIAL LLC | DALTON FINANCIAL LLC |
| 148254 BRYANT & BRANNOCK, LLC | BRYANT & BRANNOCK, LLC. |
| 328921 133 LEGACY PLANNING GROUP LLC | 133 LEGACY |
| 121239 NETWORK 1 FINANCIAL ADVISORS INC. | NETWORK 1 FINANCIAL ADVISORS INC. |
| 166863 DURANT WEALTHMANAGEMENT ADVISORY SERVICES, LLC | DURANT WEALTH MGMT ADVISORY SERVICES |
| 149050 MECKLENBURG FINANCIAL GROUP, LLC | MECKLENBURG FINANCIAL GROUP |
| 306435 BREVITY & ASSOCIATES, LLC | BREVITY & ASSOCIATES |
| 151047 COURTER FINANCIAL, LLC | COURTER FINANCIAL, LLC |
| 148317 WOLFBRIDGE FINANCIAL CORPORATION | WOLFBRIDGE WEALTH |
| 150166 CHRIS C CRENSHAW FINANCIAL SERVICES, LLC | CHRIS C CRENSHAW FINANCIAL SERVICES, LLC |
| 164119 JARROD ADAMS INVESTING, LLC | JARROD ADAMS INVESTING, LLC |
| 167078 E2I FINANCIAL GROUP, LLC | E2I FINANCIAL GROUP, LLC |
| 122894 MILINOVICH & CO., INC | MILINOVICH & CO., INC |
| 310643 ABUNDANT ADVISORS, LLC | ABUNDANT ADVISORS, LLC |
| 142561 BOOTH ASSET MANAGEMENT, LLC | BOOTH ASSET MANAGEMENT, LLC |
| 329274 CADENCE WEALTH PARTNERS, LLC | CADENCE WEALTH PARTNERS, LLC |
| 164623 MARQUISE WEALTH MANAGEMENT, LLC | MARQUISE WEALTH MANAGEMENT, LLC |
| 328338 PROSPERITAGE WEALTH, LLC | PROSPERITAGE WEALTH |
| 332000 TIERONE CAPITAL, LLC | TIERONE CAPITAL, LLC |
| 335210 ADEPT BENEFITS SOLUTIONS LLC | ADEPT BENEFITS SOLUTIONS LLC |
| 336444 DIDOMENICO INVESTMENTS LLC | SPARROWS FINANCIAL |
| 330048 SHARPER IMAGE FINANCIAL SERVICES, LLC | SHARPER IMAGE FINANCIAL SERVICES, LLC |
| 145809 WYATT FINANCIAL L.L.C. | WYATT FINANCIAL L.L.C. |
| 328427 TARA WEALTH LLC | TARA WEALTH |
| 334402 SCIPIO FINANCIAL LLC | SCIPIO FINANCIAL LLC |
| 120669 GULFSTREAM CAPITAL, LLC | GULFSTREAM CAPITAL, LLC |
| 118754 NC MONEY MANAGEMENT, INC. | NC MONEY MANAGEMENT, INC. |
| 118918 HUTCHINS CANNING & COMPANY PA | HUTCHINS CANNING & COMPANY PA |
| 130882 SALTBOX FINANCIAL LLC | SALTBOX FINANCIAL LLC |
| 321215 WRIGHT WEALTH LLC | WRIGHT WEALTH LLC |
| 321210 TOUCAN FINANCIAL, INC. | TOUCAN FINANCIAL, INC. |
| 171388 RHINO WEALTH MANAGEMENT, INC. | RHINO WEALTH MANAGEMENT |
| 113426 THETFORD INVESTMENT MANAGEMENT, INC. | THETFORD INVESTMENT MANAGEMENT, INC. |
| 119937 BCR FINANCIAL SERVICES, LLC | BCR FINANCIAL SERVICES, LLC |

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| 325025 NORTLOV ADVISORY, LLC | NORTLOV ADVISORY, LLC |
| 314086 ZONE INVESTMENT MANAGEMENT, LLC | ZONE INVESTMENT MANAGEMENT, LLC |
| 151018 YEISLEY WEALTH SOLUTIONS, INC. | YEISLEY WEALTH SOLUTIONS, INC. |
| 151277 SPECTRUM ADVISERS, LLC | SPECTRUM ADVISERS, LLC |
| 327899 BRIGHTSIDE WEALTH PLANNING, LLC | BRIGHTSIDE WEALTH PLANNING, LLC |
| 150947 THE FINANCIAL COACHING CENTER, LLC | THE FINANCIAL COACHING CENTER, LLC |
| 306567 NATALIE TAYLOR CONSULTING SERVICES, LLC | THE GOODLAND GROUP |
| 321853 FINANCIAL SERENITY, LLC | FINANCIAL SERENITY, LLC |
| 310261 MASTERS TAX AND FINANCIAL PLANNING LLC | MASTERS TAX AND FINANCIAL PLANNING LLC |
| 140934 MAZE FINANCIAL PLANNING, LLC | MAZE FINANCIAL PLANNING |
| 309750 FORTITUDE FINANCIAL PLANNING LLC | FORTITUDE FINANCIAL PLANNING LLC |
| 118922 HOLDEN, DOUGLAS K | FIRST LIGHT FINANCIAL |
| 306303 CEDAR VALLEY CAPITAL LLC | CEDAR VALLEY CAPITAL LLC |
| 322654 MOORE INVESTMENT PARTNERS, LLC | MOORE INVESTMENT PARTNERS, LLC |
| 311626 CRAFTWORK CAPITAL LLC | CRAFTWORK CAPITAL LLC |
| 335206 SHEPHERD'S FINANCIAL LLC | SHEPHERD'S FINANCIAL LLC |
| 310255 BOWLINE FINANCIAL, LLC | BOWLINE FINANCIAL, LLC |
| 327820 TOTEM WEALTH MANAGEMENT LLC | TOTEM WEALTH MANAGEMENT LLC |
| 321791 ENVISION PLANNING, LLC | ENVISION PLANNING, LLC |
| 156731 J W ENGLISH INVESTMENT MANAGEMENT SERVICES LLC | J W ENGLISH INVESTMENT MANAGEMENT SERVICES LLC |
| 304591 JM TAX & FINANCIAL LLC | JM TAX & FINANCIAL LLC |
| 158631 NY&A, LLC | ALIGN WEALTH ADVISORS |
| 292227 EDK ADVISORY, PLLC | EDK ADVISORY |
| 173163 BALANCE INVESTMENTS LLC | BALANCE INVESTMENTS |
| 320823 BUTTON & BUTTON WEALTH MANAGEMENT LLC | BUTTON & BUTTON WEALTH MANAGEMENT LLC |
| 308639 LEGEND PRIVATE WEALTH, LLC | LEGEND PRIVATE WEALTH, LLC |
| 318774 FINN WEALTH MANAGEMENT LLC | FINN WEALTH MANAGEMENT LLC |
| 300031 EQUITY ADVISORS, LLC | EQUITY ADVISORS, LLC |
| 326142 CARDINAL WEALTH PARTNERS, LLC | CARDINAL WEALTH PARTNERS, LLC |
| 142335 ROYAL PALM INVESTMENT ADVISORS, INC | ROYAL PALM INVESTMENT ADVISORS, INC |
| 110188 SUMMIT INVESTMENT MANAGEMENT, LTD. | SUMMIT INVESTMENT MANAGEMENT, LTD. |
| 300751 GRANVILLE WEALTH MANAGEMENT, INC. | GRANVILLE WEALTH MANAGEMENT, INC. |
| 285007 SHERMAN FINANCIAL, LLC | SHERMAN FINANCIAL |
| 306620 GILDER PARTNERS FOR GROWTH, LLC | GILDER PARTNERS FOR GROWTH, LLC |
| 300221 LSL FINANCIAL SERVICES, LLC | LSL FINANCIAL SERVICES, LLC |
| 123262 DYER FINANCIAL ADVISORY, LLC | DYER FINANCIAL ADVISORY |
| 321963 DOUBLE EAGLE PARTNERS, LLC | DOUBLE EAGLE PARTNERS, LLC |
| 107770 UNLIMITED TIMING SERVICE, INC. | UNLIMITED TIMING SERVICE INC |
| 290642 COLEMAN ADVISORY, LLC | COLEMAN ADVISORY, LLC |
| 173073 LIFE, INC. RETIREMENT SERVICES | LIFE, INC. RETIREMENT SERVICES |
| 171362 FORWARD WEALTH MANAGEMENT, LLC | FORWARD WEALTH MANAGEMENT, LLC |
| 307675 EVERGREEN WEALTH SERVICES LLC | EVERGREEN WEALTH SERVICES |
| 288692 PRODEO ASSET MANAGEMENT, LLP | PRODEO ASSET MANAGEMENT, LLP |
| 144871 CREDIT UNION INVESTMENT SERVICES, INC. | CREDIT UNION INVESTMENT SERVICES |
| 331310 GUGLE WEALTH ADVISORY LLC | GUGLE WEALTH ADVISORY |
| 316607 WHITLEY FINANCIAL, LLC | WHITLEY FINANCIAL, LLC |
| 149056 TACKETT WEALTH MANAGEMENT, LLC | TACKETT WEALTH MANAGEMENT, LLC |
| 331204 LEGS FINANCIAL LLC | LEGS FINANCIAL |
| 123189 MAINSTREET FINANCIAL PLANNING, INC. | MAINSTREET FINANCIAL PLANNING, INC. |
| 307853 GRASS CAPITAL LLC | GRASS CAPITAL LLC |
| 118706 RALEIGH INVESTMENT ADVISORS, INC. | RALEIGH INVESTMENT ADVISORS, INC. |
| 300979 TAMMY GOODMAN FINANCIAL, LLC | TAMMY GOODMAN FINANCIAL, LLC |
| 338150 ATARAXIS CAPITAL, LLC | ATARAXIS CAPITAL, LLC |
| 316893 FM FINANCIAL SERVICES, LLC | FM FINANCIAL SERVICES, LLC |
| 337311 DREAM LIFE WEALTH MANAGEMENT LLC | DREAM LIFE WEALTH MANAGEMENT LLC |

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| 331701 SOUTHBOUND WEALTH LLC | SOUTHBOUND WEALTH LLC |
| 174851 DOXA CAPITAL, LLC | DOXA CAPITAL, LLC |
| 324859 CAPITAL SOLUTIONS ADVISORS, LLC | CAPITAL SOLUTIONS ADVISORS, LLC |
| 333288 ALIGNED WEALTH SOLUTIONS, LLC | ALIGNED WEALTH SOLUTIONS, LLC |
| 299270 CULTIVATE FINANCIAL PLANNING LLC | CULTIVATE FINANCIAL PLANNING |
| 150003 PEAK WEALTH GROUP, LLC | PEAK WEALTH GROUP LLC |
| 341677 ROCK FINANCIAL PLANNING, LLC | ROCK FINANCIAL PLANNING, LLC |
| 289311 ADTIGO INVESTMENT ADVISORS, LLC | ADTIGO INVESTMENT ADVISORS, LLC |
| 313248 HAMMERHEAD FINANCIAL STRATEGIES, LLC | HAMMERHEAD FINANCIAL STRATEGIES, LLC |
| 149636 STRAVOLO WEALTH MANAGEMENT, LLC | STRAVOLO WEALTH MANAGEMENT, LLC |
| 132912 WILSON WEALTH MANAGEMENT GROUP, L.L.C. | WILSON WEALTH MANAGEMENT GROUP, L. L. C. |
| 335440 CENTER PEAK FINANCIAL SERVICES, LLC | CENTER PEAK FINANCIAL |
| 327881 PINE RIDGE WEALTH LLC | PINE RIDGE WEALTH LLC |
| 341032 YSB WEALTH MANAGEMENT LLC | YSB WEALTH MANAGEMENT |
| 284252 KAPLAN, BRILLIANT AND FRANSKO, LLC | PROVIZR |
| 300363 SORFIS INVESTMENTS, LLC | SORFIS INVESTMENTS, LLC |
| 287532 BEACON WEALTH ADVISORY LLC | BEACON WEALTH ADVISORY |
| 129043 SHRIER ASSOCIATES, LLC | SHRIER ASSOCIATES, LLC |
| 146429 NICOLETTE FINANCIAL ADVISORS LLC | NICOLETTE FINANCIAL ADVISORS LLC |
| 151433 ISLEY, DAVID A. | ABOUND INVESTMENTS |
| 321893 IRONBRIDGE WEALTH COUNSEL, LLC | IRONBRIDGE WEALTH COUNSEL, LLC |
| 170383 COASTAL CAPITAL MANAGEMENT, LLC | COASTAL CAPITAL MANAGEMENT, LLC |
| 143889 ZAK INVESTMENT MANAGEMENT COMPANY, LLC | ZAK INVESTMENT MANAGEMENT COMPANY, LLC |
| 297943 BISON WEALTH MANAGEMENT, LLC | BISON WEALTH MANAGEMENT, LLC |
| 293331 INCLINE INVESTMENT ADVISORS, LLC | INCLINE INVESTMENT ADVISORS, LLC |
| 333692 ALTRUIST WEALTH MANAGEMENT LLC | ALTRUIST WEALTH MANAGEMENT |
| 119473 C2 INVESTMENT GROUP | C2 INVESTMENT GROUP |
| 122643 FUNDAMENTAL ADVISORS, INC. | FUNDAMENTAL ADVISORS, INC. |
| 146006 FOSS WEALTH MANAGEMENT, INC. | FOSS WEALTH MANAGEMENT, INC. |
| 154748 CH CAPITAL MANAGEMENT, LLC | CH CAPITAL MANAGEMENT |
| 283246 THE FINANCIAL PLANNING COMPANY OF MINNESOTA | THE FINANCIAL PLANNING CO. |
| 325559 AUDIBLE WEALTH MANAGEMENT LLC | AUDIBLE WEALTH MANAGEMENT |
| 153686 PHAROS CAPITAL MANAGEMENT, LLC | PHAROS CAPITAL MANAGEMENT, LLC |
| 127717 GREAT PLANS CAPITAL MANAGEMENT, LLC | GREAT PLANS CAPITAL MANAGEMENT, LLC |
| 156512 3A FINANCIAL GROUP, LLC | 3A FINANCIAL GROUP, LLC |
| 290052 CONVERGENT FINANCIAL GROUP, LLC | CONVERGENT FINANCIAL GROUP |
| 144894 DOMO CAPITAL MANAGEMENT, LLC | DOMO CAPITAL MANAGEMENT, LLC |
| 158753 ADVANCED PLANNING, INC. | ADVANCED PLANNING, INC. |
| 281588 ARTIFEX ADVISORY GROUP, INC. | ARTIFEX ADVISORY GROUP, INC. |
| 305263 LEGADO WEALTH MANAGEMENT LLC | LEGADO WEALTH MANAGEMENT LLC |
| 171817 INTEGRITT INVESTMENT MANAGEMENT LLC | INTEGRITT WEALTH MANAGEMENT, LLC |
| 338143 THREE PHASES WEALTH ADVISORS LLC | THREE PHASES WEALTH ADVISORS LLC |
| 111701 CP ADVISORS, INC. | CP ADVISORS, INC. |
| 156522 EMERALD HAVEN INVESTMENTS CORP | EMERALD HAVEN INVESTMENTS CORP |
| 340406 ALLIED OAK WEALTH, LLC | ALLIED OAK WEALTH, LLC |
| 314671 LIGHTHOUSE FINANCIAL, LLC | LIGHTHOUSE FINANCIAL, LLC |
| 159207 3SISTERS SUSTAINABLE MANAGEMENT, INC | 3SISTERS SUSTAINABLE MANAGEMENT, INC |
| 315366 ARKAGOS ADVISORS & ASSET MANAGEMENT, INC. | ARKAGOS ADVISORS & ASSET MANAGEMENT, INC. |
| 307398 INTELLIVEST WEALTH MANAGEMENT CORPORATION | INTELLIVEST WEALTH MANAGEMENT |
| 117847 ELBERT FINANCIAL CONSULTING, INC. | ELBERT FINANCIAL CONSULTING, INC. |
| 287500 PROVISION WEALTH MANAGEMENT, INC | PROVISION WEALTH MANAGEMENT, INC |
| 323978 PARABLA, LLC | PARABLA, LLC |
| 331919 WEST FORK WEALTH MANAGEMENT LLC | WEST FORK WEALTH MANAGEMENT LLC |
| 145306 HART INVESTMENT MANAGEMENT INC. | HART INVESTMENT MANAGEMENT INC. |
| 289096 ADAPTFIRST INVESTMENTS LLC | ADAPTFIRST INVESTMENTS LLC |

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| 129911 WESSEL INVESTMENT COUNSEL, L.L.C. | WESSEL INVESTMENT COUNSEL, L.L.C. |
| 173809 SAMATVA WEALTH MANAGEMENT LLC | SAMATVA WEALTH MANAGEMENT LLC |
| 287985 TRUSTTREE FINANCIAL LLC | TRUSTTREE FINANCIAL LLC |
| 305760 MK3 WEALTH LLC | MK3 WEALTH LLC |
| 336597 PB WEALTH, LLC | PB WEALTH, LLC |
| 118770 TODD WASHBURN SOLUTIONS, LLC | TODD WASHBURN SOLUTIONS, LLC |
| 158694 CIRCA CAPITAL, LLC | CIRCA CAPITAL, LLC |
| 323568 ONE UNDER WEALTH MANAGEMENT, LLC | ONE UNDER WEALTH MANAGEMENT, LLC |
| 284485 EDEN CAPITAL MANAGEMENT, LLC | EDEN CAPITAL MANAGEMENT, LLC |
| 142477 KOURY CAPITAL MANAGEMENT, LLC | KOURY CAPITAL MANAGEMENT, LLC |
| 167317 DISTRICT CAPITAL MANAGEMENT, LLC | DISTRICT CAPITAL MANAGEMENT, LLC |
| 118169 HENRY A. VICKERS, JR., FINANCIAL ADVISOR | HENRY A. VICKERS, JR., FINANCIAL ADVISOR |
| 134446 FULLER ASSET MANAGEMENT, LLC | FULLER ASSET MANAGEMENT, LLC |
| 140871 THOMPSON FINANCIAL SERVICES, INC. | THOMPSON WEALTH ADVISORS |
| 122397 STRATEGIC FINANCIAL ADVISORS CORPORATION | STRATEGIC FINANCIAL |
| 118144 MARK R. LEMMOND CPA, PLLC | MARK R. LEMMOND CPA, PLLC |
| 340396 DELIBERATE WEALTH LLC | DELIBERATE WEALTH |
| 157173 NEW RIVER INVESTMENTS INC. | NEW RIVER INVESTMENTS |
| 156179 TACTICAL INVESTMENT ADVISORS, LLC | TACTICAL INVESTMENT ADVISORS, LLC |
| 148994 RNB WEALTH MANAGEMENT GROUP, LLC | RNB WEALTH MANAGEMENT GROUP |
| 157353 CAPITAL FINANCIAL MANAGEMENT NC, INC | CAPITAL FINANCIAL MANAGEMENT NC, INC |
| 339503 SOSEKI WEALTH MANAGEMENT, LLC | SOSEKI WEALTH MANAGEMENT, LLC |
| 330781 SWORDS CAPITAL MANAGEMENT, LLC | SWORDS CAPITAL MANAGEMENT, LLC |
| 339356 MALDONADO FINANCIAL LLC | CIMA FINANCIAL |
| 326893 WINSTON PAUL CAPITAL MANAGEMENT, INC. | WINSTON PAUL CAPITAL MANAGEMENT, INC. |
| 153804 MCGEHEE WEALTH ADVISORY GROUP, INC. | MCGEHEE WEALTH ADVISORY GROUP, INC. |
| 326877 JE SPICKARD LLC | ADVANTA WEALTH MANAGEMENT |
| 118946 ASPENTREE CAPITAL CORPORATION | ASPENTREE CAPITAL CORPORATION |
| 332428 FLAGSHIP WEALTH MANAGEMENT GROUP, LLC | FLAGSHIP WEALTH MANAGEMENT GROUP, LLC |
| 312146 FLOW PARTNERS, LLC | FLOW PARTNERS, LLC |
| 284793 CAPITAL ENDURANCE GROUP, INC | CAPITAL ENDURANCE GROUP, INC |
| 334540 NJORD CAPITAL, LLC | NJORD CAPITAL, LLC |
| 331950 KINETIC PATHWAYS COMPANY | KINETIC PATHWAYS COMPANY |
| 136148 TCS FINANCIAL SERVICES, INC | TCS FINANCIAL SERVICES, INC. |
| 299037 GUERNSEY FINANCIAL, LLC | GUERNSEY FINANCIAL, LLC |
| 168380 FLEETSTAR ADVISORS, LLC | FLEETSTAR FINANCIAL |
| 108603 DUNVEGAN ASSOCIATES INC | DUNVEGAN ASSOCIATES INC |
| 159170 WAKE WEALTH MANAGEMENT CO. | WAKE WEALTH MANAGEMENT CO. |
| 328052 PALMETTO PRIVATE WEALTH, LLC | PALMETTO PRIVATE WEALTH, LLC |
| 128920 MCMILLAN ANALYSIS CORPORATION | MCMILLAN ANALYSIS CORPORATION |
| 288706 OLDE TOWNE FINANCIAL MANAGEMENT CO. | OLDE TOWNE FINANCIAL MANAGEMENT CO. |
| 292851 KEEL & LONG FINANCIAL MANAGEMENT, LLC | KEEL & LONG FINANCIAL MANAGEMENT, LLC |
| 335767 ROUND TABLE INVESTMENT SERVICES, LLC | ROUNDTABLE PLANNING & INVESTMENTS |
| 299547 AMERICAN TRUST INVESTMENT SERVICES ADVISORY, IN | AMERICAN TRUST INVESTMENT SERVICES ADVISORY, INC. |
| 334950 EXECUTIVE WEALTH SERVICES LLC | EXECUTIVE WEALTH SERVICES LLC |
| 304097 PARADIGM MONEY MANAGEMENT, LLC | PARADIGM MONEY MANAGEMENT, LLC |
| 281341 PEMBROKE WEALTH MANAGEMENT, LLC | PEMBROKE WEALTH MANAGEMENT, LLC |
| 332482 CATHOLIC VALUES ENDOWMENT ADVISORY GROUP LLC | CATHOLIC VALUES ENDOWMENT ADVISORY GROUP LLC |
| 167839 ALTA ADVISORS LLC | ALTA ADVISORS LLC |
| 163757 LIONSIGHT CAPITAL, LLC | LIONSIGHT CAPITAL, LLC |
| 304756 LUCID WEALTH PLANNING LLC | LUCID WEALTH PLANNING LLC |
| 159212 SYCAMORE FINANCIAL PLANNING, LLC | SYCAMORE FINANCIAL PLANNING, LLC |
| 323923 MIKE ADAMS FINANCIAL ADVISORS, INC. | MIKE ADAMS FINANCIAL ADVISORS, INC. |
| 331162 MECLYN CAPITAL LLC | DEVRYLL WEALTH MANAGEMENT |
| 313322 ACORN & OAK WEALTH MANAGEMENT, LLC | ACORN & OAK WEALTH MANAGEMENT |

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| 171634 REALM INVESTMENT CONSULTING LLC | REALM INVESTMENT CONSULTING LLC |
| 329420 ALTIMETER WEALTH LLC | ALTIMETER WEALTH LLC |
| 104343 COLORADO FINANCIAL SERVICE CORPORATION | COLORADO FINANCIAL SERVICE CORPORATION |
| 121196 MCNALLY FINANCIAL SERVICES CORPORATION | MCNALLY FINANCIAL SERVICES CORPORATION |
| 338574 HAMMOND WEALTH PARTNERS, LLC | HAMMOND WEALTH PARTNERS |
| 141248 GENERATIONS INVESTMENT ADVISORS, LLC | GENERATIONS INVESTMENT ADVISORS, LLC |
| 150444 FREITAG FINANCIAL GROUP, LLC | FREITAG FINANCIAL GROUP, LLC |
| 334631 THE ABC SQUARED LLC | THE ABC SQUARED |
| 335537 LINKSIDE FINANCIAL LLC | LINKSIDE FINANCIAL LLC |
| 315116 PHASE LINE CAPITAL, LLC | PHASE LINE CAPITAL, LLC |
| 284983 MAXIMUM ADVISORY INC | MAXIMUM ADVISORY |
| 317596 FOUNDATION WEALTH & TAX ADVISORS, LLC | FOUNDATION WEALTH & TAX ADVISORS, LLC |
| 315552 WOODGREEN ADVISORY, LLC | WOODGREEN ADVISORY, LLC |
| 119362 HAMILTON MANAGEMENT GROUP, INC. | HAMILTON MANAGEMENT GROUP, INC. |
| 313209 PISCES FINANCIAL ADVISORS, LLC | PISCES FINANCIAL ADVISORS, LLC |
| 147636 ROYAL WEALTH MANAGEMENT, INC. | ROYAL WEALTH MANAGEMENT |
| 338281 FIDUCIA WEALTH MANAGEMENT LLC | FIDUCIA WEALTH MANAGEMENT |
| 288689 DIVERSIFIED INVESTMENT SERVICES LLC | DIVERSIFIED INVESTMENT SERVICES LLC |
| 329845 WMC CAPITAL MANAGEMENT, LLC | WMC CAPITAL MANAGEMENT, LLC |
| 338262 REYNA CAPITAL ADVISORS, LLC | REYNA CAPITAL ADVISORS, LLC |
| 150229 AJAX CAPITAL ADVISORS, INC. | AJAX CAPITAL ADVISORS, INC. |
| 115115 WESTERN GROWERS FINANCIAL SERVICES, INC. | WESTERN GROWERS FINANCIAL SERVICES |
| 121757 SMITH, BRIAN DAVID | SOUTHEAST FINANCIAL ADVISORS |
| 118726 SLAGEL, ZACHARY TANNER | SLAGEL INVESTMENT MANAGEMENT |
| 149058 4TH RIVER FINANCIAL GROUP, INC. | 4TH RIVER FINANCIAL GROUP, INC. |
| 339109 HERON WEALTH LLC | HERON WEALTH LLC |
| 117121 VIRGINIA INVESTMENT ADVISORY, INC. | VIRGINIA INVESTMENT ADVISORY, INC. |
| 324318 ALIGN FINANCIAL PLANNING, LLC | ALIGN FINANCIAL PLANNING |
| 327675 ARIS CAPITAL STRATEGIES, LLC | ARIS CAPITAL STRATEGIES, LLC |
| 144374 CAPITAL FINANCIAL ADVISORY GROUP, LLC | CAPITAL FINANCIAL ADVISORY GROUP, LLC |
| 308877 THEORY PLANNING PARTNERS, LLC | THEORY PLANNING PARTNERS |
| 155849 NEWCOMB FINANCIAL ADVISORS, LLC | NEWCOMB FINANCIAL ADVISORS, LLC |
| 331728 FINANCIAL PARTNERS, INC. | FINANCIAL PARTNERS, INC. |
| 130857 ENCOMPASS ADVISORS, LTD. | ENCOMPASS ADVISORS, LTD. |
| 297121 UNIVERSITY FINANCIAL STRATEGIES, LLC. | UNIVERSITY FINANCIAL STRATEGIES, LLC. |
| 323793 SPRINGBOARD FINANCIAL SERVICES LLC | SPRINGBOARD FINANCIAL SERVICES |
| 118775 STRATEGIC PLANNING CORPORATION | STRATEGIC PLANNING CORPORATION |
| 331647 BESPOKE CAPITAL ADVISORS, INC. | BESPOKE CAPITAL ADVISORS, INC. |
| 336204 HOLLAND CAPITAL ADVISORS, LLC | HOLLAND CAPITAL ADVISORS, LLC |
| 306453 ROLLINGWAVE CAPITAL LLC | ROLLINGWAVE CAPITAL |
| 287946 C WEALTH MANAGEMENT LLC | CANOPUS WEALTH MANAGEMENT |
| 325503 FELICITY FINANCIAL LLC | FELICITY FINANCIAL LLC |
| 334447 COASTAL CAROLINA FINANCIAL PARTNERS LLC | COASTAL CAROLINA FINANCIAL PARTNERS LLC |
| 328726 MARKER FINANCIAL LLC | BORLAND MARKER |
| 328805 AFFLUENCE ADVISORY LLC | AFFLUENCE ADVISORY LLC |
| 158686 SEMPER FINANCIAL ADVISORS LLC | SEMPER FINANCIAL |
| 117781 SCN CAPITAL MANAGEMENT, LLC | SCN CAPITAL MANAGEMENT |
| 285580 ATLAS FINANCIAL ADVISORS, LLC | ATLAS FINANCIAL ADVISORS, LLC |
| 159711 ALLEN, ISAAC REGINALD | STALWART FINANCIAL PLANNING |
| 340262 HYPERION MANAGEMENT HOLDINGS, LLC | HYPERION MANAGEMENT HOLDINGS, LLC |
| 130631 STOUT WEALTH ADVISORY GROUP, LLC | STOUT WEALTH ADVISORY GROUP, LLC |
| 284506 ACTIFY INVESTOR RETIREMENTS, LLC | ACTIFY INVESTOR RETIREMENTS, LLC |
| 315421 MINER WEALTH MANAGEMENT, LLC | MINER WEALTH MANAGEMENT |
| 305627 WEALTH FOR YOU FINANCIAL, LLC | WEALTH FOR YOU FINANCIAL, LLC |
| 291443 MATTHEWS WEALTH MANAGEMENT LLC | MATTHEWS WEALTH MANAGEMENT LLC |

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| 316840 ALMEGA WEALTH MANAGEMENT LLC | ALMEGA WEALTH MANAGEMENT |
| 107132 HIGH STREET FINANCIAL LLC | HIGHSTREET FINANCIAL, LLC |
| 148733 CAPITAL SYNERGY PARTNERS, INC. | CAPITAL SYNERGY PARTNERS |
| 136323 LAZARUS FINANCIAL PLANNING, LLC | LAZARUS FINANCIAL PLANNING |
| 334459 INTEGRITY WEALTH MANAGEMENT NC, LLC | INTEGRITY WEALTH MANAGEMENT NC, LLC |
| 113382 DARE CAPITAL MANAGEMENT, LLC | DARE CAPITAL MANAGEMENT, LLC |
| 324451 HEALTHY LOVE AND MONEY LLC | HEALTHY LOVE AND MONEY |
| 159055 HIGHLAND CAPITAL ADVISORS , LLC | HIGHLAND CAPITAL ADVISORS , LLC |
| 310419 APOGEE WEALTH PARTNERS, LLC | APOGEE WEALTH PARTNERS, LLC |
| 131181 LINCOLN INVESTMENT ADVISERS, LLC | LINCOLN INVESTMENT ADVISERS, LLC |
| 142625 REG CAPITAL L.L.C. | REG CAPITAL ADVISORS |
| 311277 LEONARD WEALTH MANAGEMENT, LLC | LEONARD WEALTH MANAGEMENT, LLC |
| 311073 30-40 WEALTH PARTNERS, LLC | 30-40 WEALTH PARTNERS |
| 337370 EDEN FAMILY WEALTH GROUP, LLC | EDEN FAMILY WEALTH GROUP, LLC |
| 153764 PRAGMATIC PORTFOLIOS, LLC | PRAGMATIC PORTFOLIOS, LLC |
| 322658 FERN FINANCIAL GROUP, LLC | FERN FINANCIAL GROUP, LLC |
| 174693 RENAISSANCE WEALTH MANAGEMENT, LLC | RENAISSANCE WEALTH MANAGEMENT, LLC |
| 338540 JUST ADVISING LLC | JUST ADVISING |
| 288920 SHEPHERD WEALTH PARTNERS, LLC | SHEPHERD WEALTH PARTNERS |
| 118870 CAROLINA FINANCIAL ADVISORY, INC. | CAROLINA FINANCIAL ADVISORY, INC. |
| 142282 ADVISORS TRUST PLANNING & INVESTMENT COMPANY, | ADVISORS TRUST PLANNING AND INVESTMENT COMPANY |
| 152632 SAM BADGLEY INC. | SAM BADGLEY INC. |
| 336559 COMPASS FINANCIAL SERVICES, INC. | COMPASS FINANCIAL SERVICES, INC. |
| 326171 2PIFINANCIAL CORP. | 2PIFINANCIAL CORP. |
| 157113 LEAMNSON CAPITAL ADVISORY, LLC | LEAMNSON CAPITAL ADVISORY, LLC |
| 310794 SOLID FINANCIAL LLC | UNGER FINANCIAL |
| 306763 BULL RUN INVESTMENT MANAGEMENT LLC | BULL RUN INVESTMENT MANAGEMENT LLC |
| 125964 FIVE MILE RIVER INVESTMENT MANAGEMENT, LLC | FIVE MILE RIVER INVESTMENT MANAGEMENT, LLC |
| 333173 BASED CAPITAL WEALTH LLC | BASED CAPITAL WEALTH LLC |
| 151742 PJ SCAVUZZO, INC. | PJ SCAVUZZO, INC. |
| 160940 FAVORED FINANCIAL PLANNING, LLC | FAVORED FINANCIAL PLANNING |
| 326464 GREY CAPITAL MANAGEMENT LLC | GREY PRIVATE CAPITAL |
| 126810 THOMAS SMITH AND ASSOCIATES, INC. | THOMAS SMITH AND ASSOCIATES, INC. |
| 298788 INVESTMENT CAPITAL ADVISORS LLC | INVESTMENT CAPITAL ADVISORS |
| 121066 NOTO CAPITAL MANAGEMENT, INC. | NOTO CAPITAL |
| 281550 QUEENFIN LLC | QUEENFIN LLC |
| 146154 MICHAEL ANDERSEN REGISTERED INVESTMENT ADVISO | ANDERSEN WEALTH MANAGEMENT |
| 323737 TWINLEAF FINANCIAL ADVISORS, LLC | TWINLEAF FINANCIAL ADVISORS |
| 168751 GRANT THORNTON FINANCIAL ADVISORS LLC | GRANT THORNTON FINANCIAL ADVISORS LLC |
| 291370 PORTOLAN FINANCIAL PLANNING LLC | PORTOLAN FINANCIAL PLANNING LLC |
| 293174 OXLEY CAPITAL MANAGEMENT, LLC | OXLEY CAPITAL MANAGEMENT, LLC |
| 313395 GNRFUNDS LLC | GNRFUNDS LLC |
| 172231 CAROLINA WEALTH STRATEGIES, LLC | CAROLINA WEALTH STRATEGIES, LLC |
| 130230 DARDA FINANCIAL SERVICES, LLC | DARDA FINANCIAL |