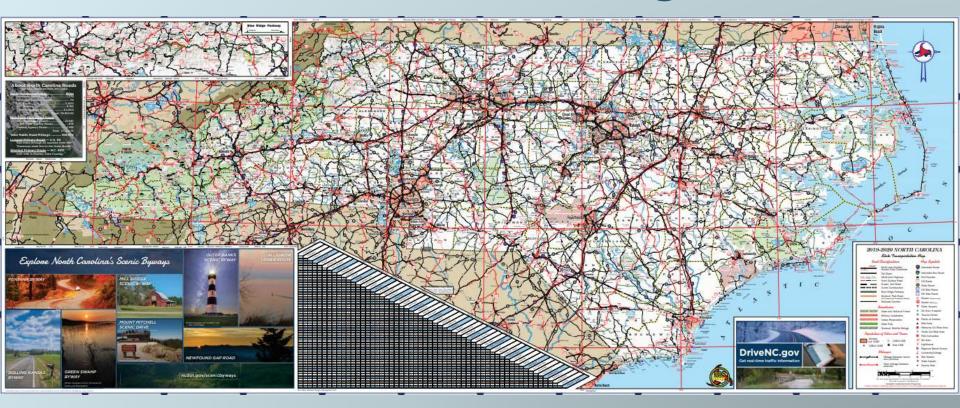
Plat Review Officer Training – Part II



North Carolina Secretary of State Elaine F. Marshall, Secretary Land Records Management Program Instructor: Richard A Elkins, GISP Revised for SL 2017-10, 2017-27, 2019-35, 2019-111



Plat Review Type Exceptions

- Maps Certified GS 47-30(f)(11)b or c
- County/Municipal Boundaries/Annexations GS 47-30(j)
- DOT Maps GS 47-30(l)
- Maps <u>not</u> prepared under GS 47-30
 - Includes Condo Maps prepared under GS 47C
 - Maps with "Board Rules" Certifications

Some Registers of Deeds require all maps to be signed by a Review Officer, but this is contrary to General Statutes.

Plat Review Exception Items

GS 47-30 directs requirements for what must be on a plat, but 47-30(g) excepts certain specific items from Review Officer Review.

- Determination of "archival" materials 47-30(b)
- Method of Computation" 47-30(e)
- Various map items 47-30(f)(1-10)

Review Officers can point out missing items, but not use that as a reason to reject the map.

GS 47-30(f)(1-10) Map Items Required, but not subject to the Review Officer's review

- 1. North Arrow
- 2. Azimuth or Course and Distance
- 3. Horizontal or Grid Distance
- 4. Boundary Curve Information
- 5. All Boundary Data in Subdivisions
- 6. Monumented or Natural Corners
- 7. Name of adjacent landowners or other legal reference where applicable.
- 8. Right-of-ways, water courses, utilities, etc. adjoining or crossing property
- 9. Coordinates and/or Grid Tie
- 10. Vicinity Map & Legend

GS 47-30(d) Certification

Maps must be certified by the Surveyor for compliance with GS 47-30 <u>Requirements for the Certificate</u>:

- i. The source and information for the Survey
- ii. Ratio of Precision or Positional Accuracy
- iii. Surveyor's Signature and Seal

The Statute also provides a general form for the certification.

There is NO requirement for exact wording!

Surveyor's Certificate shall be Substantially

Seal

Name of Surveyor

Record Information

Boundaries not surveyed

Ratio of Precision or positional accuracy

Date of signing

Signature

Seal

License Number

made under my supervision (deed description recorded in Book _____, page _____, etc.) (other); that the boundaries not surveyed are clearly indicated as drawn from information found in Book _____, page _____; that the ratio of precision or positional accuracy as calculated is that this plat was prepared in accordance with G.S. 47-30 as amended. Witness my original signature, license number and seal this _____ day of _____, A.D., _____.

I, _____, certify that this plat was drawn

under my supervision from an actual survey

Professional Land Surveyor & License Number

GS 47-30(d) Certification

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- Certificate includes source deed and/or plat reference(s) -may reference a table on plat if there are too many for the Certification.
- Lines not surveyed must be clearly indicated, and a statement included revealing the source of information.
- Signature and Seal of the Professional Land Surveyor under whose supervision the survey plat was made.
 - Seal may be a rubber stamp or computer-generated image.
 - Signature must be original, not computer-generated unless it is an Electronic Document being filed under GS 47-30(0) Electronic Recording

Surveyor's Certificate What do I need to review?

Review Officer verifies	Not to be scrutinized
Form of Certificate	Deed Information
Formor Certificate	Deed mormation
Surveyor's Name	Plat Information
Date	Ratio of Precision /
Surveyor's signature	Positional Accuracy
Seal	Boundary Data for
	lines not surveyed

Board Rules Certification

NCAC 21-56.1604(d)(12)

Any map not certified for recording under G.S. 47-30, and all reports of survey, shall contain this certificate signed by the Professional Land Surveyor in substantially the form shown on the next slide:

These maps should not be signed by a Review Officer. Most are not intended for recordation.

I certify that this map was drawn under my supervision from an actual survey made under my supervision (deed description recorded in Book____, page____ or other reference source____); that the boundaries not surveyed are indicated as drawn from information in Book_____, page_____ or other reference source _____; that the ratio of precision or positional accuracy is _____; and that this map meets The Standards of Practice for Land Surveying in North Carolina (21 NCAC 56. 1600) This _____ day of ______, 2____.

Seal

Professional Land Surveyorgov

When is a Surveyor required to follow Board Rules? <u>Always</u>!

Even on Plats that aren't governed by GS 47-30 Maps that are not intended to be recorded are not governed by GS 47-30.

11

The presence of the Original Personal Signature and Seal shall constitute a certification that the map conforms to the standards of practice for land surveying in North Carolina as defined in the Board Rules.

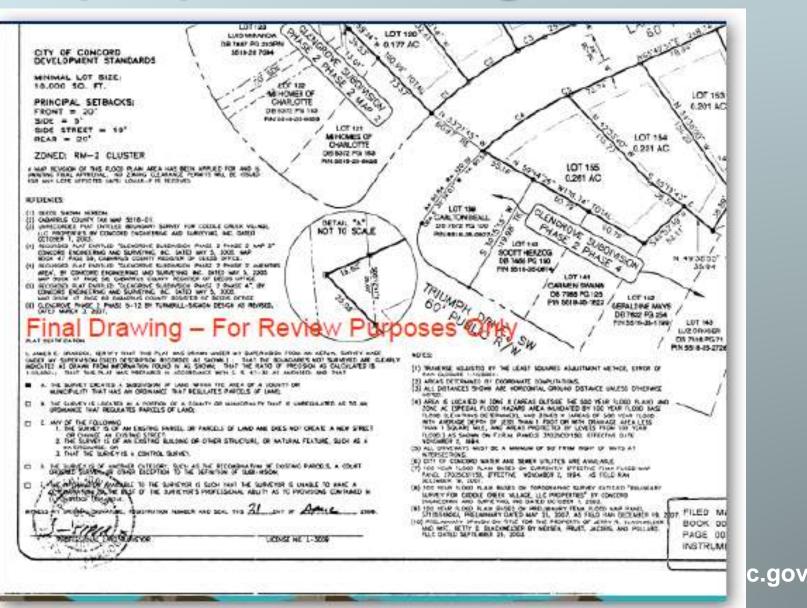
GS 47-30(d) Certification

A surveyor's certification on a plat that is to be recorded in the Register of Deeds office is to certify compliance to NCGS § 47-30 as amended.

Board Rules for surveyors require an alternate certification to be used on plats that are usually not to be recorded.

- Review Officers / Registers of Deeds –
 Be careful to check plats for the property certification.
 - i.e. plats that have:
 - "Preliminary Plat"
 - "Not for Recordation"
 - "For Review Only"

Should not be recorded! www.sosnc.gov



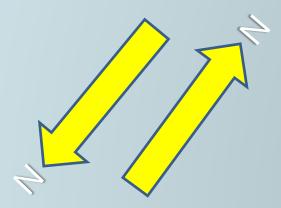
A plat must be properly acknowledged (proper certification) by a seal and original signature from a Professional Land Surveyor before it can be recorded.

The NC Board of Examiners for Engineers and Surveyors has stated that a properly acknowledged document is a final document.

The North Carolina Court of Appeals stated,

"... By marking the map 'Preliminary," the appellant essentially negated the effect of his certification. NC Court of Appeals, NO. COA 12-1350, 7 May 2013

A "Preliminary" statement on a plat is a contrary statement to the document being final and negates the acknowledgement.



(It's like having two north arrows pointing in opposite directions.)

A plat presented to the Review Officer without being properly acknowledged should not be signed by the Review Officer.

Any plat that is not required to be reviewed by the Review Officer and does not have the proper acknowledgement should be rejected at the Register of Deeds office and not recorded.

GS 47-30(d) Certification

Nothing in this requirement shall prevent the recording of a map that was prepared in accordance with previous version of GS 47-30 as amended, properly signed, and notarized under the statutes applicable at the time of the signing of the map so prepared.

Older versions of 47-30 can be found at the NC Society of Surveyors website under Resources >> Legislative Support <u>http://ncsurveyors.com/files/PDFs/G_S_4730_1960_2017_Combined.pdf</u>

Review Officer Certification for a Map drawn under a previous version of GS 47-30.

I, ______ Review Officer of ______ County certify that the map to which this certificate is affixed was prepared in accordance with a previous version of GS 47-30 as amended, properly signed, and notarized under the statutes applicable at the time of the signing of the map. Said certification is authorized by NC GS 47-30(d).

Review Officer

Date

Multi-sheet maps

NCG.S. 47-30(d) Certificate; Form.

... Where a plat consists of more than one sheet, only one sheet must contain the certification and all sheets must be signed and sealed.

The Review Officer only needs to sign off on one sheet, preferably the sheet with the 47-30(f)(11) statement.

GS 47-30(d) Certification Multi-Page Maps

- Just like a deed, a map document may have more than one page.
- Only one page of the document is required to have the certification.
- All other sheets must be signed and sealed by the surveyor.
- Multiple-sheet plats shall be identified as a map set (example: "Sheet 2 of 3")

G.S. § 47-30(f)(11) Surveyors certification as to survey category.

The Surveyor shall certify on the face of the plat to one of the required categories.

Note: the Board of Registration has ruled that a certification that only includes a Statute reference and not the certification wording is not valid.

NCGS 47-30(f)(11) Statement

This requirement applies both to:

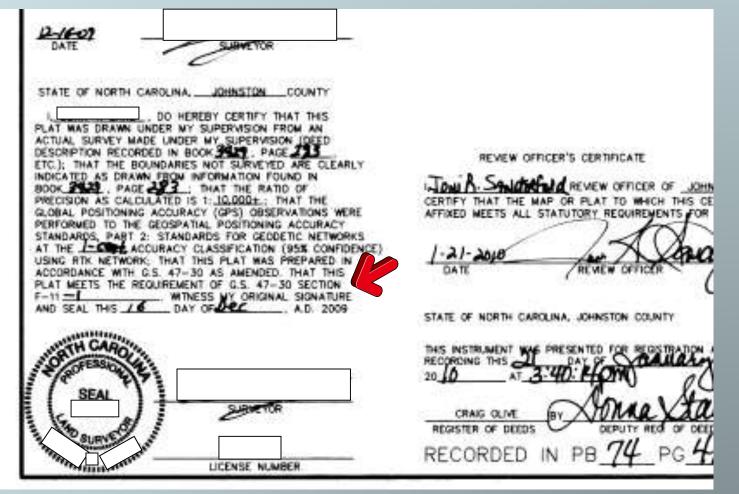
- Full-size stand-alone plats AND
- Original Maps attached to other documents under GS 47-30(m)(1)

Both types are required to have a GS 47-30(f)(11) statement.

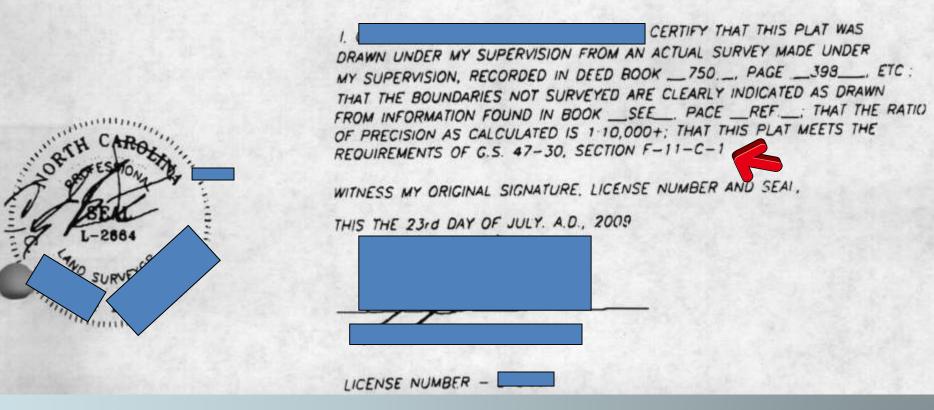
Certification that this Plat meets the requirements of GS 47-30 Section "F-11-1"

This does not meet the certification requirements

(and it isn't even a valid reference!)



NC GS 47-30 (f)(11) by Statute reference is not proper, even if the number is valid.



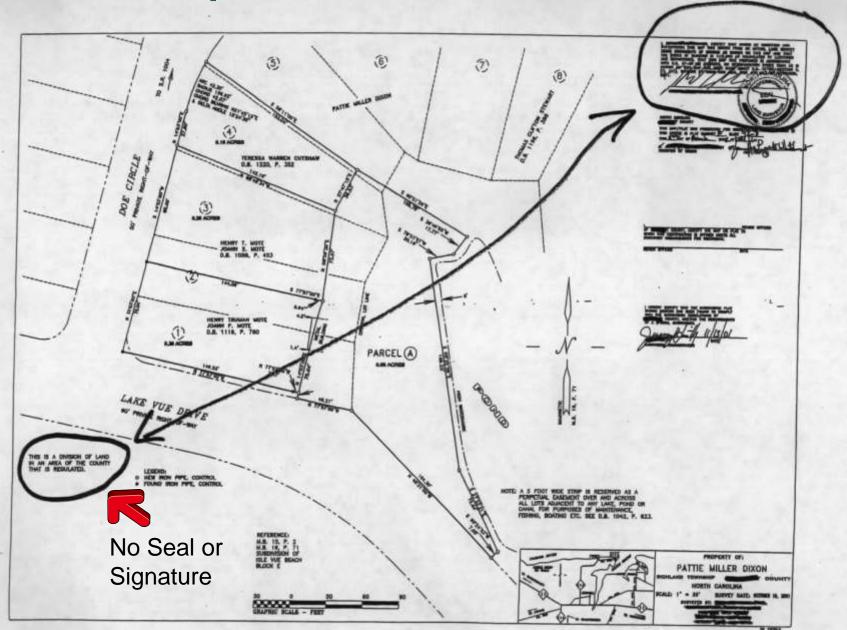
Standalone Certification

Certification that the Survey creates a subdivision of land within regulated area of a county or municipality that has an ordinance that regulates parcels of land.

Tham W Mayon

Note: There is an Attorney General ruling that says a certification must be independently signed AND sealed.

Example- Standalone Certification



An (f)(11) certification may be combined with the surveyor's certification

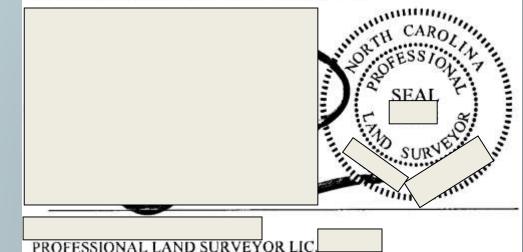
CERTIFY TO THE

The Attorney General ruling stated that the (F)(11) certification could be included in the Surveyor's certification and if done, only one signature would be required.



THIS SURVEY CREATES A SUBDIVISION OF LAND WITHIN THE AREA OF A COUNTY OR MUNICIPALITY THAT HAS AN ORDINANCE THAT REGULATES PARCELS OF LAND;

THIS MAP WAS DRAWN FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION; THAT THE DEED DESCRIPTION(S) AND PLAT(S) FOR THIS PROPERTY IS (ARE) LISTED HEREON UNDER "REFERENCES"; THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED IN A BROKEN LINETYPE, AND ARE LISTED UNDER INFORMATION SOURCES DRAWN FROM "REFERENCES"; OF PRECISION THAT THE RATIO AS CALCULATED IS 1:10000 OR GREATER, THAT THIS MAP WAS PREPARED IN ACCORDANCE WITH G.S.47-30 AS AMENDED. WITNESSED BY MY ORIGINAL SIGNATURE, LICENSE NUMBER AND SEAL THIS 15th DAY OF OCTOBER, 2009.



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The certification can include all the categories; Only one can be certified.

- a. That the survey creates a subdivision of land within the area of a county or municipality that has an ordinance that regulates parcels of land;b. That the survey is located in a portion of a county or municipality that
 - is unregulated as to an ordinance that regulates parcels of land;
- c. Any one of the following:

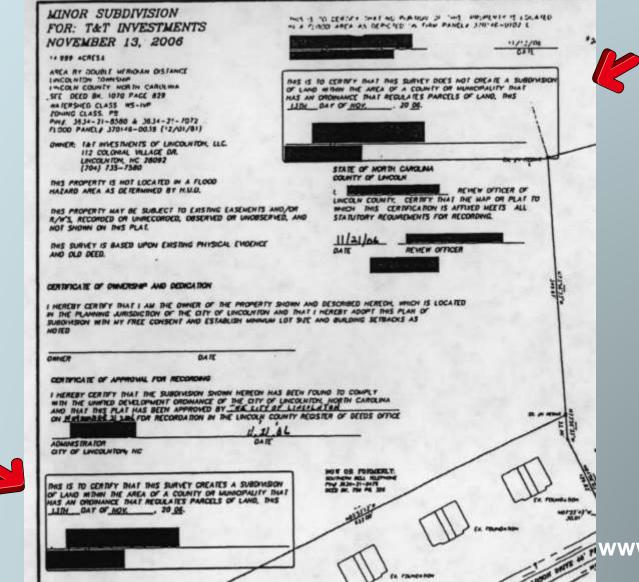
28

- 1. That the survey is of an existing parcel or parcels of land and does not create a new street or change an existing street;
- That the survey is of an existing building or other structure, or natural feature, such as a watercourse; or
- 3. That the survey is a control survey.
- d. That the survey is of another category, such as the recombination of existing parcels, a court-ordered survey, or other exception to the definition of subdivision;
- e. That the information available to the surveyor is such that the surveyor is unable to make a determination to the best of the surveyor's professional ability as to provisions contained in (a) through (d) above.

What do we do with this?

This is to certify that this survey creates a subdivision of land within a county or municipality that has an ordinance that regulates parcels of land.

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This is to certify that this survey does not create a subdivision of land within a county or municipality that has an ordinance that regulates parcels of land.

G.S. § 47-30(f)(11)

...However, if the plat contains the certificate of a surveyor as stated in a., d., or e. above, then the plat shall have, in addition to said surveyor's certificate, a certification of approval, or no approval required, as may be required by local ordinance from the appropriate government authority before the plat is presented for recordation.

G.S. § 47-30(f)(11) a, d, or e

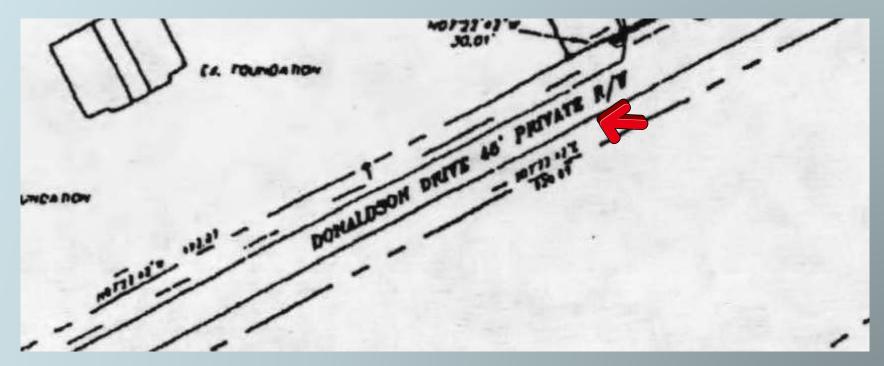
- Any map that is required to be signed by the Review Officer must also have Planning/Regulatory Signoff.
- Local Jurisdiction must sign off that all local ordinances have been met OR

No approval required.

It's not the job of the Review Officer to determine whether or not a map qualifies as an exemption to the local subdivision ordinances. **That is the job of the Planner!**

G.S.§136-102.6(d)

The Review Officer shall not certify a map or plat subject to this section unless the new streets or changes in existing streets are designated either public or private...



G.S. § 136-102.6(d) (continued)

... The plat or map required by this section shall not be recorded by the Register of Deeds without a certification pursuant to G.S. § 47-30.2 and, if determined to be necessary by the Review Officer, a certificate of approval by the Division of Highways of the plans for the public street as being in accordance with the minimum standards of the Board of Transportation for acceptance of the subdivision street on the state highway system for maintenance.

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Public Streets Require DOT Sign Off

If a G.S. § 47-30(f)(11)(a) certificate is certified and a public street is created or changed outside of the municipal corporate limits or are shown on the comprehensive Department of Transportation plan for future development, DOT must execute the certificate of approval before the plat can be recorded.

GS § 47-30(f)(11)

A map or plat must be presented to the review officer unless one or more of the following conditions are applicable:

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(1) The certificate required by GS 47-30(f)(11) shows that the map or plat is a survey within the meaning of GS 47-30(f)(11)b.* or c.**

GS § 47-30(f)(11)

- If the plat contains the certificate of a surveyor as stated in sub-subdivisions "b" or "c" of this subdivision, nothing shall prevent the recording of the plat if all other provisions have been met.
- But; if the plat has a certificate by the surveyor of "a", "d", or "e," the plat must also have the certification of approval or no approval needed, as may be required by local ordinance.
 and the county review officer approval as provided in

GS 47-30.2 before being presented for recordation. www.sosnc.gov

GS § 47-30(f)(11)(b) or (c)

* GS 47-30(f)(11)(b) That the survey is located in a portion of the county or municipality that is unregulated as to an ordinance that regulates parcels of land.

****** GS 47-30(f)(11)(c) Any of the following:

- 1. That the survey is of an existing parcel or an existing easement and does not create a new street or change an existing street.
- 2. That the survey is of an existing building or other structure, or natural feature, such as a water course.
- 3. That the survey is a control survey.
- 4. That the survey is a proposed easement for a public utility as defined in G.S. 62-3

GS 47-30(a) Size Requirements

Counties (ROD option) may specify:

- (1) Only 18 inches x 24 inches
- (2) A combination of:

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- 18 inches x 24 inches and
- 21 inches x 30 inches
- (3) A combination of:
 - 18 inches x 24 inches and
 - 24 inches x 36 inches

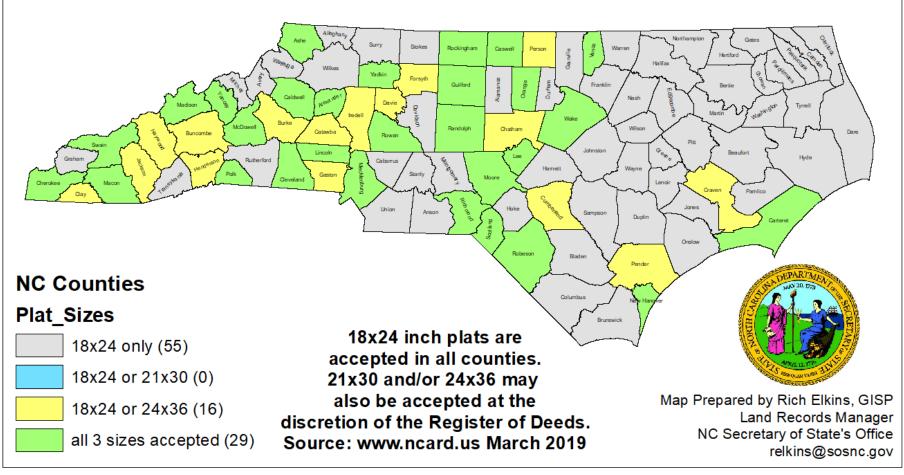
(4) A combination of all three

GS 47-30(a) Size Requirements

An Easier Way to Look at it:

- All counties must accept 18 inches x 24 inches
 - For more than half of counties, this is the only size they accept
- There are two optional sizes which may be accepted at the discretion of the Register of Deeds:
 - 21 inches x 30 inches
 - 24 inches x 36 inches
 - More than a quarter of counties will accept all 3 sizes

Plat Sizes Accepted by County (2019)



Size Requirements by County

Master list of Plat / Map size requirements are posted at:

- NC Secretary of State <u>sosnc.gov</u> go to Land Records Management page and the MAP will be under "<u>Standards and Specifications</u>"
- The official LIST is on the NC Association of Registers of Deeds website at: <u>www.ncard.us/recording-standards</u>

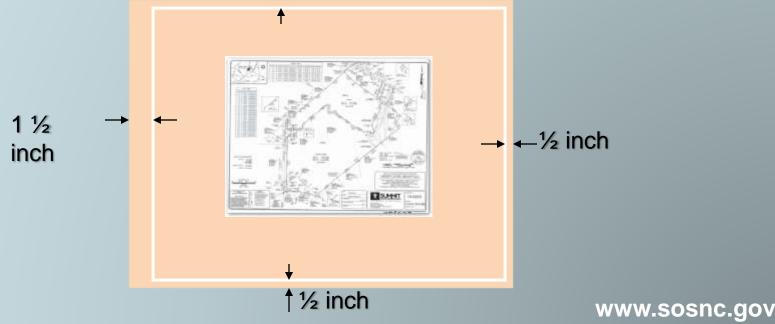
G.S. § 47-30(a) Margin Requirements

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Minimum Margins

One and one-half inch border on the left side

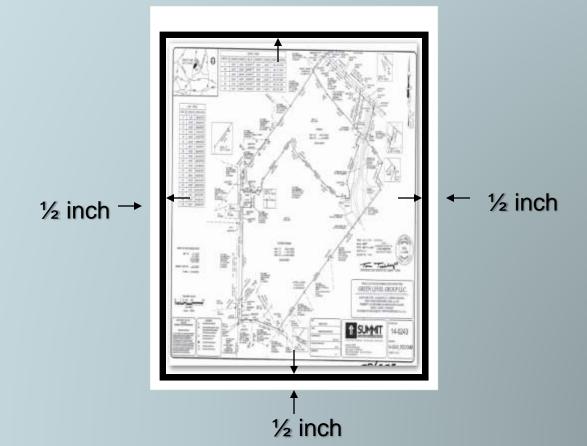
One-half inch borders on the other three sides



2017 Clarification

For plats drawn in a portrait format, a one and one-half inch border on the top side.

↓ 1 ½ inch



GS § 47-30(b) Plat to be Reproducible

Each Plat presented for recording shall be a reproducible plat:

- Original ink on polyester film (Mylar)
 - Or

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A reproduced drawing, transparent and archival**

** Archival is the responsibility of the Surveyor not the Review Officer (see GS 47-30(g)(1).

Archival?

A plat with original ink on polyester film (Mylar) is not required to be archival

Only if:

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The plat presented for recordation is a reproduction of an original, does it have to be transparent and archival (as defined by the American National Standards Institute).

The Review Officer is nor required to review or certify the archival status of a plat.

Note – Sepia paper or Mylar sepia are not acceptable as archival

GS § 47-30(b) Plat to be Reproducible (continued)

The plat must be such that the public may obtain legible copies

The map must be constructed so that normal reproduction methods used in that office can produce a legible copy

- Character size
- Colored ink

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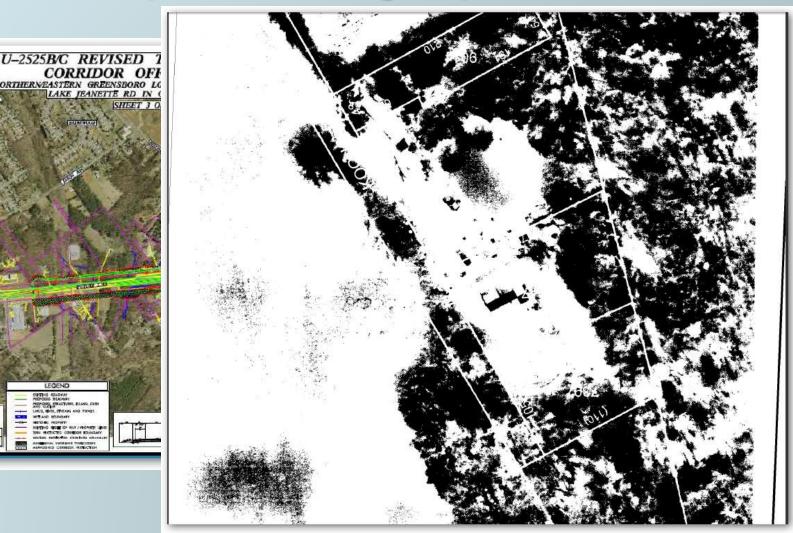
- May be checked for legibility

Colors are often not reproducible



Check with the ROD before using or signing off on a map with color.

Photographs do not reproduce legibly either



GS § 47-30(b) Plat to be Reproducible (continued)

- Colored inks and small letters on a plat may be refused if it is felt that they cannot be satisfactorily reproduced by the Register of Deeds existing copy / printing system.
 - The Register of Deeds can refuse to record a map for legibility and size even if the Review Officer has "signed off" on the plat.

Remember: Maps that are illegible are of worthless!

2017 Change

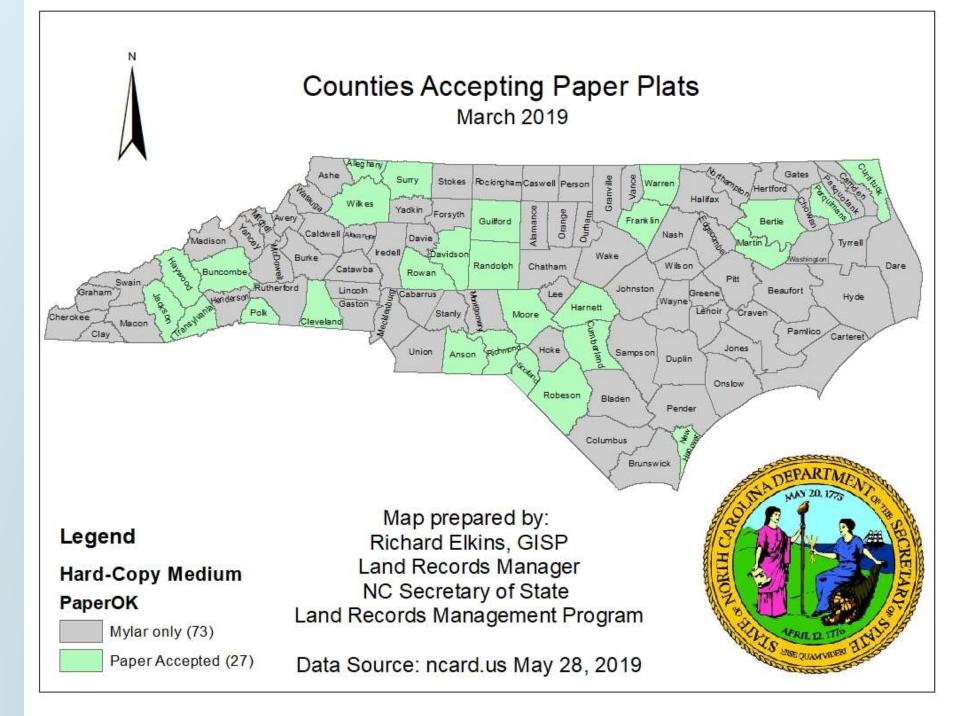
"In those counties in which the register has made a security copy of the plat from which legible copies can be made, the original plat may be submitted in the form of black line on white paper instead of transparent and archival."

This is an OPTION available to the Register. The Register chooses whether or not to accept paper map submissions.

GS § 47-30(b) Plat to be Reproducible

A direct or photographic copy of each plat shall be placed in a plat book or file for that purpose and properly indexed for use.

In those counties in which the register has made a security copy from which legible copies can be made, the original plat <u>may be submitted in the</u> form of black line on white paper instead of <u>transparent and archival and may be returned to</u> the person indicated on the plat



GS § 47-30(c) Information contained in Title of Plat 1. The property designation

2. The name of owner, provided the owner shall be shown for indexing purposes only and is not to be construed as title certification.

3. The location to include county and State and the township or city, if applicable.

4. The date or dates the survey was made.

Register of Deeds indexing standards

8.03 <u>Plat</u>

-a. The owner(s) of the property shown on the plat shall be indexed as the **grantor(s)** of the plat. ******

-b. The plat title, show in the property designation portion of the plat, shall also be indexed as a **grantor** of the plat

** NOTE: Older plats may be indexed or listed in a "Map Book" separate from the Grantor Index.

- 5. The scale or scale ratio in words or figures and bar graph.
- 6. The name and address of the surveyor preparing the plat including the firm name and firm license number if applicable.
 - 7. The dates and descriptions of revisions made after original signing.

<u>The information required pursuant to this subsection shall</u> <u>be listed prominently on the plat.</u> Information listed in the <u>notes contained on the plat does not satisfy the</u> <u>requirements of this subsection</u>

- Scale or Scale Ratio: In Words or figures
 - one inch = four hundred feet

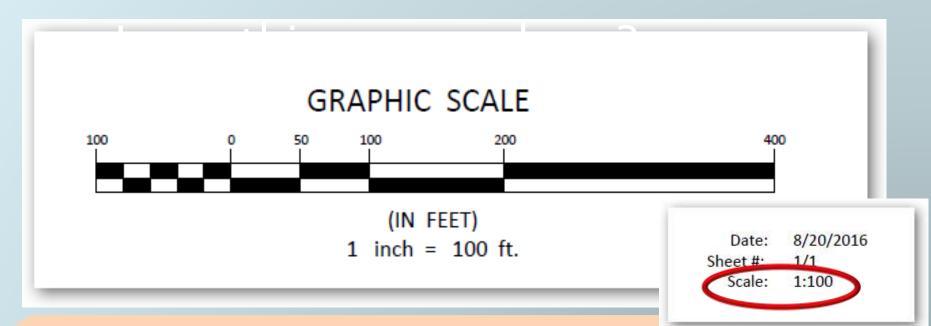
• - 1:4800

And

kilometers 20 Kilometers 20 Kilometers 40 Kilometers Kilometers 40 Kilometers

IOV

Bar Graph



To say 1:100 is saying 1" on the map = 100" on the ground 100 inches / 12 inches = 8.333 feet

100 feet x 12 inches = 1200 inches 1:1200 is saying 1" on the map = 100' on the ground

- Name and Address of the Surveyor or
- Name and Address of the Surveying Firm
 preparing the plat
- Surveyors, remember there are additional requirements in the Board Rules.
- See NCAC, Title 21 Occupational Licensing Boards and Commissions > Chapter 56 – Engineers and Surveyors
 - <u>http://www.ncbels.org/rulesandlaws.html</u>

Is the title information complete?

and Weng Colonization research SWAT NAME 5821 -U- Sere Line -0- Overheod Utilities -I- lence Will - Montant Biletter Fed - Found W. - Wrise Volue Back-9 Pare .931 m/t - Nov or Formerly But + Birsh book NSP - Nonmonumariad Paint 204 - Terrupeory Barch Mark EF - Edge of Povernent CTV - Cobie Terrysion Pedester TP - Telephone Facturini 6710 - Enviro Transformar Box ED - Tightory Sever Cleon Out CF = Combined Factor (with) - may be proved Division of 300 100 0 100 200 Roy Lee Thompson and wife GRAPHIC SCALE - FEET Camilla H. Thompson Property Tax Lot 2142 Tax Block 14 Tax Map 580400 Record Book 475 @ Page 345 adustriket eventstagen het sige of Reference: Lot 2 EIP Division of the: Aunar nd. Roy Lee Thompson and wife Comilla H. Thompson Property Plat Book 9 @ Page 63 Lot 1: 4.986 Acres+/- by Computer (inclusive of area within S.R. 1159 R/W) Dete SCALE TOWNSHIP COUNTY STATE DATE OWNERS: $1^{10} = 100$ Yodkin Deep Creek North Carol 03-05-20 Roy Les Thompson Camilla H. Thompson Stone Land Surveying Company JOB NO. 2204 Silverloke Road SURVEY 3705 SC.DB. Yodkinville, N.C. 27055 George Robert Stone, PLS L-3162 MAP NO. MAPPED 11.5 Drum Lone Phone (336) 998-4733 (336) 463-5361 3705 Meckeylle, N.C. 27028 ORS

Information contained in Title of Plat

Title of a Plat may be free form as in the previous slide or may be contained in a block format as this one.

Plat of Survey of Solid Waste Disposal Site for L. WADDELL CLEMMONS and JUDY CLEMMONS TRACT TWO MADE FROM DEED BOOK 488 PAGE 374 AND FROM MAP CABINET M PAGE 267 AND FROM EXISTING PHYSICAL EMDENCE. BRUNSWICK SURVEYING, INC Thomas W. Morgan Registered Lond Surveyor North Caroline and South Caroline 1027 Sabbath Home Rd., SW Supply, North Caroline	
SCALE	FEET
DRAWN BY: M.R.	© 1998, BRUNSWCK SURVEYING, INC.
SCALE: $1^* = 50^\circ$	DATE: 1-5-98
TOWNSHIP: LOCKWOOD FOLLY	FIELD BOOK: 374-22

GS § 47-30.2 Review Officer.

The Review Officer statute went into effect October 1, 1997

Plats signed and sealed prior to 10-1-1997 may be certified by the Review Officer if the person presenting the plat can prove the plat was prepared in accordance with the GS § 47-30 in effect at the time of signing. (GS § 47-30(d))

******Surveyor: Bring a copy of the old Statute.

Review Officer Certification

 Once the Review Officer is satisfied that the plat has met all Statutory requirements required, said Review Officer executes the Certification Statement.

State of North Carolina County of ______, I, _____, Review Officer of _____County, certify that the map or plat to which this certification is affixed meets all statutory requirements for recording. ______Review Officer

Date _____

G.S. § 47-30(g) Recording of Plat

A Plat if:

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Certified Pursuant to 47-30.2

and

Presented for recording

Shall be:

Recorded in the plat book or plat file

and

When so recorded shall be duly indexed.

G.S. § 47-30(g) Recording of Plat

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Reference in any instrument hereafter executed to the record of any plat herein authorized shall have the same effect as if the description of the lands as indicated on the record of the plat were set out in the instrument.

What did that say?

- A deed reference to a recorded plat shall have the same legal effect as a if it were a written description in that deed.
 - This is important!
 - This gives statutory authority for plats to be used as a substitute for a description.
 - No such authority exists for a Tax Parcel Identification Number (PIN).

G.S. § 47-30(h), Deceased Surveyor Plat

Nothing in this section shall be deemed to prevent the filing of any Plat prepared by a Professional Land Surveyor but not recorded before his death. Plats may be recorded if:

- 1. The plat is presented to the Review Officer and
- 2. The presenter proves that the plat was prepared by the deceased surveyor.
- 3. For preservation these plats may be filed without signature, notary acknowledgement or probate, in a special plat file

G.S. § 47-30(h), Deceased Surveyor Plat File

If a Review Officer approves a plat under G.S. 47-30(h), the Review Officer approval statement should include a clause meaning:

State of North Carolina

County of _____

I,_____, Review Officer of _____ County, certify that the Map or Plat to which this certification is affixed is approved for recordation under G.S 47-30(h) Deceased Surveyor.

Date

Review Officer

G.S. § 47-30(h), Deceased Surveyor Plat

When a Register of Deeds records a survey plat approved under G.S 47-30(h) Deceased Surveyor, it should be so noted in the index description.

Maps Attached to other Instruments



- Maps no larger than 8.5x14 may be attached to other instruments.
- § 47-30(m)(1) Maps with original signature and seal
- § 47-30(m)(2) Certified Copies
- § 47-30(n) Any other map or sketch

North Carolina Secretary of State Land Records Management www.sosnc.gov

Maps Attached to other Instruments



§ 47-30(m)(1) Original signature and seal

- These maps are treated just like large plats, with the exception of size (must be no larger than 8.5x14 inches) and material (should be on paper).
- There should be a GS 47-30(f)(11) Statement.
- If the certification is for a, d, or e, Planning and Review Officer Certifications are Required.

North Carolina Secretary of State Land Records Management www.sosnc.gov

Maps Attached to other Instruments



§ 47-30(m)(2) <u>Certified Copies</u>

"A copy of a previously recorded map that is certified by the custodian of the public record to be a true and accurate copy of the map."

• This could be from another county's Register of Deeds or from some other Governmental Agency.

These do not require Review Officer Certification

North Carolina Secretary of State Land Records Management www.sosnc.gov

Maps Attached to other Instruments



§ 47-30(n) Any other map or sketch

It is conspicuously labelled, (wording must be exact)

"THIS MAP MAY NOT BE A CERTIFIED SURVEY AND HAS NOT BEEN REVIEWED BY A LOCAL GOVERNMENT AGENCY FOR COMPLIANCE WITH ANY APPLICABLE LAND DEVELOPMENT REGULATIONS AND HAS NOT BEEN REVIEWED FOR COMPLIANCE WITH RECORDING REQUIREMENTS FOR PLATS."

No Review Officer Required

North Carolina Secretary of State Land Records Management www.sosnc.gov

47-30(0) E-Recording Requirements

(o) The requirements of this section regarding plat size, reproducible form, and evidence of required certifications shall be met with respect to a plat that is an "electronic document," as that term is defined in G.S. 47-16.2(3), if all of the following conditions have been met:

(1) The register of deeds has authorized the submitter to electronically register the electronic document.

(2) The plat is submitted by a United States federal or a state governmental unit or instrumentality or a trusted submitter. For purposes of this subsection, "a trusted submitter" means a person or entity that has entered into a memorandum of understanding regarding electronic recording with the register of deeds in the county in which the electronic document is to be submitted.

47-30(0) E-Recording Requirements

(Continued)

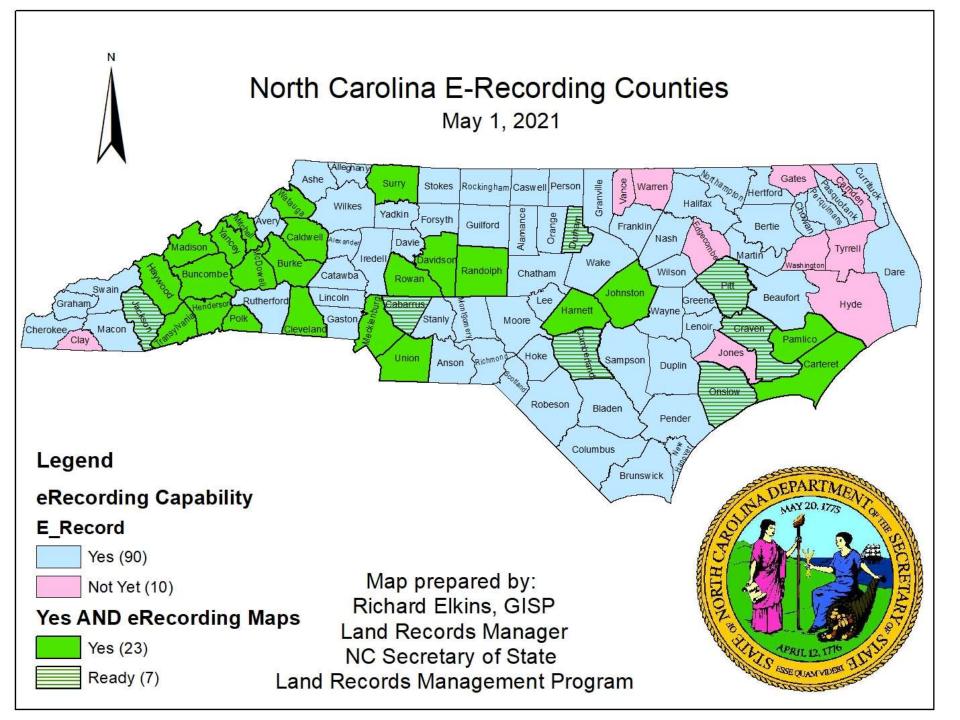
(3) Evidence of required certifications appear on the digitized image of the document as it will appear on the public record.

(4) With respect to a plat submitted by a trusted submitter, the digitized image of the document as it will appear on the public record contains the submitter's name in the following completed statement on the first page of the document image:

"Submitted electronically by ______ (submitter's name) in compliance with North Carolina statutes governing recordable documents and the terms of the submitter agreement with the ______ (insert county name) County Register of Deeds."

(5) Except as otherwise provided in this subsection, the digitized image of the plat conforms to all other applicable laws and rules that prescribe recordation.

Note: the statement above will be added during the e-Recording phase, which occurs after the Review Officer, and is not an item Review Officers will check.



Preliminary Approval: (Step 1)

1. The surveyor creates a PDF of their map with the note: <u>"Final Drawing - For Review Purposes Only".</u>

(the surveyor must add any required certificates to the plat - the reviewer will not have the option of adding a certificate).

2. The surveyor will email (or FTP) this PDF to the individuals that are required to review the plat (Planner, Review Officer, DOT, etc.) asking them to review and comment.







Preliminary Approval: (Step 1)

3. The reviewer will perform the review and make any comments regarding revisions that are necessary.

4. The Surveyor will make revisions, repeating the process until preliminary approval is achieved.

During this phase, arrangements for any impact or review fees will need to be paid, and Planning Board approvals (if needed) will take place.







Who signs the map?

Maps submitted digitally must have all the same signatures as a hard-copy map. We are just getting those signatures digitally instead of physically.

During the Preliminary Review, the local jurisdiction should provide email addresses for the governmental signers of the plat. Depending on the situation these may include:

DOT Environmental Health Planning Review Officer







Who signs the map?

Some jurisdictions require owners to sign the plat (and possibly require that to be notarized.) This complicates the process significantly (as well as taking up valuable space on your map.)

Jurisdictions can help streamline the process by requiring owners to sign applications, rather than maps. Removing requirements for submitting paper copies facilitates digital submission as well.







Who signs the map?

Using email addresses of individual employees as signers can be done, but risks significant delay if someone is sick or on vacation.





Talk to your IT Department about options of shared email boxes or aliases with multiple recipients. <u>reviewofficer@county.gov</u>

This prevents one person's absence from holding up the whole process.

8/226/2021

The surveyor adds signers emails in the order they must sign. Review Officer is always LAST!

Total Signers: 3	Remove Selected Signer
Signer 3: tmorgan@sosnc.gov	Signer V CC Only
Signer 2: ostallworth@sosnc.gov	Signer V CC Only
Signer 1: dstuttle@ncbels.org	Signer V CC Only
Enter of select signer email address here	Add Signer
Enter or select signer email address here	

The Surveyor determines who signs what and where You cannot sign where you are not authorized to sign.

S3: ostallworth@sosnc.gov (Signer) 🗸	Action Menu
Drag and drop elements below onto the doc	ument. Right-click on a field to edit its properties.
1 Signature 1 Initials 3 Name	Company Title Clear Fields
2 🛗 Date 🖂 Email 4 Form Field	Checkbox Element Help
	THOMAS W. MORGAN, P.L.S. REGISTRATION NUMBER L-2518 SEAL OR STAMP
LINE TABLE LINE BEARING DISTANCE L1 N67'46'06"E 33.91' L2 N83'27'36"W 21.07' L3 S14'12'57"W 30.00' L4 S14'12'57"W 10.00'	REVIEW OFFICER'S CERTIFICATE STATE OF 1233) Form Field (S3) Name Signaturest the war of reat to which this certification is S3: ostallworth@sosnc.gov
CURVE TABLE LENGTH TANGENT RADIUS DELTA BEARING CHORD 46.70' 25.21' 50.00' 53'31'10'' N79'45'59''W 45.03' 42.64' 22.71' 50.00' 48'51'50'' 549'02'31''W 41.36' 9.07' 4.55' 50.00' 10'23'38'' 519'24'47''W 9.06'	ARMEN OFFICER (S3) Date DATE LEGEND:

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	1 are sensing you this request for your electronic signature, please review and electronically sign by clicking the ballion in this email.
	Thank you, Secretary of Shele
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	WCommunity Support Site or committee of paparet@decretfy.com

If set up correctly, you will not be asked to sign as a Review Officer until all other signatures have been completed.

While an option is available to sign by any touchscreen capable device, no special hardware or software is required for signers.
It can be done on a PC, tablet, or even smartphone.
It <u>only requires</u> email access and a web browser.



Digital Signatures have no requirement to resemble your handwritten signature.

What constitutes a digital signature is your name, combined with other collected information, such as IP and MAC addresses of the device used when digitally signing the map.

You must agree if you are going to sign, then select '<u>I agree' Continue</u>

Notice the pop up menu at the bottom of the page.

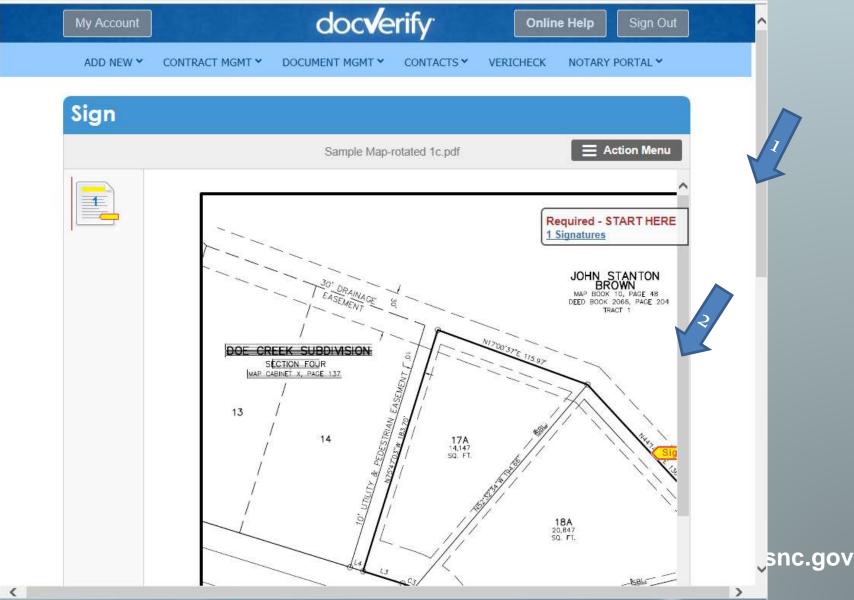
If you allow DocVerify to track your location (IP address, etc), that location will be imbedded in the document's metadata

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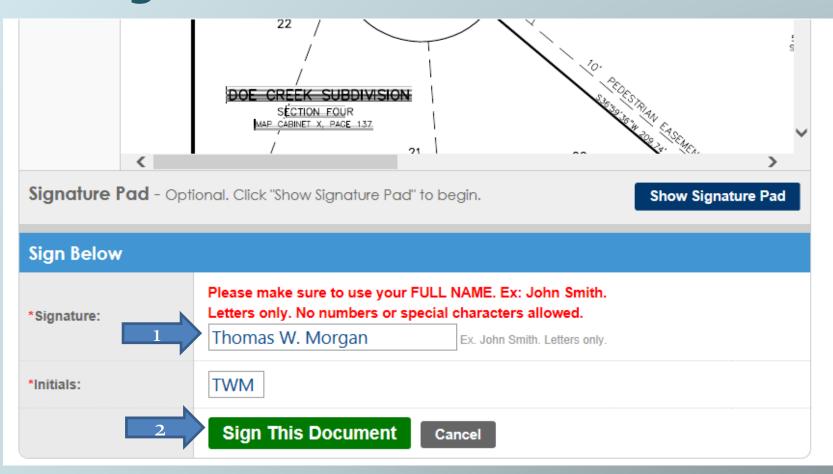
Access to sign the map is via a secure web portal. There are no tools to alter the map, only to sign.



There two sets of Scroll Bars: Browser and Map. You will need to use both sets to navigate.



Use the outer Scroll Bars to get to the signature area and fill it out.



Note the "Show Signature Pad" option if you do have a touch-screen.

Next, Use the inner Scroll Bars to review the document and to navigate to your signing area

If there are "form fields" in the document you should populate them before signing.

The Date field will autopopulate with that day's date when you click to sign.

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Click to sign.	I, THOMAS W. MORGAN, SUPERVISION FROM AN A DESCRIPTION RECORDED ERROR OF CLOSURE AS THAT THE BOUNDARIES I PLOTTED FROM INFORMAT PREPARED IN ACCORDAN	COUNTY CERTIFY THAT THIS PLAT WAS DRAWN ACTUAL SURVEY MADE UNDER NY SUR SEE PLAT CALCULATED BY COMPUTER IS 1/ NOT SURVEYED ARE SHOWN AS BROK DON REFERENCED, THAT THIS PLAT W CF WITH G.S. 47-30 AS AMENDED. W 3/30/2016 HER AND SEAL TH A.D., 20	PERVISION, THAT THE NA EN LINES, MAS ITNESS	
		REVIEW OFFICER'S CERTIFICATE		

You are done. The Surveyor will be notified the map is complete.

You wi the doo	ive successfully If be notified by en cument.	nail, and it will a	appear in your "Sig	gned or Notarized	d" tab when every (party involved ha	as Signed
Add New E-Sign	Document		ed in March	Created in	March	Completed in	Get Help March
• O	100		3 100	3	100	0	100
Dashboard						Export Sign	ed to Excel
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The Surveyor can log in at any time to see the status of the map, who has signed, and can follow-up on issues delaying the process.

Once all signers have completed the process, the Surveyor will receive an email notifying them and can retrieve the final signed document.

Contact Information

North Carolina Department of the Secretary of State Elaine F. Marshall, Secretary of State

Website - www.sosnc.gov

Instructors: Richard A Elkins, GISP, Land Records Manager John B Bridgers, Land Records Consultant <u>relkins@sosnc.gov</u> 919-814-5457 jbridgers@sosnc.gov 919-814-5456 PO Box 29626 Raleigh, NC 27626-0626

Elaine F. Marshall, Secretary North Carolina Department of the Secretary of State



Appendix A Review Officer Statutory Requirements:

- N.C. G.S. 47-30 Plats and subdivision Requirements
- N.C. G.S. 47-30.2 Review Officer (Statutory Requirements)
- N.C. G.S. 136-102.6 Compliances of subdivision streets with minimum standards of the Board of Transportation required of developers.

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Review Officer Statutory Requirements (continued)

 NCGS 160D-803 Ordinance to contain Procedure for Plat Approval; Approval prerequisite to plat recordation; statement by owner Local signoff
 Replaces former NCGS 153A-332 (Counties) and NCGS 160A-373 (Municipalities) Local signoff

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Appendix B Review Officer Exempt Statutes:

- NCGS 47-30(j) State or County Boundaries, Municipal Annexations and Boundaries
- NCGS 47C-2-109 Plats and Plans (Condominiums)
- NCGS 136-19.4 Registration of right-of-way plans (DOT) N.C. G.S. 47-30(l)
- NCGS 47-30(n) Non-certified deed attachment plat with statement.
- NCGS 47-30(f)(11) b. or c.



What if Review Officer is asked to certify multiple Originals?

- NC GS 47-30.2 states "The Review Officer shall certify the map or plat if it complies with all statutory requirements for recording."
- There is no language that excludes multiple originals from being signed.



What if the Review Officer is asked to sign paper copies?

- NCGS 47-30(g) states: "A plat, when certified pursuant to G.S. 47-30.2 and presented for recording, shall be recorded in the plat book or plat file and when so recorded shall be duly indexed"
- Paper Copies do not meet 47-30 requirements for recordation (except under 47-30(m) or Registers accepting paper under 47-30(b)).

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Definition - Conformed Copy

An exact copy of a document on which has written explanations of things that could not nor were not copied; e.g. written signature might be replaced on the conformed copy with notation that is was signed by the person whose signature appears on the original.

(Black's Law Dictionary, Fifth Edition, West Publishing Company)



Conformed Copy

 Review Officer, upon request, should annotate the paper copies by filling out the Review Officer Statement, but instead of signing the statement, insert the words
 <u>"Conformed Copy</u>" and his or her initials in the signature block.



Example

State of North Carolina

County of No Where,

I <u>Thomas W. Morgan</u>, Review Officer of <u>No Where</u> County, certify that the map or plat to which this certification is affixed meets all statutory requirements for recording.

<u>Conformed Copy</u> **7000** Review Officer

Date <u>10/26/2010</u>

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