

North Carolina Secretary of State

IT

SOS Website Account

SOSKB Website Manual

July 10, 2024

Version 1.0

About the SOS Website Account Manual

This manual gives an overview of all the pages and features of the SOS Website Account section of the NC Secretary of State's Knowledge Base (SOSKB) website.

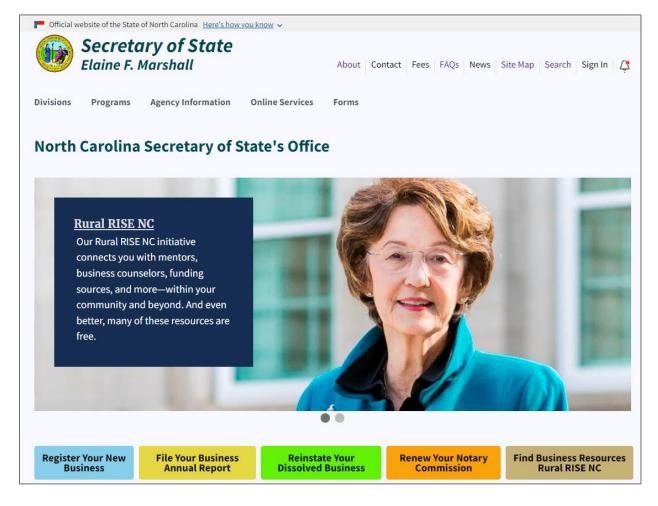


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SOS Website Account Creation Manual

This manual provides an overview of the pages and features within the SOS Website Account section of the Secretary of State's new website. In this guide, you'll learn how to create an online account with the North Carolina Secretary of State's office, enabling you to file online once your SOS Website Account is set up.

Creating an Account

Go to the North Carolina Secretary of State's Office website at: https://sosnc.gov.

Go to the top ribbon of links.

Select the Sign In link.

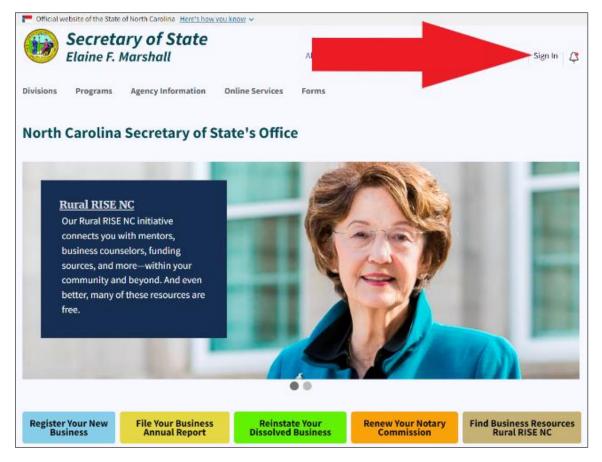


Figure 1. A red arrow points to the "Sign In" link

This link will take you to the account Log In screen. See Figure 2.

Select "First time user?"

| Home > Log in | Sign In Help |
|--------------------|-----------------------------------|
| | First time user? |
| Log in | Forgot your password or username? |
| Username(Required) | Sign In |
| | |
| Password(Required) | |
| | |
| | |
| | |
| Log in | |

Figure 2. Log In page

This link takes you to the **Account Information** page.

| Home > Create an Account | |
|---|-------------|
| Create an Account | |
| Account Information | |
| Username (Required) | 7 |
| Password(Required) | _ |
| | |
| Minimum 8 charactersMust contain a special character | |
| Must contain a number | |
| Must contain upper and lower case letter | |
| Confirm password(Required) | _ |
| | |
| Next | |
| | Page 1 of 4 |

Figure 3. Account Information page

Enter the **Username** you want.

Enter the **Password** you want.

The password must be a minimum of 8 characters, must contain a special character, must contain a number, and must contain an upper and lower case letter.

Click Next.

Enter the entity name and your name.

| Name | | | |
|------------------|--|--|--|
| Entity name | | | |
| | | | |
| First (Required) | | | |
| | | | |
| Middle | | | |
| | | | |
| Last (Required) | | | |
| | | | |
| Suffix | | | |
| | | | |

Figure 4. Name entry fields

Click Next.

Enter your mailing address.

| ome > Create an Account | |
|-------------------------|--------|
| eate an Account | |
| | |
| Mailing address | |
| Address | |
| | |
| | |
| | |
| City | |
| | |
| | |
| State | |
| NC - North Carolina 🗸 | |
| | |
| Zip code | |
| | |
| Country | |
| United States | |
| | |
| Back Next | |
| | Page 3 |

Figure 5. Address entry fields

Click Next.

Enter your **phone number**, **contact email**, **notification email**, and **billing email**.

| eate an Account | | |
|-------------------------------|--|--|
| | | |
| Contact information | | |
| Phone number | | |
| | | |
| Contact email (Required) | | |
| | | |
| Notification email (Required) | | |
| | | |
| Billing email (Required) | | |
| | | |
| Back Submit | | |

Figure 6. Email address entry fields

Click Submit.

This takes you to the Secretary of State (SOS) home page. Notice that the words "Sign Out" are now at the top of the page.

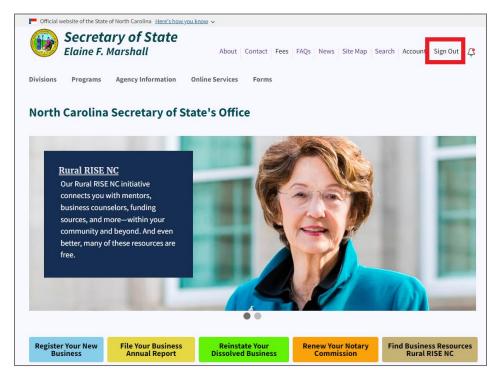


Figure 7. "Sign Out" link highlighted

You will receive an account confirmation email.

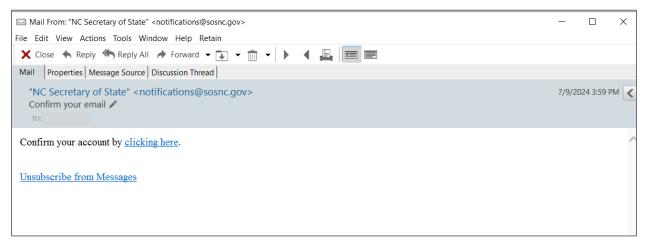


Figure 8. Email confirmation