



State of North Carolina  
 Department of the Secretary of State  
 Elaine F. Marshall, Secretary of State

**NORTH CAROLINA INTRASTATE FUNDING PORTAL** (Revised April 2017)  
**FORM NCFP**

**Read the instructions completely before filling out this application. Please print in black ink or type.**

This Notice of Intrastate Funding Portal (“NCFP”) is required by law to be filed with the Administrator at least 10 business days before the Portal intends to post an offering on behalf of any issuer relying on the Exemption. **The NCFP must be completed in its entirety and all required attachments must be filed with the Administrator with the completed NCFP.**

Check here if this is an amendment to a previous filing.

**IDENTIFYING INFORMATION ABOUT THE COMPANY**

1. The legal name of the funding portal (“Funding Portal”) is: \_\_\_\_\_  
 \_\_\_\_\_

2. With regard to the formation of the Funding Portal’s business entity:  
 (a) The U.S. state in which formed (for example, NC): \_\_\_\_\_  
 (b) The date of formation: \_\_\_\_\_  
 (c) The type of business entity: \_\_\_\_\_

3. Location of the Funding Portal’s physical address:  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 City State Zip

4. Person the Administrator should contact if there are questions:  
 \_\_\_\_\_  

First	Additional Name(s)/Initial(s)	Last/Family	Title
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 (a) Contact person’s telephone number: \_\_\_\_\_  
 (b) Contact person’s email address: \_\_\_\_\_

5. The Funding Portal’s principal office telephone number: \_\_\_\_\_

6. The Funding Portal’s e-mail address: \_\_\_\_\_

7. The Funding Portal’s website address (URL): \_\_\_\_\_

8. The name of the Funding Portal’s registered agent is:  
 \_\_\_\_\_  

Company or First	Additional Name(s)/Initial(s)	Last/Family
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9. The registered agent’s address:  
 \_\_\_\_\_  
 Street or Post Office Box Number  
 \_\_\_\_\_  
 City State Zip

10. The identity of the individual responsible for filing updates to the Funding Portal's NCFP is:

First	Additional Name(s)/Initial(s)	Last/Family
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11. List the names and titles of its officers, directors, or any persons occupying a similar status or performing a similar function:

First	Additional Name(s)/Initial(s)	Last/Family	Title

12. Describe how the Funding Portal will safeguard the investment funds in the escrow account related to any securities offering if its registration expires or it no longer intends to do business in North Carolina: \_\_\_\_\_

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\_\_\_\_\_

13. State the name of the escrow agent that the Funding Portal intends to use to hold the investor funds: \_\_\_\_\_

\_\_\_\_\_

**ATTESTATIONS**

14. By filing this Form NCFP, the Funding Portal attests that:

- (a) it will not post a securities offering until its registration has been approved;
- (b) it is registered with the Secretary of State and has a principal place of business in North Carolina;
- (c) it is being used to offer and sell securities under G.S. 78A-17.1;
- (d) it will not engage in the prohibited activities set out in G.S. 78A-17.1(a)(11);
- (e) the Funding Portal and its officers, directors, or any person occupying a similar status or performing a similar function are not subject to disqualification pursuant to G.S. 78A-17.1(e);
- (f) it will not buy or sell personally identifiable information of any investor or potential investor;
- (g) the Funding Portal complies with 18 NCAC 06A .2037, .2039, and .2061;
- (h) it agrees to comply with 18 NCAC 06A .2038 regarding denying access to those it reasonably believes are subject to disqualification or potential for fraud or investor harm;
- (i) it shall not handle or take custody of the funds of the issuer or investors;
- (j) it shall safeguard prospective investor and investor personal identifying information and immediately notify the Administrator in writing of any compromise of confidentiality; and
- (k) it shall update this form as necessary as required by 18 NCAC 06A .2036.

**ATTACHMENTS**

15. The Funding Portal has attached the following with this NCFP:

- (a) a sample escrow agreement that is compliant with 18 NCAC 06A .2019; and
- (b) all contracts that govern the administration of investor funds between the Funding Portal and:
  - (i) its service providers;
  - (ii) its banks; or
  - (iii) its depository institutions.

**SUBMISSION AND FILING**

16. By submitting this Form NCFP, the Funding Portal is:

- (a) notifying the State of North Carolina that it intends to operate a North Carolina Intrastate Funding Portal;
- (b) consenting to personal jurisdiction of the Administrator;
- (c) irrevocably appointing the Administrator as its agent for service of process as authorized by G.S. 78A-63;
- (d) agreeing that the Administrator may accept service on its behalf in any non-criminal suit, of any notice, process, or pleading;
- (e) agreeing that the Administrator may effect service on the Funding Portal by sending the notice, process, or pleading by registered or certified mail to the Funding Portal at the principal office address listed on the Form NCFP; and
- (f) certifying that the Funding Portal is not disqualified from relying on the Exemption for any of the reasons stated in the North Carolina Securities Act and the rules in 18 NCAC 06.

The undersigned is duly authorized to bind the Funding Portal. In that capacity, the undersigned binds the Funding Portal and attests that he/she has read this Form NCFP and its attachments and that all its contents are true.

The undersigned understands that misrepresentations of material facts may be violations of the securities and/or criminal laws of North Carolina.

This the \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

NAME OF FUNDING PORTAL:

\_\_\_\_\_  
**(PRINT)**

First	Additional Name(s)/Initial(s)	Last/Family	Title	Signature
First	Additional Name(s)/Initial(s)	Last/Family	Title	Signature
First	Additional Name(s)/Initial(s)	Last/Family	Title	Signature